

AGENDA

REGULAR MEETING ON MARCH 31, 2022

3:00 P.M. AT OAKDALE, NEW YORK

PUBLIC HEARINGS:

Blue Point Beach Surcharge II

Rates

PRESENTATION:

- 2023 Budget & Rate Proposal
By: Chris Cecchetto, Deputy Chief Financial Officer

PUBLIC COMMENT

MINUTES FOR APPROVAL

1. Regular Meeting – February 24, 2022

CONTRACTS – RESCIND AWARD

2. a) RFP 1576 – Rescind award to H2K Technologies Inc, in the amount of \$743,750 for the furnishing, delivery and start-up of a complete packed tower air stripper water treatment system at the North Magee Well Field and Pump Station.
b) Award RFP 1576 to DeLoach Industries Inc in the amount of \$929,082.

CONTRACTS – EXTEND – ITEMS TO BE CONSIDERED ON CONSENT

Items 3a through 3e on agenda approved with one resolution on motion made by ____, duly seconded by ____, and unanimously carried.

- 3a. Contract 7627A- for the materials, labor and equipment required for the maintenance of point of use household drinking water treatment systems at the Browns Hills Estates in Orient Point during the one-year period beginning August 1, 2021 – extend with Water Dynamics Corp.
- 3b. Contract 7661C- for the replacement of asphalt and bituminous shoulders on state, county town and village roads during the one-year period beginning March 1, 2022 – extend with CAC Contracting Corp.
- 3c. Contract 7671- for the office cleaning services at Authority buildings during the one-year period beginning April 1, 2022 – extend with Island Wide Building Services Group.
- 3d. Contract 7681- for the environmental services for Authority owned properties during the one-year period beginning May 1, 2022 – extend with AARCO Environmental Services.

- 3e. Contract 7722B- for the towing services for SCWA vehicles in the Eastern region during the one-year period beginning December 1, 2021 – extend with Universal Heavy Equipment & Truck Repair.

CONTRACTS – AWARD/REJECT

- 4a. Contract 7824 - for the reconditioning and/or redevelopment work of wells in Zone A during the one-year period beginning April 1, 2022.
- 4b. Contract 7827 - for the furnishing and delivery of electrical conduit, fittings and associated electrical items during the one-year period beginning March 1, 2022.
- 4c. Contract 7828 - for the furnishing and delivery of ductile iron pressure fittings during the one-year period beginning April 1, 2022.
- 4d. Contract 7829 - for the establishment of turf at various Authority-owned properties during the one-year period beginning March 1, 2022.
- 4e. Contract 7831 - for the installation of advanced oxidation process (AOP) treatment systems at Douglas Avenue and Waterside Rd, Town of Huntington.
- 4f. Contract 7832 - for the furnishing and delivery of calcium hypochlorite tablets for automatic tablet chlorinators during the one-year period beginning April 1, 2022.
- 4g. Contract 7833 - for the furnishing and delivery of cement-lined ductile iron pipe and PVC pipe during the six-month period beginning April 1, 2022.
- 4h. Contract 7834 – for the vehicle maintenance services for cars and light duty trucks/vans during the one-year period beginning April 1, 2022.
- 4i. Contract 7835 - for the grading, material placement, clearing, excavating and miscellaneous sitework in Zone A/Western Zone during the one-year period beginning April 1, 2022.
- 4j. Contract 7836 - for the furnishing and delivery gate valves and butterfly valves during the one-year period beginning April 1, 2022.
- 4k. Contract 7838- for the excavating and backfilling of construction holes during the one-year period beginning May 1, 2022.

CONTRACTS – ADDITIONAL

- 5a. Contract 7754 for carpeting replacement - Retroactively approve the additional expenditure of \$14,735 due to a safety concern.

GENERAL

6. Special Services

- a) RFP 1577 – Archaeological Survey Studies
Accept the proposal of Nelson Pope Voorhis (NPV) of Melville, New York for archaeological survey studies.
- b) RFP 1579 – Social Media Outreach for Diverse Workforce
Accept the proposal of Minority Millennials of Copiague, New York for the

targeted social media outreach for workforce diversity in the amount of Fifteen Thousand Dollars (\$15,000).

7. Equipment

- a) Laboratory Repair by Pickering Laboratories
Authorize the repair of the Pickering Laboratories Vector PCX instrument by Pickering Laboratories in the amount of \$7,000.
- b) Hydraulic Model – Synergi
Renew the license and support agreement with DNV GL for the Synergi hydraulic modeling software, for the one-year period beginning February 28, 2022, in the amount of \$13,268.23.
- c) Curb Boxes – Interim Procurement
Authorize the interim purchase of 1,000 curb boxes to fulfill Contract 7720 due to supply chain issues from Bingham and Taylor in the amount of \$42,880.00.
- d) Safety Vests for Field Crew
Authorize the annual purchase of safety vests for field crew from Fremont Industrial at a cost of \$9,750.
- e) Multi-Functional Printer Leases
Authorize the four-year lease of 35 multi-functional printers with Toshiba at a total cost of \$36,638.40.

8. DEC Applications

- a) Brecknock Hall Well #2A
Authorize the construction of well #2A at Brecknock Hall well field in Greenport, Town of Southold.

9. Conferences, Meetings and Seminars

- a) AWWA 2022 Annual Conference
Authorize the attendance of Donna Mancuso, Deputy CEO for Administration and Jeffrey Szabo, CEO at the AWWA 2022 Annual Conference in San Antonio, Texas June 12-15th in the estimated amount of \$4,500.
- b) LabWare Customer Education Conference 2022
Authorize the attendance of Linda Santisi, LIMS Manager at the LabWare Customer Education Conference in Orlando Florida May 15-May 20, 2022 at an estimated cost of \$2,000.
- c) GIS Training Course for Water Utilities
Authorize the attendance of Jim Touchet, GIS Distribution Engineer, and Caitlin Gormley, GIS Technician at a two-day online GIS for Water Utilities training Course from March 30-31 at a total cost of \$2,390.

10. Personnel

- a) Revisions to Policy 105-Vacation, Policy 112-Absent for Personal Business, Policy 205- Recruitment, Interviewing, Selection, Termination, Re-Employment
 - i) Policy 105- clarify that additional vacation time granted at time of hire authorizes the advance of accrual for subsequent vacation time. The additional vacation time granted as part of a salary adjustment does not advance the accrual of subsequent vacation time.
 - ii) Policy 112- clarify that only non-union employees are eligible for an exception using a personal day before or after a holiday or vacation; the CBA governing union employees does not allow for an exception.
 - iii) Policy 205- all offers of employment, including union employees must be authorized by resolution of the Board. Terminations of all employees must be approved by resolution of the Board unless continued employment is a substantial risk or is during an employee's probationary period.
- b) Executive Search Firm – Lead Electrical Engineer Position
Enter into a contingency agreement with GreenKey of Long Island for the acquisition of a Lead Electrical Engineer.
- c) Upgrade LinkedIn Membership for Recruitment
Enter into an agreement with LinkedIn Talent Solutions for a one-year period at a cost of \$24,750.

11. Main Extension

- a) Establishment of Surcharge for Blue Point Beach II
Authorize the establishment of a surcharge in the amount of \$24,730.50 per premise for the Blue Point Beach area.

12. Budget

- a) Budget Increase for Line Items 035 Developer Contracts and 031 Construction Contracts Tapping
Authorize the following budget adjustments:

Decrease line item 040 – New Wells by \$300,000.

Increase line item 035 – Developer Contracts by \$300,000.

Decrease line item 040 – New Wells by \$200,000.

Increase line item 031 – Construction Contracts Tapping by \$200,000.

This change will not impact capital budget.
- b) Adoption of the 2022 Budget
Approve the 2023 budget proposal for Fiscal Year 2023 ending 5/31/23.

13. Rates, Rules and Regulations

a) Request for Payment Plan- L.I. Against Domestic Violence

Authorize the tapping fee payment plan for L.I. Against Domestic Violence as a down payment of \$500, deposit of \$100 and quarterly payment of \$88, totaling \$6,300.00.

b) Rate & Fee Recommendation

Approve as published in Newsday on March 25, 2022, the following:

Standard Cost

Authorize the set standard cost for water main extension contracts at \$216.00 per foot for fiscal year 2023.

Meter Vault Fees

Authorize the fee structure for 1", 1 ½", and 2" meter vaults, effective January 1, 2022 as follows:

Meter Vault	Current	Proposed	% Increase
1"	\$1,050	\$1,050	0.00%
1 ½" (without labor)	\$1,000	\$1,000	0.00%
1 ½" (with labor)	\$1,650	\$2,040	23.64%
2" (without labor)	\$1,460	\$1,920	31.51%
2" (with labor)	\$2,420	\$2,970	22.73%

Tapping Fees

Authorize the tapping fee structure effective June 1, 2022 as follows:

Service Size	Current Fee	Proposed Fee	% Increase
1"	\$3,200 (includes vault)	\$4,000 (includes vault)	25.00%
1 ½"	\$4,800	\$5,300	10.42%
2"	\$6,300	\$7,900	25.40%
4"	\$15,300	\$16,000	4.58%
6"	\$15,600	\$16,200	3.85%
8"	\$16,700	\$17,000	1.80%
10"	\$18,000	\$18,000	0.00%
12"	\$18,900	\$18,900	0.00%

14. Finance

a) Defeasance and Redemption

i) Authorize a defeasance and redemption of certain Authority outstanding Water System revenue bonds not to exceed \$44,890,000.

ii) Authorize the execution and delivery of one or more escrow agreements and the taking of any and all action necessary in connection therewith.

15. Insurance

- a) Property
Renew the policy with Starr Indemnity Co./Ace American at a premium of \$293,051.
- b) General Liability and Automobile Liability
Renew the policy from Zurich American Ins. Co. at a premium of \$347,166.
- c) Excess/Umbrella Liability
1st Layer, Coverage limit \$10 million: Purchase with Zurich American Ins. Co. at a premium of \$106,700.
2nd Layer, Coverage limit \$10 million: Purchase with Allied World Assurance Company at a premium of \$91,996.
3rd Layer, Coverage limit \$15 million: Purchase with Great American Ins. Co. at a premium of \$110,000.
- d) Renew one OCP policy with Zurich American Ins. Co. at a premium of \$209 approx.
- e) Renew the broker service agreement with Alliant Insurance Services at an annual fee of \$30,000 for above coverages b, c and d.
- f) Renew the broker service agreement with Willis Towers Watson at an annual fee of \$40,000 for coverages a, g, h, and i.
- g) Directors & Officers Liability
Renew the Not-For-Profit Risk Protector (Directors and Officers Liability) policy with Chubb Insurance Group at a premium of \$98,839.
- h) Comprehensive Crime
Renew with Travelers Property Casualty at a premium of \$10,391.
- i) Cyber Insurance
Renew SCWA's Cyber Insurance policy with North American Capacity Insurance at a premium of approximately \$108,959.
- j) Surety – Street Opening Permit Bonds
Renew with United States Fire Ins Co. (Crum and Forster) with Willis Towers Watson, Willis of New York, Inc. acting as broker on a commission basis. The approximate cost is \$4,775 and is dependent on the number of Bonds requested through operations.
- k) Authorize the Risk Management Department, in consultation with the CEO and Chief Legal Officer, to be authorized to recommend settlements to our insurers on claims that occur between April 1, 2022 through March 31, 2023 and that fall within the policy retention or deductible limits.
- l) Authorize the Risk Management Department, in conjunction with the CEO and Chief Legal Officer, to increase/decrease coverages or purchase additional insurance as required by the operations of the Authority during the period April 1, 2022 through March 31, 2023.

Workers' Compensation Self-Insured Program

- a) Purchase excess workers compensation and employer's liability policy from the Safety National Insurance Company providing coverage for claims in excess of \$800,000 at a premium of \$194,181. This policy is subject to annual payroll audit.
- b) Enter into an agreement with Arthur J. Gallagher & Company, for insurance broker services relating to the purchase and servicing of the excess insurance policy during the one-year period beginning April 1, 2022, at a cost of \$15,000.

INVOICES - To be paid from the Operating Fund:

16a.	<u>Bond, Schoeneck & King, PLLC</u>	\$2,119.50
16c.	<u>Dvirka & Bartilucci</u>	5,027.00
16d.	<u>Milber Makris Plousadis & Seiden LLP</u>	3,052.50

NEXT MEETING – Scheduled for Thursday April 28, 2022, at 3:00 p.m. at Oakdale.

NEW BUSINESS & PUBLIC COMMENT

EXECUTIVE SESSION

REGULAR MEETING
SUFFOLK COUNTY WATER AUTHORITY
February 24, 2022
Oakdale, New York

Present:

Patrick Halpin, Chairman
Jane Devine, Secretary
Tim Bishop, Member
Jacqueline Gordon, Member
Elizabeth Mercado, Member

Jeffrey W. Szabo, Chief Executive Officer

The meeting was also attended by Counsel J. Milazzo and by Messrs. Anderson, Blevins, Bova, Brady, Cecchetto, Dubois, Durk, Finello, Fuller, Galante, Given, Huber, Litka, Motz, O'Connell, Pokorny, Reinfrank, Stewart, Swain, Wahl, Wallach, Warner and by Mmes. Cameron, Hannan, Palillo, Pfeuffer, Simson, Tinsley, Trombino and Vassallo.

B. Yatauro, President of Local 393 was also in attendance.

Booklets containing detailed information for all Agenda items were distributed to each Member, Executive Staff and Counsel to the Authority.

At 3:02 p.m. the Chairman called the meeting to order.

The public was advised by Patrick Brady, I.T. Manager, that they may speak during the public comment portion of the meeting by raising their hand in Zoom or dialing “*9” on the telephone.

Mr. Szabo began his presentation on the Update to the 2025 Strategic Business Plan. Mr. Szabo reviewed various departments completed goals and initiatives including an improved credit card acceptance process and optimized meter reading routes. Joe Pokorny, Deputy CEO for Operations elaborated on the ongoing asset management goals, including investing nearly one hundred million dollars annually to the

capital program. Janice Tinsley, Deputy CEO for Customer Service then explained the implementation of RingCentral, the new phone system that presents the capability of live chat and faster response times to customers. Janice then elaborated on the Automated Meter Reading (AMR) update on Fire Island, which is expected to be completed later this year. Mr. Szabo touched upon customer growth, followed by workforce technology. Mr. Szabo described the career/job fair planned for Spring 2022 at the Hauppauge Education Center, expanding our outreach for new employees. Mr. Joe Pokorny and Mr. Brendan Warner, Director of Construction Maintenance elaborated on future water supply needs with Riverhead and Hampton Bays Water Districts. Elizabeth Vassallo, Chief Financial Officer reviewed the Financial Strategy and Rates including grants submitted. Michael O'Connell, Director of Production Control, reviewed the update to SCADA, including communications and software upgrades.

Mr. Halpin then opened the meeting for public comment. No public comment was received.

Mr. Halpin then presented the minutes of the regular meeting of December 23, 2021, for approval. On motion made by Mr. Bishop, duly seconded by Ms. Gordon, and unanimously carried, the minutes of the regular meeting held on December 23, 2021, were approved.

A brief discussion was had regarding Contract 7665. No action was taken at this time.

Mr. Szabo then referred to contracts scheduled to expire shortly, and he recommended that the Authority exercise its option to extend these contracts in accordance with the letters of recommendation. These items were considered on consent and on motion made by Ms. Mercado, duly seconded by Ms. Gordon, and unanimously carried, it was

(035-02-2022) RESOLVED, To extend for the one-year period beginning April 1, 2022, Contract 7667 for the tree pruning and removal at various Authority owned sites with Integrity Tree Care, Inc., in accordance with the specifications, terms and conditions of the contract.

RESOLVED, To extend for the one-year period beginning May 1, 2022, Contract 7684 for maintenance and installation of overhead garage doors at various Authority owned sites with Superior Overhead Door Inc., in accordance with the specifications, terms and conditions of the contract.

RESOLVED, To extend for the one-year period beginning March 1, 2022, Contract 7732 for the testing of pumping equipment with Victor Elefante Technical Services Inc., in accordance with the specifications, terms and conditions of the contract.

Mr. Szabo then reviewed Contracts 7820-7823, 7825 and 7826. Mr. Szabo recommended that these contracts be awarded/rejected in accordance with the letters of recommendation. On motion made by Ms. Gordon, duly seconded by Ms. Devine, and unanimously carried, it was

(036-02-2022) RESOLVED, that the only bid received under Contract 7820 for the drilling of wells and test borings in Zone A submitted by Delta Well & Pump Co of Ronkonkoma, New York, on a unit-price basis as stipulated in the bidder's proposal and calculated on estimated quantities indicated in the contract documents, at an estimated total amount Two Million Twenty-Seven Thousand Forty Dollars (\$2,027,040) be and hereby is accepted; and that any Member and/or the Chief Executive Officer be and hereby is authorized to execute this contract on behalf of the Authority.

On motion made by Ms. Devine, duly seconded by Mr. Bishop, and unanimously carried, it was

(037-02-2022) RESOLVED, That the low bid received under Contract 7821 for the sampling of monitor and observation wells submitted by WRS Environmental Services of Yaphank, New York on a unit-price basis as stipulated in the bidder's proposal and calculated on estimated quantities indicated in the contract documents, at an estimated total amount of One Hundred Three Thousand Eight Hundred Dollars (\$103,800), be and hereby is accepted; and that any Member and/or the Chief Executive Officer be and hereby is authorized to execute this contract on behalf of the Authority.

On motion made by Ms. Devine, duly seconded by Ms. Mercado, and unanimously carried, it was

(038-02-2022) RESOLVED, That the low bid received under Contract 7822 for the supply of coconut shell based granular activated carbon (GAC Media) and related services during the one-year period beginning March 1, 2022 submitted by Carbon Activated Corp. of Compton, California on a unit-price basis as stipulated in the bidder's proposal and calculated on estimated quantities indicated in the contract documents, at an estimated total amount of One Million Four Hundred Fifty-Eight Thousand Six Hundred Dollars (\$1,458,600); be and hereby is accepted; and that any Member and/or the Chief Executive Officer be and hereby is authorized to execute this contract on behalf of the Authority.

On motion made by Ms. Mercado, duly seconded by Ms. Gordon, and unanimously carried, it was

(039-02-2022) RESOLVED, That the low bid received under Contract 7823 for the construction of well head enclosure buildings with precast concrete walls and wood frame roofs on existing foundations during the one-year period beginning April 1, 2022 submitted by Pioneer Construction Company of Grand Rapids, Michigan on a unit-price basis as stipulated in the bidder's proposal and calculated on estimated quantities indicated in the contract documents, at an estimated total amount of Nine Hundred Twenty-Nine Thousand Dollars (\$929,000), be and hereby is accepted; and that any Member and/or the Chief Executive Officer be and hereby is authorized to execute this contract on behalf of the Authority.

On motion made by Ms. Gordon, duly seconded by Mr. Bishop, and unanimously carried, it was

(040-02-2022) RESOLVED, That the low bid received under Contract 7825 for the furnishing and delivery of liquid blended phosphates during the one-year period beginning March 1, 2022 submitted by Carus Corporation of Syosset, New York on a unit-price basis as stipulated in the bidder's proposal and calculated on estimated quantities indicated in the contract documents, at an estimated total amount Three Hundred Fifty-Seven Thousand Two Hundred Dollars (\$357,200), be and hereby is accepted; and that any Member and/or the Chief Executive Officer be and hereby is authorized to execute this contract on behalf of the Authority.

On motion made by Mr. Bishop, duly seconded by Ms. Mercado, and unanimously carried, it was

(041-02-2022) RESOLVED, That the low bid received under Contract 7826 for the landscape and lawn maintenance at SCWA Westhampton and Southold Sites submitted by R & R Landscaping of Sayville, New York on a unit-price basis as stipulated in the bidder's proposal and calculated on estimated quantities indicated in the contract documents, at an estimated total amount of Sixty-Six Thousand Two Dollars (\$66,002), be and hereby is accepted; and that any Member and/or the Chief Executive Officer be and hereby is authorized to execute this contract on behalf of the Authority.

Mr. Szabo then referred to special service agreements. On motion made by Ms. Gordon, duly seconded by Ms. Mercado, and unanimously carried, it was

(042-02-2022) RESOLVED, To authorize NewPoint Strategies to begin Phase II of the diversity, equity and inclusion initiative to develop a cultural transformation program at a cost not to exceed Ninety Thousand Dollars (\$90,000) plus travel expenses; and be it

FURTHER RESOLVED, To authorize the CEO and senior leadership team to negotiate and amend the proposal to best fit the needs of the Authority.

Upon further explanation by Joe Pokorny, Deputy CEO for Operations and on motion made by Mr. Bishop, duly seconded by Ms. Devine, and unanimously carried, it was

(043-02-2022) RESOLVED, To authorize the extension of the short term agreement with the Town of Shelter Island through the permissive referendum process and authorize then entering into a long-term agreement subject to the review and approval of the legal department.

Mr. Szabo then referenced equipment requests. On motion made by Ms. Mercado, duly seconded by Ms. Gordon, and unanimously carried, it was

(044-02-2022) RESOLVED, To authorize the purchase of a Fialyzer – 1000 flow injection analyzer for the Laboratory from FIALab of Seattle, Washington in the amount of Thirty-Seven Thousand Four Hundred Ten Dollars (\$37,410).

On motion made by Ms. Gordon, duly seconded by Ms. Devine, and unanimously carried, it was

(045-02-2022) RESOLVED, To authorize the purchase of 40 ml vials from Industrial Glassware of Millville, New Jersey in an amount not to exceed Seven Thousand Five Hundred Dollars (\$7,500).

Mr. Szabo then referred two requests regarding Rules and Regulations. Upon further explanation by Mr. Warner, Director of Construction Maintenance, and on motion made by Mr. Bishop, duly seconded by Ms. Devine, and unanimously carried, it was

(046-02-2022) RESOLVED, To authorize a payment plan for the Victor D'Amico Institute of Art in Amagansett, New York, for their surcharge and tapping fee costs in the amount of Eight Thousand Three Hundred Twenty-Four Dollars (\$8,324) to be paid within 60 months (5 years).

On motion made by Ms. Devine, duly seconded by Ms. Mercado, and unanimously carried, it was

(047-02-2022) RESOLVED, To authorize the transfer of three accounts previously with Citibank to Dime Bank due to Citibank's exit from government services.

Mr. Szabo then referred to conference, meeting and seminar requests. On motion made by Ms. Gordon, duly seconded by Ms. Devine, and unanimously carried, it was

(048-02-2022) RESOLVED, To authorize the attendance of Daniel Dubois, Government Relations Coordinator at the 2022 AMWA Water Policy Conference in Washington DC in an amount not to exceed Three Thousand Dollars (\$3,000).

On motion made by Ms. Gordon, duly seconded by Ms. Mercado, and unanimously carried, it was

(049-02-2022) RESOLVED, To authorize the attendance of Production Control employees Michael Zobel and Kris Zimmer, Engineering employee Ray Meyer, Construction

Maintenance employee Brendan Warner, Strategic Initiatives employee Ty Fuller and Deputy CEO for Operations Joseph Pokorny at the NYS AWWA Spring Meeting in Saratoga Springs, New York at an estimated cost of One Thousand Three Hundred Dollars (\$1,300) per attendee.

On motion made by Ms. Mercado, duly seconded by Mr. Bishop, and unanimously carried, it was

(050-02-2022) RESOLVED, To authorize the attendance of Janice Tinsley, Deputy CEO for Customer Service and Rich Reinfrank, Director of Customer Service to attend CS Week Executive Summit in Phoenix, Arizona from May 2-3 at an estimated cost of Two Thousand Seven Hundred Sixty Dollars (\$2,760) per person; and be it

FURTHER RESOLVED, To authorize the attendance of Gina Spaulding, Contact Center Manager to attend CS Week Conference 46 in Phoenix Arizona at an estimated cost of Two Thousand Six Hundred Seven Dollars (\$2,607).

On motion made by Mr. Bishop, duly seconded by Ms. Devine, and unanimously carried, it was

(051-02-2022) RESOLVED, To authorize the attendance of Jeff Szabo, CEO, Elizabeth Vassallo, Deputy CEO for Finance, and Joseph Pokorny, Deputy CEO for Operations at the SCWA-hosted Water Authorities Meeting in Saratoga Springs at an approximate cost of One Thousand Two Hundred Dollars (\$1,200).

Mr. Szabo reviewed the original invoices to be paid from the Operating Fund, and on motion made by Ms. Mercado, duly seconded by Mr. Bishop, and unanimously carried, it was

(052-02-2022) RESOLVED, That the following invoices be paid from the Operating Fund:

AMWA Membership Dues	\$16,930.00
Bond Schoeneck & King PLLC	8,623.50
Dvirka & Bartilucci	5,465.50
McCabe, Collins, McGeough, Fowler, Levine & Nogan LLP	10,223.21
Sobel Pevzner LLC	16,554.25

SEQRA REVIEW

Where applicable, the foregoing resolutions, unless otherwise noted, will not have a significant adverse impact on the environment within the meaning of Section 8-0109 of the Environmental Conservation Law.

The Members scheduled their next regular meeting for Thursday, March 31, 2022, beginning at 3:00 p.m at the Oakdale Administration Building.

At this time, Mr. Halpin stated that the email inbox was checked for public comment. There was no public comment.

At 4:30 p.m., on motion made by Mr. Bishop, duly seconded by Ms. Mercado, and unanimously carried, it was

(053-02-2022) RESOLVED, That the Members go into an Executive Session for the purpose of discussing litigation, personnel matters, and labor negotiations.

On motion made by Mr. Bishop, duly seconded by Ms. Mercado, and unanimously carried, it was

(054-02-2022) RESOLVED, To employ Jennifer Hann, of Port Jefferson Station, New York as Customer Growth Specialist at an annual salary of \$85,000 effective upon successful completion of pre-employment physical and background check.

On motion made by Mr. Bishop, duly seconded by Ms. Gordon, and unanimously carried, it was

(055-02-2022) RESOLVED, To employ Sarah McDonald, of Stony Brook, New York as Intern for the Long Island Commission for Aquifer Protection at an hourly salary of Seventeen Dollars (\$17) effective upon successful completion of pre-employment physical and background check.

On motion made by Ms. Mercado, duly seconded by Ms. Devine, and unanimously carried, it was

(056-02-2022) RESOLVED, To employ Patrick Bouman, of North Bellmore, New York as Seasonal Prescribed Fire Crew Member in the Pine Barrens at an hourly salary of Twenty Dollars (\$20) without benefits from March 1, 2022 to May 31, 2022 effective upon successful completion of pre-employment physical and background check.

On motion made by Mr. Bishop, duly seconded by Ms. Gordon, and unanimously carried, it was

(057-02-2022) RESOLVED, To employ Samantha Acampora of Port Jefferson, New York as Part-Time permanent Ecological Field Specialist in the Pine Barrens at an hourly Twenty Dollars (\$20) without benefits, effective upon successful completion of pre-employment physical and background check.

On motion made by Mr. Bishop, duly seconded by Ms. Devine, and unanimously carried, it was

(058-02-2022) RESOLVED, To employment of Emily Puleo, of Port Jefferson Station, New York as Seasonal Prescribed Fire Crew Member in the Pine Barrens at an hourly salary of \$19.50 without benefits from March 1, 2022 to May 31, 2022 effective upon successful completion of pre-employment physical and background check.

On motion made by Mr. Bishop, duly seconded by Ms. Devine, and unanimously carried, it was

(059-02-2022) RESOLVED, To employ Rachel Spencer of Centerport, New York as Payroll Assistant in the Finance Department at an annual salary of Sixty-Five Thousand Dollars (\$65,000) effective upon successful completion of pre-employment physical and background check.

On motion made by Mr. Bishop, duly seconded by Ms. Mercado, and unanimously carried, it was

(060-02-2022) RESOLVED, To authorize Daniel Dubois, Government Relations Coordinator to accrue half his vacation time upon start date and the second half six months later.

As there was no further business to be considered, on motion made by Mr. Bishop, duly seconded by Ms. Devine, the meeting was adjourned at 4:56 p.m.


Jane Devine, Secretary

SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York

I N T E R O F F I C E C O R R E S P O N D E N C E

DATE: March 15, 2022

TO: Jeffrey Szabo, CEO

FROM: Timothy J. Kilcommons, P.E., Chief Engineer/Director of R&D 

SUBJECT: RFP 1576 F&D North Magee Air Stripper

In December, the Board passed resolution 310-12-2021 awarding RFP 1576 to H2K Technologies, Inc in the amount of \$743,750. The RFP was bid to provide an air stripper (also known as Packed Tower Aeration) at our North Magee well field in Tuckahoe for the removal of Freon 22 from the water.

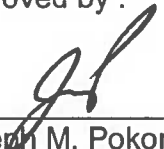
There were difficulties in trying to execute the Agreement with H2K. The first was the compressed timeline of the project which we had hoped to complete in time for the summer demand. Supply chain and raw material issues pushed that completion date back to August of 2022. We accepted the revised timeline, but next H2K took issue with the format of the required performance bond. They wanted references to the actual performance of the completed operating system deleted, essentially making the performance bond a guarantee only of the equipment being delivered to the site. This is unacceptable and so we seek to rescind the award to H2K and award instead to the other bidder on this project, DeLoach Industries Inc. of Sarasota, FL in the amount of \$929,082.

DeLoach's proposal included three options that varied only slightly in price, from \$916,782 to \$929,082. Option #1, for \$929,082 provides the system with the most effective treatment efficacy and is recommended.

If this meets with your approval, please place this on the agenda for Board approval at their March 2022 meeting. If you have any further questions regarding the above, please contact me.

Cc: J. Pokorny, P.E.
D. Jones
File

Approved by :



Joseph M. Pokorny, P.E.
Deputy CEO for Operations

3/15/22
Date

**SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York**

INTEROFFICE CORRESPONDENCE

DATE: March 23, 2022

TO: Chairman/Board Members

FROM: Jeff Szabo, Chief Executive Officer

SUBJECT: **Extension of Contract No. 7627A - Materials, Labor and Equipment Required for the Maintenance of Point of Use Household Drinking Water Treatment Systems at Browns Hills Estates, Orient Point, NY August 1, 2021, through July 31, 2022**

Water Dynamics Corp. has agreed to extend the subject contract for a second year, representing the final year of two possible one-year extensions.

Original contract award, June 2019, was in the total estimated amount of \$10, 210.

As of June 1, 2021, no payments been paid under subject contract.

Water Dynamics Corp. currently holds no additional contracts.

Contractor's performance on the above referenced contract is satisfactory.

We are requesting contract extension for the one-year term noted above.

Reviewed by:

Jeff Szabo, Chief Executive Officer	—
E. Vassallo, Chief Financial Officer	—
D. Jones, Purchasing Director	—
J. Pokorny, Deputy, CEO Operations	—
T. Kilcommons, Chief Engineer & Director of Research & Engineering	—

Attachments: 1 memo

Congiusta, Catherine

From: Costa, Juanita
Sent: Thursday, March 24, 2022 8:43 AM
To: Congiusta, Catherine
Subject: FW: Extension of Contract No. 7627A – Material, Labor and Equipment Required for the Maintenance of Point of Use Household Drinking Water Treatment Systems at Browns Hill Estates, Orient Point NY - Extension Letter
Attachments: 7627A - Water Dynamics Corp - Extension Letter.pdf

Here is the email confirmation.

From: Gregory Nissen <greg@mermaidwatersolutions.com>
Sent: Thursday, March 24, 2022 8:36 AM
To: Costa, Juanita <Juanita.Costa@SCWA.com>
Cc: amanda@mermaidwatersolutions.com; Jones, Dane <Dane.Jones@SCWA.com>
Subject: Re: Extension of Contract No. 7627A – Material, Labor and Equipment Required for the Maintenance of Point of Use Household Drinking Water Treatment Systems at Browns Hill Estates, Orient Point NY - Extension Letter

CAUTION: This email originated from outside of SCWA. Do not click links or open attachments unless you recognize the sender and know the content is safe.

We agree, thank you.

Greg Nissen
Mermaid Water
Goldman Water Testing
Greg@mermaidwatersolutions.com
631.298.4278

On Mar 24, 2022, at 8:32 AM, Costa, Juanita <Juanita.Costa@scwa.com> wrote:

The above subject contract expired July 31, 2021. Attached is an offer of Extension for the above subject contract. Please respond (as soon as possible) via email to: Dane.Jones@SCWA.com if you intend/or not extend this agreement.

Thank you,

Juanita Costa
Suffolk County Water Authority
Purchasing Department
Phone: 631-563-0268

SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York

INTEROFFICE CORRESPONDENCE

DATE: March 17, 2022
TO: Chairman/Board Members
FROM: Jeff Szabo, Chief Executive Officer
SUBJECT: Extension of Contract No. 7661C - Replacement of Asphalt & Bituminous Shoulders on State, County, Town & Village March 1, 2022 – February 28, 2023

CAC Contracting, Corp. by way of the attached letter, has agreed to extend the subject contract for a third year, representing the second of two possible one-year extensions.

Original contract award, December 2019, was in the total estimated amount of \$1,681,538.

As of June 1, 2021, (FY22), approximately \$3,146,005 has been paid under the subject contract.

CAC Contracting Corp holds an additional contract 7740B – Construction of Asphalt Driveways Paved Yard Areas and Walkways (Eastern & Western Zones). As of June 1, 2021, approximately \$105,269 was paid under the subject contract.

Contractor's performance on the above referenced contract is satisfactory.

We are requesting contract extension for the one-year term noted above.

Reviewed by:

Jeff Szabo, Chief Executive Officer	/
E. Vassallo, Chief Financial Officer	/
D. Jones, Director of Purchasing	/
J. Pokorny, Deputy, CEO Operations	/
B. Warner, Director of Construction Maintenance	/

Attachments: 1 memo

CAC Contracting, Corp.

PO Box 48

Mattituck, NY 11952

Phone 631-734-5600 / Fax 631-734-5625

E-mail: cac_caccontracting.com

February 7, 2022

Suffolk County Water Authority
Attn: Marlon Torres, Purchasing Director
PO Box 37
Oakdale, NY 11769

Re: Contract No. 7740B

Dear Mr. Torres:

In regard to your February 3, 2022, letter, CAC Contracting Corp. requests to extend to February 28, 2023 and agrees to maintain the same prices for Contract No. 7661C – Replacement of Asphalt & Bituminous Shoulders on State, County, Town & Village Highways – Group III

This written notification is consideration of accepting an extension.

Truly yours,


Cheryl Corazzini
President

SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York

INTEROFFICE CORRESPONDENCE

DATE: March 9, 2022

TO: Chairman/Board Members

FROM: Jeff Szabo, Chief Executive Officer

SUBJECT: Extension of Contract No. 7671 – Office Cleaning Services for Authority Buildings
April 1, 2022 to March 31, 2023

Island Wide Building Services Group by way of the attached letter, has agreed to extend the subject contract for a third year, representing the second of two possible one-year extensions. The Facilities Department has found their service to be satisfactory during the term of their current contract and therefore approves of the extension.

Original contract award, February 2020, was in the total estimated amount of \$246,901.

As of June 1, 2021 (FY22), the Authority has paid approximately \$220,066 under the subject contract.

Island Wide Building Services Group holds no additional contracts.

Contractor's performance is satisfactory.

We are requesting contract extension for the one-year term noted above.

Reviewed by:

Jeff Szabo, Chief Executive Officer	/
E. Vassallo, Chief Financial Officer	/
D. Jones, Purchasing Director	/
D. Mancuso, Deputy CEO for Administration	/
J. Kleinman, Director of General Services	/

Attachments: 1 memo

Hi Lisa,

We are happy to extend our current provisions of Contract 7671 as described in your extension letter.
Thank you.

Tami Berrios

Sr. Executive Assistant

Island Wide Building Services Group, Inc.

Office #631-872-1680 x217

Fax#631-532-0808

From: paul [islandwidecleaningsrv.com](mailto:paul@islandwidecleaningsrv.com) <paul@islandwidecleaningsrv.com>

Sent: Tuesday, December 21, 2021 11:12 AM

To: tami [islandwidecleaningsrv.com](mailto:tami@islandwidecleaningsrv.com) <tami@islandwidecleaningsrv.com>

Subject: Fwd: Contract No.7671 - Island Wide Building Services Group - Cleaning Services for SCWA Buildings at Various Locations - Extension Letter

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From: Costa, Juanita <Juanita.Costa@SCWA.com>

Sent: Tuesday, December 21, 2021 9:37:56 AM

To: paul [islandwidecleaningsrv.com](mailto:paul@islandwidecleaningsrv.com) <paul@islandwidecleaningsrv.com>

Cc: Hohenberger, Lisa <Lisa.Hohenberger@SCWA.com>; Vassallo, Elizabeth <Elizabeth.Vassallo@SCWA.com>;

Cecchetto, Christopher <Christopher.Cecchetto@SCWA.com>; Kleinman, Jeffrey <Jeffrey.Kleinman@SCWA.com>;

Bellone, Chad <Chad.Bellone@SCWA.com>; Congiusta, Catherine <Catherine.Congiusta@SCWA.com>

Subject: Contract No.7671 - Island Wide Building Services Group - Cleaning Services for SCWA Buildings at Various Locations - Extension Letter

The above subject contract is due to expire February 28, 2022. Attached is an offer of extension for the above subject contract. Please respond (as soon as possible) via email to: Lisa.Hohenberger@scwa.com if you intend/or not extend this agreement.

Thank you,

Juanita Costa

Purchasing Department

Phone: 631-563-0268



SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York

INTEROFFICE CORRESPONDENCE

DATE: March 22, 2022
TO: Chairman/Board Members
FROM: Jeff Szabo, Chief Executive Officer
SUBJECT: Extension of Contract No. 7681 - Environmental Services for Suffolk County Water Authority-Owned Properties - May 1, 2022, to April 30, 2023

AARCO Environmental Service Corp., by way of the attached letter, has agreed to extend the subject contract for a third year, representing the second of two possible one-year extensions.

Original contract award, April 2020, was in the total estimated amount of \$24,870.

As of June 1, 2021 (FY22), the Authority has paid \$0 under the subject contract.

AARCO Environmental Service Corp., currently holds two additional contracts. 7766B - Non-Destructive Vacuum Excavating Construction Hole Services (Group II) amount \$40,050. As of June 1, 2021, \$33,895 was paid under the subject contract. 7772 - Fuel Tank Sludge Removal amount \$50,800. As of June 1, 2021, \$0 was paid under the subject contract.

Contractor's performance on the above referenced contract is satisfactory.

We are requesting contract extension for the one-year term noted above.

Reviewed by:

Jeff Szabo, Chief Executive Officer
E. Vassallo, Chief Financial Officer
D. Jones Director of Purchasing
J. Milazzo, General Counsel
N. Swain, Safety Supervisor

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Congiusta, Catherine

From: Steve Plofker <Stevep@AARCOCORP.COM>
Sent: Friday, March 18, 2022 1:49 PM
To: Costa, Juanita
Cc: Jones, Dane; Vassallo, Elizabeth; Hohenberger, Lisa; Congiusta, Catherine; Blevins, Steven; Mallarie White
Subject: RE: Extension of Contract No. 7681 - Environmental Services

CAUTION: This email originated from outside of SCWA. Do not click links or open attachments unless you recognize the sender and know the content is safe.

AARCO will agree to extend this contract

Steve Plofker
Chief Operating Officer



AARCO Environmental Services Corp.



Contract Holder

50 Gear Avenue
Lindenhurst, NY 11757
Tel (631) 586-5900
Fax (631) 586-5910
Cell (631) 236-8239
www.aarcoenvironmental.com

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From: Costa, Juanita <Juanita.Costa@SCWA.com>
Sent: Thursday, March 17, 2022 4:33 PM
To: Steve Plofker <Stevep@AARCOCORP.COM>
Cc: Jones, Dane <Dane.Jones@SCWA.com>; Vassallo, Elizabeth <Elizabeth.Vassallo@SCWA.com>; Hohenberger, Lisa <Lisa.Hohenberger@SCWA.com>; Congiusta, Catherine <Catherine.Congiusta@SCWA.com>; Blevins, Steven <Steven.Blevins@SCWA.com>
Subject: Extension of Contract No. 7681 - Environmental Services

The above subject contract is due to expire April 30, 2022. Attached is an offer of extension for the above subject contract. Please respond (as soon as possible) via email to: Dane.Jones@SCWA.com if you intend/or not extend this agreement.

SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York

INTEROFFICE CORRESPONDENCE

DATE: March 18, 2022

TO: Chairman/Board Members

FROM: Jeff Szabo, Chief Executive Officer

SUBJECT: **Extension of Contract No. 7722B - Towing Service for SCWA Vehicles Eastern Region
December 1, 2021 - November 30, 2022**

Universal Heavy Equipment & Truck Repair by way of the attached letter, has agreed to extend the subject contract for a second year for the Eastern Region, representing the first of two possible one-year extensions. For the Western Region, Hendrickson declined to extend under No. 7722A. Per board resolution 089-04-2021, File No. 1411, there are alternative Suffolk County contracts that the Authority can utilize for the Western Region: Automotive – Towing (T081518).

Original contract award, October 2020, was based on estimated monetary amounts. Contract is based on demand for service, a Requirements / Open Contract that is driven by usage.

As of June 1, 2021, approximately \$4,002 has been paid under the subject contract.

Universal Heavy Equipment & Truck Repair, Inc. currently holds no additional contracts.

Contractor's performance on the above referenced contract is satisfactory.

We are requesting contract extension for the one-year term noted above.

Reviewed by:

Jeff Szabo, Chief Executive Officer	-
E. Vassallo, Chief Financial Officer	-
D. Jones, Purchasing Director	-
D. Mancuso, Deputy CEO for Administration	-
J. Kleinman, Director of General Services	-

Attachments: 1 memo



178 Morris Avenue
Holtsville, NY 11742
www.Universal-NY.com
P:631-981-0324

2/25/22

Hello Marlon

We acknowledge and are interested in an extension of the current terms and conditions for contract no. 7722B.

Please let me know if you need any additional information from us.

Thank you,

A handwritten signature in black ink, appearing to be "Brian Seaman", written over a horizontal line.

Brian Seaman
Account Manager
Universal Heavy Equipment & Truck Repair

**SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York**

I N T E R O F F I C E C O R R E S P O N D E N C E

DATE: March 10, 2022

TO: Jeff Szabo, Chief Executive Officer

FROM: Jeff Kleinman, Director of General Services

SUBJECT: Emergency Carpet Replacement 2nd Floor Great River

The Facilities Department seeks retroactive approval from the Board for an additional expenditure in the amount of \$14,735 under Contract #7754 which was awarded to Final Touch Flooring for General Carpet and Cove Base Replacement. Due to a safety emergency and with Deputy CEO and CEO approval, the Facilities department replaced the carpet on the 2nd floor of the Great River building as the carpet had become unglued and was causing a severe tripping hazard throughout the common office area as well as some individual offices. The work commenced on 3/11/22 and was completed on 3/12/22.

We respectfully request that you present this to the Board to approve this emergency extra work in the amount of \$14,735 under Contract 7754.

Reviewed by:

Jeff Szabo, Chief Executive Officer	—
D. Mancuso, Chief Human Resources Officer	—
J. Kleinman, Director of General Services	—
Dane Jones, Director of Procurement	—

**SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York**

I N T E R O F F I C E C O R R E S P O N D E N C E

DATE: March 4, 2022
TO: Chairman/Board Members
FROM: Jeff Szabo, Chief Executive Officer
SUBJECT: Contract No. 7824 – Reconditioning and/or Redevelopment Work of Wells – Zone A
April 1, 2022 to March 31, 2023

Opened: February 16, 2022 **Published:** January 26, 2022

No. of Bids received: 2 **Documents Sent:** 5

Low Bidder: A.C. Schultes, Inc.
Total Estimated Amount: \$425,410.00

Bid Ranges: \$425,410 to \$468,170 Western Zone A

Recommendation: Award to Bidder, As Noted Above.

Comments:

Bidder	Total Bid Amount Zone A
A.C Schultes Inc	\$425,410
Eagle Control Corp	\$468,170

Dolphin Well & Pump who held the previous contract is an owner operator small business that is retiring therefore no bid was received. One contractor is not permitted to hold both zones and so Delta Well & Pump could not bid Contract No. 7824. Limited contractors performing this work as well as inflation is driving up the prices. A Re-bid does not seem favorable to SCWA in receiving a lower price. It is recommended to award to A.C. Schultes in amount of \$425,410.

A comparison of the low bid under this Contract with the previous Reconditioning of Wells, Contract No. 7745A (Total \$284,796.00) held by Dolphin Well & Pump indicates an increase of \$140,614 or 49%.

This award combination results in the lowest possible cost to SCWA.

A.C. Schultes Inc. currently holds two (2) additional contracts (No. 7774 – Construction of a 20" X 10"- Dia. Well No. 2A - Church St.) expires October 2022, amount: \$648,450 and (No. 7792A – Supply & Maintenance of Pumps and Miscellaneous Equipment – Zone A) expires January 2023, amount: \$1,466,745. In fiscal year ending 5/31/22 (FY 22) they were paid \$96,598.

Contractor's performance on the above referenced contract is satisfactory.

Reviewed by:

Jeff Szabo, Chief Executive Officer	-
D. Jones, Purchasing Director	-
E. Vassallo, Chief Financial Officer	-
J. Pokorny, Deputy, CEO Operations	-
T. Kilcommons, Chief Engineer & Director of Research & Engineering	-

Attachments: 1 memo & 1 tabulation, List of Firms Invited to Bid

SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York

I N T E R O F F I C E C O R R E S P O N D E N C E

DATE: February 23, 2022

TO: Lisa Hohenberger, Senior Procurement Agent

FROM: Timothy J. Kilcommons, P.E., Chief Engineer/Director of R&D

SUBJECT: Contract No. 7824- Well Reconditioning - Zone A

Two (2) bids were received as shown in the table below:

Bidder	Total Bid Amount
A.C. Shultes Inc.	\$425,410.00
Eagle Control Corp	\$468,170.00

A comparison of the low bid under this Contract with the previous Reconditioning of Wells Contract No. 7745A (Total \$284,796.00) held by Dolphin Well & Pump indicates a increase of \$140,614.00 or 49%.

Dolphin Well & Pump who held the previous contract is an owner operator small business that is retiring therefore no bid was received. One contractor is not permitted to hold both zones and so Delta Well & Pump could not bid contract #7824. Limited contractors performing this work as well as inflation is driving up the prices. A Re-bid does not seem favorable to SCWA in receiving a lower price. It is recommended to award to A.C. Shultes in amount of \$425,410.00.

cc: J.M. Pokorny, P.E.
T, Fuller
S. Strom
File

TABULATION OF BIDS
CONTRACT NO. 7824

Reconditioning and/or Redevelopment Work of Wells 4/1/22 - 3/31/23 Zone A

Bid Opening, 02/16/2022

Line Item	Material Mat. Group	Quot.:	6000005798	6000005799
Sh. Text		Bidder:	102571	100039
Qty. in Base Unit		Name:	A.C. SCHULTES INC	EAGLE CONTROL CORP
		House No:	664	
		Street:	SOUTH EVERGREEN AVE	23 OLD DOCK RD
		City:	WOODBURY HEIGHTS	YAPHANK
		Region:	NJ	NY
		Post Code:	08097	11980
		Item Text:	Bid Bond	Bid Bond
E023		Total Val.:	425,410.00	468,170.00
7824 - Zone A West -Well Reconditioning		Unit Price:	425,410.00	468,170.00
Srv.Specs 1 AU		Rank:	1	2
Total Quot.		Total Val.:	425,410.00	468,170.00
		Rank:	1	2

CERTIFICATION: I HEREBY certify that this is a correct Tabulation of Bids, received, 02/16/2022
for Reconditioning and/or Redevelopment Work of Wells 4/1/22 - 3/31/23 Zone A, 11:00 AM, prevailing time, Oakdale, New York

Dane Jones, Purchasing Director

Contract No. 7824 –Reconditioning and Redevelopment of Wells – Zone A
Bid Opening: 02/16/2022

CONTRACT DOCUMENTS SENT TO:

A.C. Schultes, Inc.	664 S. Evergreen Avenue	Woodbury Heights, NJ 08097 gusiv@acschultes.com
Delta Well & Pump Co., Inc.	97 Union Avenue	Ronkonkoma, NY 11779 Attn: Christopher M. Okon chriso@deltawell.com
Eagle Control Corp.	23 Old Dock Road	Yaphank, NY 11980 spominski@eaglecontrol.com
Layne Christensen Co.	1126 Lincoln Avenue	Holbrook, NY 11741 Bob.grecki@layne.com
Peconic Well & Pump Co.	P.O. Box 1009	Hampton Bays, NY 11946 reverseratory@aol.com

Present at Bid Opening:

Lisa Hohenberger, Senior Procurement Agent

Steven Blevins, Procurement Agent

Catherine Congiusta, Purchasing Clerk



EXHIBIT D

CONTACT INFO

CONTRACT NO. 7824

The purpose of this document is to clearly identify who has been delegated the authority to sign your Agreement / Offer or Contract on behalf of the named firm as well as identify pertinent company information. Pursuant to our policy, the only person(s) with the ability to delegate authority is an officer of the company. Therefore, please list the officers of the company. In addition, please list those persons to whom authority has been delegated to sign, negotiate, and/or administer your Agreement / Offer or Contract.

The full name and residence of all persons and parties interested in the foregoing bid as principals are as follows:

NAME / TITLE	ADDRESS
PLEASE SEE ATTACHED	

NOTE: Give the first and last name in full, and in case of corporation, give the name of President, Vice-President, Treasurer, Secretary.

Contractor:	A.C. SCHULTES, INC.
Signature:	
Name:	AUGUST C. SCHULTES, IV PRESIDENT

PRINT OR TYPE NAME OF PERSON SIGNING BID

PLEASE CHECK IF APPLICABLE

- ☐ MINORITY OWNED BUSINESS
☐ WOMAN OWNED BUSINESS

Business Name:	A.C. SCHULTES, INC.
Business Address of Contractor:	664 S. EVERGREEN AVENUE WOODBURY HEIGHTS, NJ 08097
Contact Person for Contract Follow-Up:	AUGUST C. SCHULTES, IV PRESIDENT
Business Contact Telephone:	856-845-5656
Cell Number:	609-970-1093
E-Mail Address:	gusiv@acschultes.com
Fax Number:	856-845-1335
Federal Employee Identification Number:	222569102
Suffolk County Department of Consumer Affairs License Number (If Applicable)	
Date:	FEBRUARY 16, 2022

This page must be fully completed

**SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York**

INTEROFFICE CORRESPONDENCE

DATE: March 18, 2022
TO: Chairman/Board Members
FROM: Jeff Szabo, Chief Executive Officer
SUBJECT: Contract No. 7827– Furnish and Deliver Electrical Conduit, Fittings and Associated Electrical Items - March 1, 2022 to February 28, 2023

Opened: February 17, 2022 **Published:** February 3, 2022

No of Bids Received: 2 **Documents Sent:** 13

Low Bidders: Group I, Group IV (B, C, D, E, F, L, O)
Wesco Distribution
Bid Amount: \$37,649

Group II, Group IV (A, G, H, I, J, M, P), Group V (A, B, C, D, E, F, G, H, I, J, Q)
Cooper-Friedman Electrical Supply
Bid Amount: \$48,167

Group III: Reject bid (non-responsive pricing submitted incorrectly)

Note: Group IV no bid on items K(a-c) and N
Group V no bid on items K – P and R

Recommendation: Award to Low Bidders

Comments:

Average increase by 60 – 65% percent, which is in line with current market price increases due to global supply chain issues. Groups I and II are awarded total lowest bid per group. Group IV is awarded per lowest bid per line item. Group V is awarded per highest discount offered manufacturers list. Bid amount is not included in recommended amounts. Items not bid will be purchased on the open market or Group III will be re-bid.

Neither Wesco Distribution nor Cooper Electric hold any current contracts. In fiscal year ending 05/31/22 (FY22) Wesco Distribution has been paid \$4,726 (contract 7513A). Cooper Electric in fiscal year ending 05/31/22 (FY22) has been paid \$24,672 (contract 7743B).

SCWA has purchased from both vendors under contracts in the past with satisfactory performance.

Reviewed by:

Jeff Szabo, Chief Executive Officer
E. Vassallo, Chief Financial Officer
D. Jones, Director of Purchasing
J. Pokorny, Deputy, CEO Operations
M. O'Connell, Director of Production Control

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—
—

Attachments: 1 memo, 1 tabulation & List of Bidders

TABULATION OF BIDS
CONTRACT NO. 7827

F&D RIGID ELETRICAL CONDUIT, FITTINGS & ASSOCIATED ELECTRICAL ITEMS

Bid Opening, 02/17/2022

Line Item Sh. Text Qty. in Base Unit	Material	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005801 107214 WESCO DISTRIBUTION INC 3462 SOLUTION CENTER CHICAGO IL 60677-3004 BID BOND	6000005800 106001 COOPER ELECTRIC SUPPLY CO P O BOX 415925 BOSTON MA 02241-5925 BID BOND
00005	10792 WIRE, #10, BLACK, THHN STR 5 C	Total Val.: Unit Price: Rank:	No Bid	772.50 154.50 1
00010	10522 CONDUIT, GALV, 1/2" X 10' 50 FT	Total Val.: Unit Price: Rank:	1,800.00 36.00 1	1,800.00 36.00 1
00020	10524 CONDUIT, GALV, 3/4" X 10' 50 FT	Total Val.: Unit Price: Rank:	1,850.00 37.00 1	1,875.00 37.50 2
00030	10525 CONDUIT, GALV, 1" X 10' 50 FT	Total Val.: Unit Price: Rank:	2,900.00 58.00 1	2,970.00 59.40 2
00040	10526 CONDUIT, GALV, 1-1/2" X 10' 50 FT	Total Val.: Unit Price: Rank:	4,900.00 98.00 2	4,825.00 96.50 1
00050	10527 CONDUIT, GALV, 2" X 10' 10 FT	Total Val.: Unit Price: Rank:	1,060.00 106.00 1	1,210.00 121.00 2
00060	10528 CONDUIT, GALV, 3" X 10' 10 FT	Total Val.: Unit Price: Rank:	2,410.00 241.00 1	2,730.00 273.00 2
00070	10529 CONDUIT, GALV, 4" X 10' 10 FT	Total Val.: Unit Price: Rank:	3,350.00 335.00 1	3,670.00 367.00 2
00080	10521 CONDUIT, PVC, 1/2" X 10' 50 FT	Total Val.: Unit Price: Rank:	No Bid	450.00 9.00 1
00090	10523 CONDUIT, PVC, 3/4" X 10' 50 FT	Total Val.: Unit Price: Rank:	No Bid	550.00 11.00 1
00100	10516 CONDUIT, PVC, 1" X 10' 10 FT	Total Val.: Unit Price: Rank:	No Bid	161.00 16.10 1
00110	10517 CONDUIT, PVC, 1-1/2" X 10' 10 FT	Total Val.: Unit Price: Rank:	No Bid	265.00 26.50 1
00120	10518 CONDUIT, PVC, 2 " X 10' 10 FT	Total Val.: Unit Price: Rank:	No Bid	328.00 32.80 1
00130	10519 CONDUIT, PVC, 3 " X 10' 5 FT	Total Val.: Unit Price: Rank:	No Bid	312.50 62.50 1
00140	10520 CONDUIT, PVC, 4 " X 10' 5 FT	Total Val.: Unit Price: Rank:	No Bid	420.00 84.00 1
00150	10822 WIRE, #18, BLACK, THHN STR 20 C	Total Val.: Unit Price: Rank:	No Bid	780.00 39.00 1
00160	10814 WIRE, #14, BLACK, THHN STR 30 C	Total Val.: Unit Price: Rank:	No Bid	2,010.00 67.00 1
00170	10802 WIRE, #12, BLACK, THHN STR 30 CF	Total Val.: Unit Price: Rank:	No Bid	3,150.00 105.00 1
00180	10838 WIRE, #8, THHN STR 5 C	Total Val.: Unit Price: Rank:	No Bid	1,420.00 284.00 1
00190	10837 WIRE, #6, THHN STR 15 C	Total Val.: Unit Price: Rank:	No Bid	6,600.00 440.00 1
00200	10836 WIRE, #4, THHN STR 15 C	Total Val.: Unit Price: Rank:	No Bid	9,825.00 655.00 1
00210	10835 WIRE, #2, THHN STR 5 C	Total Val.: Unit Price: Rank:	No Bid	5,325.00 1,065.00 1
00220	10842 WIRE, 250MCM, XLP USE 5 C	Total Val.: Unit Price: Rank:	No Bid	3,885.00 777.00 1
00230	10843 WIRE, 300MCM, XLP USE 5 C	Total Val.: Unit Price: Rank:	No Bid	4,440.00 888.00 1
00240	18509 WIRE, 350MCM, XLP USE 5 C	Total Val.: Unit Price: Rank:	No Bid	5,250.00 1,050.00 1
00250	10845 WIRE, 500MCM, XLP USE 5 C	Total Val.: Unit Price: Rank:	No Bid	7,250.00 1,450.00 1
00260	10839 WIRE, 1/0, XLP USE	Total Val.: Unit Price:	No Bid	27,750.00 1,850.00

15 C	Rank:		1
00270 10840	Total Val.:		23,150.00
WIRE, 2/0, XLP USE	Unit Price:	No Bid	2,315.00
10 C	Rank:		1
00280 18508	Total Val.:		54,225.00
WIRE, 4/0, XLP USE	Unit Price:	No Bid	3,615.00
15 C	Rank:		1
00290 10735	Total Val.:	1,620.00	1,150.00
SWITCH, TIME CLOCK, 120 VAC, SPST, 40A	Unit Price:	162.00	115.00
10 EA	Rank:	2	1
00300 11496	Total Val.:	1,500.00	1,750.00
STARTER, MAG W/ HOA, 5HP, 3P, 18A 600V	Unit Price:	300.00	350.00
5 EA	Rank:	1	2
00310 11477	Total Val.:	13,332.00	
CB, 800A, 3P, COMPLETE	Unit Price:	6,666.00	No Bid
2 EA	Rank:	1	
00320 11476	Total Val.:	5,000.00	
CB, 400A, 3P, COMPLETE	Unit Price:	5,000.00	No Bid
1 EA	Rank:	1	
00330 10720	Total Val.:	8,183.00	
CB, 600A, 3P, COMPLETE	Unit Price:	8,183.00	No Bid
1 EA	Rank:	1	
00340 11487	Total Val.:	2,300.00	
STARTER, NEMA 3, COMB, 50HP	Unit Price:	2,300.00	No Bid
1 EA	Rank:	1	
00350 10748	Total Val.:		2,550.00
IR HEATER, WITH BRACKET	Unit Price:	No Bid	255.00
10 EA	Rank:		1
00360 10747	Total Val.:		1,840.00
IR HEAT ELEMENT	Unit Price:	No Bid	92.00
20 EA	Rank:		1
00370 11501	Total Val.:		35,000.00
THERMOSTAT, HEAT/COOL	Unit Price:	No Bid	175.00
200 EA	Rank:		1
00380 11416	Total Val.:		140.00
RECEPTACLE COVER, DUPLEX,	Unit Price:	No Bid	14.00
10 EA	Rank:		1
00390 11418	Total Val.:		60.00
RECEPTACLE, TOGGLE SWITCH, COVER	Unit Price:	No Bid	6.00
10 EA	Rank:		1
00400 10741	Total Val.:		
SWITCH, PRESS CTRL, 0-100PSI	Unit Price:	No Bid	No Bid
2 EA	Rank:		
00410 10742	Total Val.:		
SWITCH, PRESS CTRL 5-150PSI	Unit Price:	No Bid	No Bid
2 EA	Rank:		
00420 10743	Total Val.:		
SWITCH, PRESS CTRL, DUAL CONTACT, 5-150	Unit Price:	No Bid	No Bid
2 EA	Rank:		
00430 11323	Total Val.:	8,000.00	
CONTACT KIT, CH, 6-26-2	Unit Price:	1,600.00	No Bid
5 EA	Rank:	1	
00440 11330	Total Val.:		980.00
PHASE FAILURE DEVICE, 5 AMP, 240 VAC	Unit Price:	No Bid	98.00
10 EA	Rank:		1
00450 10745	Total Val.:		
SWITCH, MAGNETIC, DOOR	Unit Price:	No Bid	No Bid
20 EA	Rank:		
00460 10736	Total Val.:	6,000.00	
RELAY, TDR, AGASTAT, DPDT	Unit Price:	600.00	No Bid
10 EA	Rank:	1	
00470 11497	Total Val.:	4,758.80	3,960.00
TRANSFORMER, 3.0 KVA	Unit Price:	475.88	396.00
10 EA	Rank:	2	1
00480 11498	Total Val.:	9,489.60	4,920.00
TRANSFORMER, 5.0 KVA	Unit Price:	948.96	492.00
10 EA	Rank:	2	1
00490 11499	Total Val.:	2,308.10	1,772.00
TRANSFORMER, 7.5 KVA, 240X480V-120/240V	Unit Price:	1,154.05	886.00
2 EA	Rank:	2	1
Total Quot.	Total Val.:	80,761.50	231,521.00
	Rank:	1	2

CERTIFICATION: I HEREBY certify that this is a correct Tabulation of Bids, received, 02/17/2022
for F&D RIGID ELECTRICAL CONDUIT, FITTINGS & ASSOCIATED ELECTRICAL ITEMS, 11:00 AM, prevailing time, Oakdale, New York

Lisa Hohenberger, Senior Procurement Agent

CONTRACT NO. 7827
FURNISHING AND DELIVERY OF RIGID ELECTRICAL CONDUIT,
FITTINGS AND ASSOCIATED ELECTRICAL ITEMS
BID OPENING: February 17, 2022

CONTRACT DOCUMENTS SENT TO:

Aetna Electric LLC	270 Park Ave	Garden City Park, NY 11040 laurie.greer@aetnaelectric.com
AG Electrical Supply	2751 Grand Ave	Bellmore, NY 11710 lois@agelectricsupply.com
Avon Electric/Liberty Electrical Supply	60 Hoffman Ave	Hauppauge, NY 11788 cserstein@wescodist.com
Bruce Electric	131 Akron St	Lindenhurst, NY 11757 marino@bruceelectric.com
Cooper Electric Supply	1 Matrix Drive	Monroe, NJ 08831 Tania.rodriques@cooper-electric.com
Heatrex, Inc.	P.O Box 515	Meadville, PA 16335 epifer@heatrex.com
Kelly and Hayes	66 Southern Blvd.	Nesconset, NY 11767 robp@kellyhayes.com
Turtle Hughes	1000 Prime Plaza	631-864-4242 Hauppauge, NY 11788 Anthony.berna@turtle.com
Monarch Electric Company	33 Comac Loop, Unit 6	Ronkonkoma, NY 11779 Lisa J. Mackie l.mackie@monarchelectric.com
REVCO Electrical Supplies	360 County Rd 39A	Southampton, NY 11968 rickc@revcoelectric.com
ULE Group	60 Hoffman Ave	Hauppauge NY 11788 eevans@ulegrp.com
Valve Industries Inc.	4 Slate CT D-2	Woodland Park, NJ 07424 valveindustries@cs.com
Wesco Distribution	500 Prime Pl	Hauppauge, NY 11788 csaperstein@wesco.com

PRESENT AT BID OPENING:

Lisa Hohenberger, Senior Procurement Agent
Steven Blevins, Procurement Agent I
Juanita Costa, Senior Clerk



EXHIBIT D

CONTACT INFO - CONTRACT NO. 7827

The purpose of this document is to clearly identify who has been delegated the authority to sign your Agreement / Offer or Contract on behalf of the named firm as well as identify pertinent company information. Pursuant to our policy, the only person(s) with the ability to delegate authority is an officer of the company. Therefore, please list the officers of the company. In addition, please list those persons to whom authority has been delegated to sign, negotiate and/or administer your Agreement / Offer or Contract.

The full name and residence of all persons and parties interested in the foregoing bid as principals are as follows:

NAME / TITLE	ADDRESS
CRAIG Saperstein / Asst Manager	500 Prime Place Hauppauge NY 11788

NOTE: Give the first and last name in full, and in case of corporation, give the name of President, Vice-President, Treasurer, Secretary

Contractor:	Wesco Distribution John Engel in the CO WCC
Signature:	<i>[Signature]</i>
Name:	Craig Saperstein

PRINT OR TYPE NAME OF PERSON SIGNING BID

PLEASE CHECK IF APPLICABLE

- ☐ MINORITY OWNED BUSINESS
☐ WOMAN OWNED BUSINESS

Business Name:	Wesco Distribution
Business Address of Contractor:	500 Prime Place Hauppauge NY 11788
Contact Person for Contract Follow-Up:	CRAIG Saperstein
Business Contact Telephone:	631 631-582-4770
Cell Number:	516 384-3338
E-Mail Address:	CSaperstein@Wesco.com
Fax Number:	631-348-1236
Federal Employee Identification Number:	25-1723345
Suffolk County Department of Consumer Affairs License Number (If Applicable)	
Date:	

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EXHIBIT D

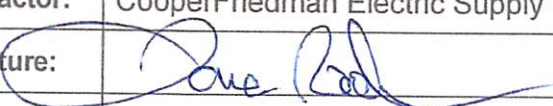
CONTACT INFO - CONTRACT NO. 7827

The purpose of this document is to clearly identify who has been delegated the authority to sign your Agreement / Offer or Contract on behalf of the named firm as well as identify pertinent company information. Pursuant to our policy, the only person(s) with the ability to delegate authority is an officer of the company. Therefore, please list the officers of the company. In addition, please list those persons to whom authority has been delegated to sign, negotiate and/or administer your Agreement / Offer or Contract.

The full name and residence of all persons and parties interested in the foregoing bid as principals are as follows:

NAME / TITLE	ADDRESS
David Cooper - President	5 Hance Rd, Fair Haven, NJ 07704
Tom Brady - Executive VP	1000 St Louis Ave, Pt Pleasant Beach, NJ 08742
Jamie Czaplicki - VP Finance	311 Parsons Dr, Syracuse, NY 13219

NOTE: Give the first and last name in full, and in case of corporation, give the name of President, Vice-President, Treasurer, Secretary

Contractor:	CooperFriedman Electric Supply Co Inc
Signature:	
Name:	Tania Rodrigues Government Solutions Manager

PRINT OR TYPE NAME OF PERSON SIGNING BID

PLEASE CHECK IF APPLICABLE

- ☐ MINORITY OWNED BUSINESS
☐ WOMAN OWNED BUSINESS

Business Name:
Business Address of Contractor:
Contact Person for Contract Follow-Up:
Business Contact Telephone:
Cell Number:
E-Mail Address:
Fax Number:
Federal Employee Identification Number:
Suffolk County Department of Consumer Affairs License Number (If Applicable)
Date:

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**SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York**

INTEROFFICE CORRESPONDENCE

DATE: March 16, 2022
TO: Chairman/Board Members
FROM: Jeff Szabo, Chief Executive Officer
SUBJECT: Contract No. 7828 – Furnishing & Delivery of Ductile Iron Pressure Fittings
April 1, 2022 to March 31, 2023

Opened:	<u>February 25, 2022</u>	Published:	<u>February 7, 2022</u>
No. of Bids received:	<u>3</u>	Documents Sent:	<u>8</u>
Low Bidders:	Ferguson Waterworks Groups (I – XII and XV – XVIII) Bid Amount: \$483,223	Ford Meter Box Groups (XIII and XIV) Bid Amount: \$226,876	

Recommendation: Award to low bidders for the groups noted above. The Authority sent out Invitation to Bid Documents to eight (8) prospective bidders who expressed interest, as a result a total of three (3) bids were received.

Ferguson Waterworks holds two (3) current contracts:

7750 – Furnish and Deliver Seamless Copper Tubing Type “K”, expires March 2022, amount: \$217,963. For fiscal year ending 5/31/22 (FY22), they have been paid \$254,426.

7751 - Furnishing and Delivery of Cement Lined Ductile Iron Pipe, expires March 2023, amount: \$249,958. For Fiscal year ending 5/31/22 (FY22), they have been paid 203,804.

7583A - Furnish and Deliver Ductile Iron Pressure Fittings, expires March 2022, amount: \$137,147. For Fiscal year ending 5/31/22 (FY22), they have been paid \$207,960.

Contractor's performance on the above referenced contract has been satisfactory.

Ford Meter Box Co., Inc., currently holds three (3) additional contracts:

7583B – Furnish and Deliver Ductile Iron Pressure Fitting, expires March 2022, amount: \$154,600. For fiscal year ending 5/31/22 (FY22), they have been paid \$79,491.

7726A – Furnish and Deliver “No Lead” Brass and Bronze Fittings for Underground Service expires December 2022, amount: \$337,853. For fiscal year ending 5/31/22 (FY22), they have been paid \$268,640.

7769B –Furnish and Deliver (No Lead) Meter Settings expires August 2023, amount: \$17,896. For fiscal year ending 5/31/22 (FY22), they have been paid \$20,048.

Contractor's performance on the above referenced contracts has been satisfactory.

Reviewed by:

Jeff Szabo, Chief Executive Officer	—
E. Vassallo, Chief Financial Officer	—
D. Jones, Purchasing Director	—
J. Pokorny, Deputy, CEO Operations	—
B. Warner, Director of Construction Maintenance	—

Attachments: 1 Memo, 1 Tabulation, & List of Firms Invited to Bid

TABULATION OF BIDS
CONTRACT NO. 7828

F & D DUCTILE IRON PRESSURE FITTINGS

Bid Opening. 02/25/2022

Line Item Sh. Text Qty. in Base Unit	Material Mat. Group	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005811 101690 FORD METER BOX COMPANY INC PO BOX 443 WABASH IN 46992 BID BOND	6000005810 107007 FERGUSON ENTERPRISES, INC 2700 RTE 112 MEDFORD NY 11763-2553 BID BOND	6000005812 100210 T MINA SUPPLY INC 17 EXPRESSWAY DRIVE NORTH MEDFORD NY 11763 BID BOND
00010 13793 BEND, 4",11 1/4 DEG., MJ X MJ 1/32 B&B 1 EA		Total Val.: Unit Price: Rank:	No Bid	43.16 43.16 2	42.00 42.00 1
00020 13795 BEND, 4",22 1/2 DEG., MJ X MJ, 1/16 B&B 1 EA		Total Val.: Unit Price: Rank:	No Bid	44.89 44.89 2	43.75 43.75 1
00030 13797 BEND, 4",45 DEG., MJ X MJ, 1/8 B & B 10 EA		Total Val.: Unit Price: Rank:	No Bid	474.80 47.48 2	464.50 46.45 1
00040 13799 BEND, 4",90 DEG., MJ X MJ, 1/4 B & B 10 EA		Total Val.: Unit Price: Rank:	No Bid	569.70 56.97 2	555.00 55.50 1
00050 13801 BEND, 6",11 1/4 DEG., MJ X MJ, 1/32 B & B 7 EA		Total Val.: Unit Price: Rank:	No Bid	504.56 72.08 2	495.95 70.85 1
00060 13803 BEND, 6",22 1/2 DEG., MJ X MJ,1/16 B & B 11 EA		Total Val.: Unit Price: Rank:	No Bid	754.93 68.63 2	749.65 68.15 1
00070 13805 BEND, 6",45 DEG., MJ X MJ,1/8 B & B 24 EA		Total Val.: Unit Price: Rank:	No Bid	1,812.96 75.54 1	1,818.00 75.75 2
00080 13807 BEND, 6",90 DEG., MJ X MJ, 1/4 B & B 20 EA		Total Val.: Unit Price: Rank:	No Bid	1,864.60 93.23 1	1,890.00 94.50 2
00090 13809 BEND, 8",11 1/4 DEG., MJ X MJ, 1/32 B & B 8 EA		Total Val.: Unit Price: Rank:	No Bid	780.32 97.54 2	774.80 96.85 1
00100 13811 BEND, 8",22 1/2 DEG., MJ X MJ,1/16 B & B 19 EA		Total Val.: Unit Price: Rank:	No Bid	2,041.93 107.47 1	2,090.00 110.00 2
00110 13813 BEND, 8",45 DEG., MJ X MJ,1/8 B & B 36 EA		Total Val.: Unit Price: Rank:	No Bid	3,962.16 110.06 1	4,122.00 114.50 2
00120 13815 BEND, 8",90 DEG., MJ X MJ,1/4 B & B 50 EA		Total Val.: Unit Price: Rank:	No Bid	6,733.00 134.66 1	7,000.00 140.00 2

TABULATION OF BIDS
CONTRACT NO. 7828

F & D DUCTILE IRON PRESSURE FITTINGS

Bid Opening, 02/25/2022

Line Item Sh. Text Qty. in Base Unit	Material Mat. Group	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005811 101690 FORD METER BOX COMPANY INC PO BOX 443 WABASH IN 46992 BID BOND	6000005810 107007 FERGUSON ENTERPRISES, INC 2700 RTE 112 MEDFORD NY 11763-2553 BID BOND	6000005812 100210 T MINA SUPPLY INC 17 EXPRESSWAY DRIVE NORTH MEDFORD NY 11763 BID BOND
00130 13817 BEND,10",11 1/4 DEG., MJ X MJ,1/32 B &B 4 EA		Total Val.: Unit Price: Rank:	No Bid	630.16 157.54 2	614.00 153.50 1
00140 13819 BEND,10",22 1/2 DEG., MJ X MJ,1/16 B &B 6 EA		Total Val.: Unit Price: Rank:	No Bid	950.40 158.40 1	954.00 159.00 2
00150 13821 BEND,10",45 DEG., MJ X MJ,1/8 B &B 25 EA		Total Val.: Unit Price: Rank:	No Bid	3,970.75 158.83 1	4,025.00 161.00 2
00160 13823 BEND,10",90 DEG., MJ X MJ,1/4 B &B 1 EA		Total Val.: Unit Price: Rank:	No Bid	213.21 213.21 2	207.79 207.79 1
00170 13825 BEND,12",11 1/4 DEG., MJ X MJ,1/32 B &B 12 EA		Total Val.: Unit Price: Rank:	No Bid	2,335.92 194.66 2	2,296.20 191.35 1
00180 13827 BEND,12",22 1/2 DEG., MJ X MJ,1/16 B &B 12 EA		Total Val.: Unit Price: Rank:	No Bid	2,491.20 207.60 1	2,551.80 212.65 2
00190 13829 BEND,12",45 DEG., MJ X MJ,1/8 B &B 30 EA		Total Val.: Unit Price: Rank:	No Bid	7,121.40 237.38 1	7,350.00 245.00 2
00200 13831 BEND,12",90 DEG., MJ X MJ,1/4 B &B 3 EA		Total Val.: Unit Price: Rank:	No Bid	861.06 287.02 2	855.00 285.00 1
00210 13833 BEND,16", 45 DEG., MJ X MJ,1/8 B &B 1 EA		Total Val.: Unit Price: Rank:	No Bid	464.40 464.40 2	458.80 458.80 1
00220 13834 BEND,16", 90 DEG., MJ X MJ,1/4 B &B 1 EA		Total Val.: Unit Price: Rank:	No Bid	649.56 649.56 2	641.75 641.75 1
00230 13880 CAP, 4", MJ W/2" IP TAPPED OUTLET 40 EA		Total Val.: Unit Price: Rank:	No Bid	1,778.40 44.46 1	1,820.00 45.50 2
00240 13881 CAP, 6", MJ W/ 2" IP TAPPED OUTLET 100 EA		Total Val.: Unit Price: Rank:	No Bid	6,086.00 60.86 1	6,240.00 62.40 2

TABULATION OF BIDS
CONTRACT NO. 7828

F & D DUCTILE IRON PRESSURE FITTINGS

Bid Opening, 02/25/2022

Line Item Sh. Text Qty. in Base Unit	Material Mat. Group	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005811 101690 FORD METER BOX COMPANY INC PO BOX 443 WABASH IN 46992 BID BOND	6000005810 107007 FERGUSON ENTERPRISES, INC 2700 RTE 112 MEDFORD IN 11763-2553 BID BOND	6000005812 100210 T MINA SUPPLY INC 17 EXPRESSWAY DRIVE NORTH MEDFORD NY 11763 BID BOND
00250 13882 CAP, 8", MJ W/ 2" IP TAPPED OUTLET 36 EA		Total Val.: Unit Price: Rank:	No Bid	3,045.24 84.59 1	3,096.00 86.00 2
00260 13883 CAP, 10", MJ W/ 2" IP TAPPED OUTLET 6 EA		Total Val.: Unit Price: Rank:	No Bid	600.78 100.13 1	606.00 101.00 2
00270 13884 CAP, 12", MJ W/ 2" IP TAPPED OUTLET 6 EA		Total Val.: Unit Price: Rank:	No Bid	833.88 138.98 2	828.00 138.00 1
00280 13885 CAP, 16", MJ W/ 2" IP TAPPED OUTLET 1 EA		Total Val.: Unit Price: Rank:	No Bid	268.46 268.46 2	267.99 267.99 1
CN001 13835 - CROSS MECH JOINT 6" X 4" 1 EA		Total Val.: Unit Price: Rank:	No Bid	173.94 173.94 1	180.00 180.00 2
00300 13836 CROSS, 6" X 6", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	194.66 194.66 1	201.40 201.40 2
00310 13837 CROSS, 8" X 6", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	201.99 201.99 1	209.00 209.00 2
00320 13838 CROSS, 8" X 8", MJ 2 EA		Total Val.: Unit Price: Rank:	No Bid	424.70 212.35 1	439.62 219.81 2
00330 13839 CROSS, 10" X 6", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	262.76 262.76 2	258.43 258.43 1
00340 13840 CROSS, 10" X 8", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	325.51 325.51 2	320.14 320.14 1
00350 13841 CROSS, 12" X 6", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	331.61 331.61 1	336.44 336.44 2
00360 13842 CROSS, 12" X 8", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	380.85 380.85 1	386.40 386.40 2

TABULATION OF BIDS
CONTRACT NO. 7828

F & D DUCTILE IRON PRESSURE FITTINGS

Bid Opening, 02/25/2022

Line Item Sh. Text Qty. in Base Unit	Material Mat. Group	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005811 101690 FORD METER BOX COMPANY INC PO BOX 443 WABASH IN 46992 BID BOND	6000005810 107007 FERGUSON ENTERPRISES, INC 2700 RTE 112 MEDFORD NY 11763-2553 BID BOND	6000005812 100210 T MINA SUPPLY INC 17 EXPRESSWAY DRIVE NORTH MEDFORD NY 11763 BID BOND
CM001 13843 - CROSS MECH JOINT 12" X 10" 1 EA		Total Val.: Unit Price: Rank:	No Bid	601.78 601.78 2	591.85 591.85 1
00380 13844 CROSS, 12" X 12", MJ 3 EA		Total Val.: Unit Price: Rank:	No Bid	1,788.12 596.04 1	1,839.00 613.00 2
00390 13886 CROSS, 10" X 10", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	340.10 340.10 2	337.71 337.71 1
00400 13753 OFFSET, 4", MJ, 12" DROP, BELL & BELL 5 EA		Total Val.: Unit Price: Rank:	No Bid	584.85 116.97 2	580.70 116.14 1
00410 13754 OFFSET, 4", MJ, 18" DROP, BELL & BELL 5 EA		Total Val.: Unit Price: Rank:	No Bid	787.70 157.54 2	782.15 156.43 1
00420 13755 OFFSET, 4", MJ, 24" DROP, BELL & BELL 5 EA		Total Val.: Unit Price: Rank:	No Bid	906.35 181.27 2	900.00 180.00 1
00430 13760 OFFSET, 4", MJ, 6" DROP, BELL & BELL 5 EA		Total Val.: Unit Price: Rank:	No Bid	453.20 90.64 1	482.15 96.43 2
00440 13761 OFFSET, 6", MJ, 6" DROP, BELL & BELL 5 EA		Total Val.: Unit Price: Rank:	No Bid	770.45 154.09 1	806.15 161.23 2
00450 13762 OFFSET, 6", MJ, 12" DROP, BELL & BELL 10 EA		Total Val.: Unit Price: Rank:	No Bid	2,002.60 200.26 1	2,095.50 209.55 2
00460 13763 OFFSET, 6", MJ, 18" DROP, BELL & BELL 5 EA		Total Val.: Unit Price: Rank:	No Bid	1,225.75 245.15 1	1,282.60 256.52 2
00470 13764 OFFSET, 6", MJ, 24" DROP, BELL & BELL 2 EA		Total Val.: Unit Price: Rank:	No Bid	619.78 309.89 1	648.44 324.22 2
00480 13769 OFFSET, 8", MJ, 6" DROP, BELL & BELL 2 EA		Total Val.: Unit Price: Rank:	No Bid	442.84 221.42 1	458.42 229.21 2

TABULATION OF BIDS
CONTRACT NO. 7828

F & D DUCTILE IRON PRESSURE FITTINGS

Bid Opening, 02/25/2022

Line Item Sh. Text Qty. in Base Unit	Material Mat. Group	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005811 101690 FORD METER BOX COMPANY INC PO BOX 443 WABASH IN 46992 BID BOND	6000005810 107007 FERGUSON ENTERPRISES, INC 2700 RTE 112 MEDFORD NY 11763-2553 BID BOND	6000005812 100210 T MINA SUPPLY INC 17 EXPRESSWAY DRIVE NORTH MEDFORD NY 11763 BID BOND
00490 13770 OFFSET , 8", MJ, 12" DROP, BELL & BELL 7 EA		Total Val.: Unit Price: Rank:	No Bid	1,994.02 284.86 1	2,064.23 294.89 2
00500 13771 OFFSET , 8", MJ, 18" DROP, BELL & BELL 6 EA		Total Val.: Unit Price: Rank:	No Bid	2,131.26 355.21 1	2,206.32 367.72 2
00510 13772 OFFSET , 8", MJ, 24" DROP, BELL & BELL 3 EA		Total Val.: Unit Price: Rank:	No Bid	1,514.91 504.97 1	1,568.31 522.77 2
00520 13777 OFFSET ,10", MJ, 12" DROP, BELL & BELL 2 EA		Total Val.: Unit Price: Rank:	No Bid	832.12 416.06 2	816.94 408.47 1
00530 13780 OFFSET ,10", MJ, 6" DROP, BELL & BELL 1 EA		Total Val.: Unit Price: Rank:	No Bid	316.79 316.79 1	333.14 333.14 2
00540 13781 OFFSET ,10", MJ, 18" DROP, BELL & BELL 1 EA		Total Val.: Unit Price: Rank:	No Bid	495.91 495.91 1	521.92 521.92 2
00550 13782 OFFSET ,10", MJ, 24" DROP, BELL & BELL 1 EA		Total Val.: Unit Price: Rank:	No Bid	970.24 970.24 2	953.35 953.35 1
00560 13785 OFFSET ,12", MJ, 6" DROP, BELL & BELL 1 EA		Total Val.: Unit Price: Rank:	No Bid	447.57 447.57 2	444.43 444.43 1
00570 13786 OFFSET ,12", MJ,12" DROP, BELL & BELL 1 EA		Total Val.: Unit Price: Rank:	No Bid	497.20 497.20 2	493.71 493.71 1
00580 13790 OFFSET ,12", MJ,18" DROP, BELL & BELL 1 EA		Total Val.: Unit Price: Rank:	No Bid	601.22 601.22 2	597.00 597.00 1
00590 13791 OFFSET ,12", MJ,24" DROP, BELL & BELL 1 EA		Total Val.: Unit Price: Rank:	No Bid	848.96 848.96 2	843.00 843.00 1
00600 13895 PLUG, 4", MJ, WITH 2" TAP 30 EA		Total Val.: Unit Price: Rank:	No Bid	1,476.00 49.20 1	2,052.00 68.40 2

TABULATION OF BIDS
CONTRACT NO. 7828

F & D DUCTILE IRON PRESSURE FITTINGS

Bid Opening, 02/25/2022

Line Item Sh. Text Qty. in Base Unit	Material Mat. Group	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005811 101690 FORD METER BOX COMPANY INC PO BOX 443 WABASH IN 46992 BID BOND	6000005810 107007 FERGUSON ENTERPRISES, INC 2700 RTE 112 MEDFORD NY 11763-2553 BID BOND	6000005812 100210 T MINA SUPPLY INC 17 EXPRESSWAY DRIVE NORTH MEDFORD NY 11763 BID BOND
00610 13896 PLUG, 6", MJ, WITH 2" TAP 130 EA		Total Val.: Unit Price: Rank:	No Bid	9,370.40 72.08 1	13,026.00 100.20 2
00620 13897 PLUG, 8", MJ, WITH 2" TAP 36 EA		Total Val.: Unit Price: Rank:	No Bid	3,465.00 96.25 1	4,816.80 133.80 2
00630 13898 PLUG, 10", MJ, WITH 2" TAP 7 EA		Total Val.: Unit Price: Rank:	No Bid	1,057.42 151.06 1	1,470.00 210.00 2
00640 13899 PLUG, 12", MJ, WITH 2" TAP 18 EA		Total Val.: Unit Price: Rank:	No Bid	2,672.46 148.47 1	3,715.20 206.40 2
00650 13900 PLUG, 16", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	369.89 369.89 1	514.20 514.20 2
00660 13901 PLUG, 20", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	608.56 608.56 1	846.00 846.00 2
00670 13902 PLUG, 24", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	824.79 824.79 1	1,146.60 1,146.60 2
00680 13887 PLUG, 4", TJ, WITH 2" TAP 1 EA		Total Val.: Unit Price: Rank:	No Bid	47.48 47.48 1	98.40 98.40 2
00690 13888 PLUG, 6", TJ, WITH 2" TAP 14 EA		Total Val.: Unit Price: Rank:	No Bid	1,081.64 77.26 1	2,251.20 160.80 2
00700 13889 PLUG, 8", TJ, WITH 2" TAP 2 EA		Total Val.: Unit Price: Rank:	No Bid	190.78 95.39 1	398.40 199.20 2
00710 13890 PLUG, 10", TJ, WITH 2" TAP 1 EA		Total Val.: Unit Price: Rank:	No Bid	135.96 135.96 1	285.60 285.60 2
00720 13893 PLUG, 12", TJ, WITH 2" TAP 2 EA		Total Val.: Unit Price: Rank:	No Bid	303.84 151.92 1	638.40 319.20 2

TABULATION OF BIDS
CONTRACT NO. 7828

F & D DUCTILE IRON PRESSURE FITTINGS

Bid Opening, 02/25/2022

Line Item Sh. Text Qty. in Base Unit	Material Mat. Group	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005811 101690 FORD METER BOX COMPANY INC PO BOX 443 WABASH IN 46992 BID BOND	6000005810 107007 FERGUSON ENTERPRISES, INC 2700 RTE 112 MEDFORD NY 11763-2553 BID BOND	6000005812 100210 T MINA SUPPLY INC 17 EXPRESSWAY DRIVE NORTH MEDFORD NY 11763 BID BOND
00730 13894 PLUG, 16", TJ, WITH 2" TAP 1 EA		Total Val.: Unit Price: Rank:	No Bid	1,526.57 1,526.57 1	4,547.57 4,547.57 2
00740 13918 REDUCER, 6" MJ TO 4" MJ, BELL & BELL 5 EA		Total Val.: Unit Price: Rank:	No Bid	271.90 54.38 2	270.00 54.00 1
00750 13920 REDUCER, 6" PE TO 4" MJ, S & B 1 EA		Total Val.: Unit Price: Rank:	No Bid	56.11 56.11 2	55.00 55.00 1
00760 13923 REDUCER, 6" PE TO 4" PE, S & S 1 EA		Total Val.: Unit Price: Rank:	No Bid	65.60 65.60 2	64.00 64.00 1
00770 13924 REDUCER, 8" MJ TO 4" MJ, BELL & BELL 2 EA		Total Val.: Unit Price: Rank:	No Bid	147.62 73.81 2	147.00 73.50 1
00780 13928 REDUCER, 8" MJ TO 6" MJ, BELL & BELL 12 EA		Total Val.: Unit Price: Rank:	No Bid	947.88 78.99 1	993.00 82.75 2
00790 13932 REDUCER, 10" MJ TO 6" MJ, BELL & BELL 1 EA		Total Val.: Unit Price: Rank:	No Bid	100.99 100.99 2	98.75 98.75 1
00800 13934 REDUCER, 10" MJ TO 8" MJ, BELL & BELL 15 EA		Total Val.: Unit Price: Rank:	No Bid	1,670.25 111.35 1	1,751.25 116.75 2
00810 13940 REDUCER, 12" MJ TO 6" MJ, BELL & BELL 6 EA		Total Val.: Unit Price: Rank:	No Bid	800.22 133.37 1	838.50 139.75 2
00820 13942 REDUCER, 12" MJ TO 8" MJ, BELL & BELL 15 EA		Total Val.: Unit Price: Rank:	No Bid	2,039.40 135.96 1	2,137.50 142.50 2
00830 13945 REDUCER, 12" MJ TO 10" MJ, BELL & BELL 5 EA		Total Val.: Unit Price: Rank:	No Bid	755.30 151.06 1	775.00 155.00 2
00840 13948 REDUCER, 16" MJ TO 10" MJ, BELL & BELL 1 EA		Total Val.: Unit Price: Rank:	No Bid	319.38 319.38 2	311.00 311.00 1

TABULATION OF BIDS
CONTRACT NO. 7828

F & D DUCTILE IRON PRESSURE FITTINGS

Bid Opening, 02/25/2022

Line Item Sh. Text Qty. in Base Unit	Material Mat. Group	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005811 101690 FORD METER BOX COMPANY INC PO BOX 443 WABASH IN 46992 BID BOND	6000005810 107007 FERGUSON ENTERPRISES, INC 2700 RTE 112 MEDFORD NY 11763-2553 BID BOND	6000005812 100210 T MINA SUPPLY INC 17 EXPRESSWAY DRIVE NORTH MEDFORD NY 11763 BID BOND
00850 13949 REDUCER, 16" MJ TO 12" MJ, BELL & BELL 7 EA		Total Val.: Unit Price: Rank:	No Bid	2,157.12 308.16 1	2,170.49 310.07 2
00860 13950 REDUCER, 20" MJ TO 16" MJ, BELL & BELL 1 EA		Total Val.: Unit Price: Rank:	No Bid	486.84 486.84 2	475.00 475.00 1
00870 13951 REDUCER, 20" MJ TO 12" MJ, BELL & BELL 1 EA		Total Val.: Unit Price: Rank:	No Bid	527.42 527.42 2	515.00 515.00 1
CM001 REDUCER, 24" MJ TO 12" MJ, BELL & BELL 1 EA		Total Val.: Unit Price: Rank:	No Bid	806.67 806.67 2	789.00 789.00 1
00890 13953 REDUCER, 24" MJ TO 16" MJ, BELL & BELL 1 EA		Total Val.: Unit Price: Rank:	No Bid	837.30 837.30 2	825.50 825.50 1
00900 18541 GRIPPER RING, 4" DI & PVC 8 EA		Total Val.: Unit Price: Rank:	No Bid	220.96 27.62 1	No Bid
00910 18542 GRIPPER RING, 6" DI & PVC 12 EA		Total Val.: Unit Price: Rank:	No Bid	406.92 33.91 1	No Bid
00920 18543 GRIPPER RING, 8" DI & PVC 10 EA		Total Val.: Unit Price: Rank:	No Bid	565.20 56.52 1	No Bid
00930 18544 GRIPPER RING, 10" DI & PVC 6 EA		Total Val.: Unit Price: Rank:	No Bid	569.76 94.96 1	No Bid
00940 18545 GRIPPER RING, 12" DI & PVC 8 EA		Total Val.: Unit Price: Rank:	No Bid	812.64 101.58 1	No Bid
00950 13956 SLEEVE,SOLID, 6",OVERSIZED,GRAY 35 EA		Total Val.: Unit Price: Rank:	No Bid	6,148.45 175.67 1	11,208.75 320.25 2
00960 13957 SLEEVE,SOLID, 8",OVERSIZED,GRAY 8 EA		Total Val.: Unit Price: Rank:	No Bid	1,740.24 217.53 1	3,118.00 389.75 2

TABULATION OF BIDS
CONTRACT NO. 7828

F & D DUCTILE IRON PRESSURE FITTINGS

Bid Opening, 02/25/2022

Line Item Sh. Text Qty. in Base Unit	Material Mat. Group	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005811 101690 FORD METER BOX COMPANY INC PO BOX 443 WABASH IN 46992 BID BOND	6000005810 107007 FERGUSON ENTERPRISES, INC 2700 RTE 112 MEDFORD NY 11763-2553 BID BOND	6000005812 100210 T MINA SUPPLY INC 17 EXPRESSWAY DRIVE NORTH MEDFORD NY 11763 BID BOND
00970 13958 SLEEVE,SOLID, 4",OVERSIZED,GRAY 15 EA		Total Val.: Unit Price: Rank:	No Bid	3,366.45 224.43 1	6,772.50 451.50 2
00980 13959 SLEEVE,SOLID, 10",OVERSIZED,GRAY 4 EA		Total Val.: Unit Price: Rank:	No Bid	1,173.96 293.49 1	1,535.28 383.82 2
00990 13960 SLEEVE,SOLID, 12",OVERSIZED,GRAY 4 EA		Total Val.: Unit Price: Rank:	No Bid	1,878.32 469.58 1	2,235.28 558.82 2
CM001 SLEEVE,SOLID, 2",REGULAR SIZE,BLACK 1 EA		Total Val.: Unit Price: Rank:	No Bid	58.70 58.70 1	63.99 63.99 2
01010 13955 SLEEVE,SOLID, 4",REGULAR SIZE,BLACK 50 EA		Total Val.: Unit Price: Rank:	No Bid	2,525.00 50.50 1	2,550.00 51.00 2
01020 13961 SLEEVE,SOLID, 6",REGULAR SIZE,BLACK 170 EA		Total Val.: Unit Price: Rank:	No Bid	14,242.60 83.78 1	14,790.00 87.00 2
01030 13962 SLEEVE,SOLID, 8",REGULAR SIZE,BLACK 100 EA		Total Val.: Unit Price: Rank:	No Bid	13,465.00 134.65 1	13,800.00 138.00 2
01040 13963 SLEEVE,SOLID,10",REGULAR SIZE,BLACK 30 EA		Total Val.: Unit Price: Rank:	No Bid	4,881.60 162.72 1	4,950.00 165.00 2
01050 13964 SLEEVE,SOLID,12",REGULAR SIZE,BLACK 50 EA		Total Val.: Unit Price: Rank:	No Bid	10,836.00 216.72 1	10,950.00 219.00 2
01060 13965 SLEEVE,SOLID,16",REGULAR SIZE,BLACK 2 EA		Total Val.: Unit Price: Rank:	No Bid	836.46 418.23 1	848.00 424.00 2
01070 13966 SLEEVE,SOLID,20",REGULAR SIZE,BLACK 1 EA		Total Val.: Unit Price: Rank:	No Bid	665.96 665.96 2	664.00 664.00 1
01080 13967 SLEEVE,SOLID,24",REGULAR SIZE,BLACK 1 EA		Total Val.: Unit Price: Rank:	No Bid	876.58 876.58 1	879.00 879.00 2

TABULATION OF BIDS
CONTRACT NO. 7828

F & D DUCTILE IRON PRESSURE FITTINGS

Bid Opening. 02/25/2022

Line Item Sh. Text Qty. in Base Unit	Material Mat. Group	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005811 101690 FORD METER BOX COMPANY INC PO BOX 443 WABASH IN 46992 BID BOND	6000005810 107007 FERGUSON ENTERPRISES, INC 2700 RTE 112 MEDFORD IN 11763-2553 BID BOND	6000005812 100210 T MINA SUPPLY INC 17 EXPRESSWAY DRIVE NORTH MEDFORD IN 11763 BID BOND
01090 13845 TEE, 4" X 4", MJ 3 EA		Total Val.: Unit Price: Rank:	No Bid	224.01 74.67 2	219.45 73.15 1
01100 13846 TEE, 6" X 4", MJ 2 EA		Total Val.: Unit Price: Rank:	No Bid	248.60 124.30 2	246.40 123.20 1
01110 13847 TEE, 6" X 6", MJ 4 EA		Total Val.: Unit Price: Rank:	No Bid	535.20 133.80 2	532.00 133.00 1
01120 13848 TEE,ANCHOR, 6" X 6", MJ 24 EA		Total Val.: Unit Price: Rank:	No Bid	3,698.16 154.09 1	3,816.00 159.00 2
01130 13849 TEE, 8" X 4", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	144.59 144.59 2	142.14 142.14 1
01140 13850 TEE, 8" X 6", MJ 4 EA		Total Val.: Unit Price: Rank:	No Bid	662.92 165.73 2	658.00 164.50 1
01150 13851 TEE,ANCHOR, 8" X 6", MJ 4 EA		Total Val.: Unit Price: Rank:	No Bid	771.72 192.93 2	766.00 191.50 1
01160 13852 TEE, 8" X 8", MJ 16 EA		Total Val.: Unit Price: Rank:	No Bid	3,204.16 200.26 1	3,312.00 207.00 2
CM001 13853 - TEE, 10" X 4", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	220.55 220.55 2	217.00 217.00 1
01180 13854 TEE, 10" X 6", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	214.07 214.07 2	212.00 212.00 1
01190 13855 TEE,ANCHOR,10" X 6", MJ 4 EA		Total Val.: Unit Price: Rank:	No Bid	977.16 244.29 2	968.00 242.00 1
01200 13856 TEE, 10" X 8", MJ 3 EA		Total Val.: Unit Price: Rank:	No Bid	750.99 250.33 1	780.00 260.00 2

TABULATION OF BIDS
CONTRACT NO. 7828

F & D DUCTILE IRON PRESSURE FITTINGS

Bid Opening, 02/25/2022

Line Item Sh. Text Qty. in Base Unit	Material Mat. Group	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005811 101690 FORD METER BOX COMPANY INC PO BOX 443 WABASH IN 46992 BID BOND	6000005810 107007 FERGUSON ENTERPRISES, INC 2700 RTE 112 MEDFORD NY 11763-2553 BID BOND	6000005812 100210 T MINA SUPPLY INC 17 EXPRESSWAY DRIVE NORTH MEDFORD NY 11763 BID BOND
01210 13857 TEE, 10" X 10", MJ 6 EA		Total Val.: Unit Price: Rank:	No Bid	1,714.32 285.72 1	1,770.00 295.00 2
01220 13858 TEE, 12" X 4", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	270.62 270.62 2	266.00 266.00 1
01230 13859 TEE, 12" X 6", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	270.62 270.62 2	268.00 268.00 1
01240 13860 TEE, ANCHOR, 12" X 6", MJ 6 EA		Total Val.: Unit Price: Rank:	No Bid	1,665.12 277.52 1	1,734.00 289.00 2
01250 13861 TEE, 12" X 8", MJ 8 EA		Total Val.: Unit Price: Rank:	No Bid	2,489.52 311.19 1	2,600.00 325.00 2
01260 13863 TEE, 12" X 10", MJ 5 EA		Total Val.: Unit Price: Rank:	No Bid	2,000.50 400.10 1	2,090.00 418.00 2
01270 13862 TEE, 12" X 12", MJ 15 EA		Total Val.: Unit Price: Rank:	No Bid	5,982.00 398.80 1	6,255.00 417.00 2
01280 16581 TEE, ANCHOR, 16" X 6" MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	493.33 493.33 2	489.00 489.00 1
01290 13864 TEE, 16" X 10", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	798.03 798.03 2	784.00 784.00 1
01300 13865 TEE, 16" X 12", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	721.21 721.21 2	716.00 716.00 1
01310 13866 TEE, 16" X 16", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	910.25 910.25 2	903.00 903.00 1
01320 13867 TEE, 24" X 24", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	1,858.04 1,858.04 2	1,826.00 1,826.00 1

TABULATION OF BIDS
CONTRACT NO. 7828

F & D DUCTILE IRON PRESSURE FITTINGS

Bid Opening, 02/25/2022

Line Item Sh. Text Qty. in Base Unit	Material Mat. Group	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005811 101690 FORD METER BOX COMPANY INC PO BOX 443 WABASH IN 46992 BID BOND	6000005810 107007 FERGUSON ENTERPRISES, INC 2700 RTE 112 MEDFORD NY 11763-2553 BID BOND	6000005812 100210 T MINA SUPPLY INC 17 EXPRESSWAY DRIVE NORTH MEDFORD NY 11763 BID BOND
01330 13868 WYE, 6" X 6", MJ 3 EA		Total Val.: Unit Price: Rank:	No Bid	546.42 182.14 1	759.60 253.20 2
01340 13871 WYE, 8" X 6", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	211.06 211.06 1	293.40 293.40 2
01350 13872 WYE, 8" X 8", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	265.44 265.44 1	369.00 369.00 2
01360 13873 WYE, 10" X 6", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	444.55 444.55 1	500.29 500.29 2
01370 13874 WYE, 12" X 6", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	627.12 627.12 1	871.80 871.80 2
01380 13875 WYE, 10" X 8", MJ 1 EA		Total Val.: Unit Price: Rank:	No Bid	483.83 483.83 1	672.60 672.60 2
01390 13876 WYE, 10" X 10", MJ 8 EA		Total Val.: Unit Price: Rank:	No Bid	4,723.44 590.43 1	6,566.40 820.80 2
01400 13878 WYE, 12" X 10", MJ 3 EA		Total Val.: Unit Price: Rank:	No Bid	2,372.07 790.69 1	3,297.60 1,099.20 2
01410 13879 WYE, 12" X 12", MJ 5 EA		Total Val.: Unit Price: Rank:	No Bid	3,513.20 702.64 1	4,884.00 976.80 2
01420 13722 GLAND,RETAINING,4",LOCKING TYPE 400 EA		Total Val.: Unit Price: Rank:	8,120.00 20.30 1	9,724.00 24.31 2	11,772.00 29.43 3
01430 13723 GLAND,RETAINING,6",LOCKING TYPE 2,000 EA		Total Val.: Unit Price: Rank:	47,760.00 23.88 1	57,180.00 28.59 2	69,220.00 34.61 3
01440 13724 GLAND,RETAINING,8",LOCKING TYPE 1,400 EA		Total Val.: Unit Price: Rank:	50,260.00 35.90 1	60,144.00 42.96 2	72,842.00 52.03 3

TABULATION OF BIDS
CONTRACT NO. 7828

F & D DUCTILE IRON PRESSURE FITTINGS

Bid Opening, 02/25/2022

Line Item Sh. Text Qty. in Base Unit	Material Mat. Group	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005811 101690 FORD METER BOX COMPANY INC PO BOX 443 MABASH IN 46992 BID BOND	6000005810 107007 FERGUSON ENTERPRISES, INC 2700 RTE 112 MEDFORD NY 11763-2553 BID BOND	6000005812 100210 T MINA SUPPLY INC 17 EXPRESSWAY DRIVE NORTH MEDFORD NY 11763 BID BOND
01450 13716 GLAND,RETAINING,10",LOCKING TYPE 600 EA		Total Val.: Unit Price: Rank:	31,926.00 53.21 1	38,208.00 63.68 2	46,272.00 77.12 3
01460 13718 GLAND,RETAINING,12",LOCKING TYPE 1,000 EA		Total Val.: Unit Price: Rank:	77,510.00 77.51 1	92,770.00 92.77 2	112,330.00 112.33 3
01470 13719 GLAND,RETAINING,16",LOCKING TYPE 50 EA		Total Val.: Unit Price: Rank:	7,341.50 146.83 1	8,787.50 175.75 2	10,640.00 212.80 3
01480 13720 GLAND,RETAINING,20",LOCKING TYPE 2 EA		Total Val.: Unit Price: Rank:	516.62 258.31 1	618.40 309.20 2	748.74 374.37 3
01490 13721 GLAND,RETAINING,24",LOCKING TYPE 2 EA		Total Val.: Unit Price: Rank:	717.34 358.67 1	858.64 429.32 2	1,039.62 519.81 3
01500 13904 UNIPLANGE, 4", FOR DIP 20 EA		Total Val.: Unit Price: Rank:	770.60 38.53 1	875.80 43.79 2	1,093.80 54.69 3
01510 13905 UNIPLANGE, 6", FOR DIP 25 EA		Total Val.: Unit Price: Rank:	1,037.50 41.50 1	1,379.75 55.19 3	1,110.75 44.43 2
01520 13906 UNIPLANGE, 8", FOR DIP 12 EA		Total Val.: Unit Price: Rank:	691.68 57.64 1	727.20 60.60 2	727.56 60.63 3
01530 13907 UNIPLANGE, 10", FOR DIP 1 EA		Total Val.: Unit Price: Rank:	103.54 103.54 1	123.82 123.82 3	111.30 111.30 2
01540 13908 UNIPLANGE, 12", FOR DIP 1 EA		Total Val.: Unit Price: Rank:	120.76 120.76 1	146.03 146.03 3	129.81 129.81 2
01550 18524 ADAPTER, MJ X MJ, 4", W/ACC KIT 25 EA		Total Val.: Unit Price: Rank:	No Bid	2,141.75 85.67 1	No Bid
01560 18525 ADAPTER, MJ X MJ, 6", W/ACC KIT 35 EA		Total Val.: Unit Price: Rank:	No Bid	3,748.50 107.10 1	No Bid

TABULATION OF BIDS
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F & D DUCTILE IRON PRESSURE FITTINGS

Bid Opening, 02/25/2022

Line Item Sh. Text Qty. in Base Unit	Material Mat. Group	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005811 101690 FORD METER BOX COMPANY INC PO BOX 443 MABASH IN 46992 BID BOND	6000005810 107007 FERGUSON ENTERPRISES, INC 2700 RTE 112 MEDFORD NY 11763-2553 BID BOND	6000005812 100210 T MINA SUPPLY INC 17 EXPRESSWAY DRIVE NORTH MEDFORD NY 11763 BID BOND
01570 18526 ADAPTER, MJ X MJ, 8", W/ACC KIT 40 EA		Total Val.: Unit Price: Rank:	No Bid	6,212.80 155.32 1	No Bid
01580 18527 ADAPTER, MJ X MJ, 10", W/ACC KIT 25 EA		Total Val.: Unit Price: Rank:	No Bid	5,698.75 227.95 1	No Bid
01590 18528 ADAPTER, MJ X MJ, 12", W/ACC KIT 50 EA		Total Val.: Unit Price: Rank:	No Bid	11,717.00 234.34 1	No Bid
01600 13705 GASKET, RUBBER, 4", MJ 500 EA		Total Val.: Unit Price: Rank:	No Bid	2,615.00 5.23 2	2,075.00 4.15 1
01610 13706 GASKET, RUBBER, 6", MJ 3,500 EA		Total Val.: Unit Price: Rank:	No Bid	18,305.00 5.23 2	16,800.00 4.80 1
01620 13707 GASKET, RUBBER, 8", MJ 1,800 EA		Total Val.: Unit Price: Rank:	No Bid	10,206.00 5.67 1	10,980.00 6.10 2
01630 13700 GASKET, RUBBER, 10", MJ 500 EA		Total Val.: Unit Price: Rank:	No Bid	3,920.00 7.84 2	3,875.00 7.75 1
01640 13701 GASKET, RUBBER, 12", MJ 1,000 EA		Total Val.: Unit Price: Rank:	No Bid	8,720.00 8.72 1	10,150.00 10.15 2
01650 13702 GASKET, RUBBER, 16", MJ 100 EA		Total Val.: Unit Price: Rank:	No Bid	1,482.00 14.82 1	1,710.00 17.10 2
01660 13703 GASKET, RUBBER, 20", MJ, FOR ALL VALVES 10 EA		Total Val.: Unit Price: Rank:	No Bid	174.30 17.43 1	217.00 21.70 2
01670 13410 BOLT-T & NUT ASSBLY, 3/4", 10 X 4, RD TEF 19,000 EA		Total Val.: Unit Price: Rank:	No Bid	59,850.00 3.15 1	164,350.00 8.65 2
01680 13421 BOLT-T & NUT ASSBLY, 3/4", 10X3-1/2", RD TE 30,000 EA		Total Val.: Unit Price: Rank:	No Bid	89,100.00 2.97 1	235,500.00 7.85 2

TABULATION OF BIDS
CONTRACT NO. 7828

F & D DUCTILE IRON PRESSURE FITTINGS

Bid Opening, 02/25/2022

Line Item Sh. Text Qty. in Base Unit	Material Mat. Group	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005811 101690 FORD METER BOX COMPANY INC PO BOX 443 WABASH IN 46992 BID BOND	6000005810 107007 FERGUSON ENTERPRISES, INC 2700 RTE 112 MEDFORD IN 11763-2553 BID BOND	6000005812 100210 T MINA SUPPLY INC 17 EXPRESSWAY DRIVE NORTH MEDFORD NY 11763 BID BOND
01690 13413 BOLT-T & NUT ASSEMBLY, 3/4", 10 X 4, SQ TE 1,000 EA		Total Val.: Unit Price: Rank:	No Bid	8,760.00 8.76 1	12,450.00 12.45 2
01700 13416 BOLT-T & NUT ASSLY, 3/4", 10X3-1/2", SQ TE 1,000 EA		Total Val.: Unit Price: Rank:	No Bid	8,980.00 8.98 1	11,800.00 11.80 2
01710 17008 BOLT-T & NUT ASSLY, 3/4", 10X4-1/2" RD 1,500 EA		Total Val.: Unit Price: Rank:	No Bid	5,025.00 3.35 1	14,025.00 9.35 2
01720 14147 PIPE, FLANGED, 4", 12" L, FL X FL 3 EA		Total Val.: Unit Price: Rank:	No Bid	677.67 225.89 1	765.00 255.00 2
01730 14138 PIPE, FLANGED, 6", 12" L, FL X FL 15 EA		Total Val.: Unit Price: Rank:	No Bid	4,252.95 283.53 1	4,725.00 315.00 2
01740 14140 PIPE, FLANGED, 6", 20" L, FL X FL 10 EA		Total Val.: Unit Price: Rank:	No Bid	3,423.60 342.36 1	4,500.00 450.00 2
01750 14150 PIPE, FLANGED, 8", 12" L, FL X FL 10 EA		Total Val.: Unit Price: Rank:	No Bid	4,188.30 418.83 1	4,350.00 435.00 2
01760 14149 PIPE, FLANGED, 8", 9" L, ONE END 16", ONE 8 6 EA		Total Val.: Unit Price: Rank:	No Bid	3,391.38 565.23 2	2,610.00 435.00 1
01770 14139 PIPE, FLANGED, 6", 9" L, 13 1/2" FL 1 EA		Total Val.: Unit Price: Rank:	No Bid	372.95 372.95 2	320.00 320.00 1
01780 17358 PIPE, FLANGED, 10", 9" L, FL X FL 1 EA		Total Val.: Unit Price: Rank:	No Bid	534.09 534.09 1	550.00 550.00 2
Total Quot.		Total Val.: Rank:	226,875.54 1	754,802.16 2	1,078,797.85 3

CERTIFICATION: I HEREBY certify that this is a correct Tabulation of Bids, received, 02/25/2022
for F & D DUCTILE IRON PRESSURE FITTINGS, 11:00 AM, prevailing time, Oakdale, New York

TABULATION OF BIDS
CONTRACT NO. 7828

P & D DUCTILE IRON PRESSURE FITTINGS

Bid Opening, 02/25/2022

Line Item Sh. Text Qty. in Base Unit	Material Mat. Group	Quot. : Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005811 101690 FORD METER BOX COMPANY INC PO BOX 443 NABASH IN 46992 BID BOND	6000005810 107007 FERGUSON ENTERPRISES, INC 2700 RTE 112 MEDFORD NY 11763-2553 BID BOND	6000005812 100210 T MINA SUPPLY INC 17 EXPRESSWAY DRIVE NORTH MEDFORD NY 11763 BID BOND
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Lisa Hohenberger
Lisa Hohenberger, Senior Procurement Agent

Contract No. 7828
Furnishing and Delivery of Ductile Iron Pressure Fittings
Bid Opening: 02/25/2022

CONTRACT DOCUMENTS SENT TO:

Ferguson Waterworks	300 Oser Ave	Hauppauge, NY 11788 Attn rick.gambone@ferguson.com tim.trout@ferguson.com
Ford Meter Box Co.	P. O. Box 443	Wabash, IN 46992 tphilippsen@fordmeterbox.com
J. G. Pollard Co., Inc.	200 Atlantic Ave.	New Hyde Park, NY 11768 bid@pollardwater.com sheinz@pollardwater.com thomast@pollardwater.com
Metrofab Pipe, Inc.	15 Fairchild Court	Plainview, NY 11803 frank@metrofabinc.com
HD Supply	14 Arch St.	Watervliet, NY 12189 Attn: brian.robinson@hdsupply.com
T. Mina Supply, Inc.	44-41 Douglaston Pkwy	Douglaston, NY 11363 roberto.cano@tmina.com michael.voyias@tmina.com colleenr@tmina.com
USA Bluebook	P.O. Box 9004	Gurnee, IL 60031-9004 fzofinski@usabluebook.com quotes@usabluebook.com
F. W. Webb Co,	7 Hemlock St	Latham, NY 12110 jeffrey.folino@fwwebb.com

Present at Bid Opening:
Lisa Hohenberger, Senior Procurement Agent
Steven Blevins, Procurement Agent I
Catherine Congiusta, Purchasing Clerk



EXHIBIT D

CONTACT INFO
CONTRACT NO. 7828

The purpose of this document is to clearly identify who has been delegated the authority to sign your Agreement / Offer or Contract on behalf of the named firm as well as identify pertinent company information. Pursuant to our policy, the only person(s) with the ability to delegate authority is an officer of the company. Therefore, please list the officers of the company. In addition, please list those persons to whom authority has been delegated to sign, negotiate and/or administer your Agreement / Offer or Contract.

The full name and residence of all persons and parties interested in the foregoing bid as principals are as follows:

NAME / TITLE	ADDRESS
RICK GAMBONE MUNICIPAL SALESPERSON	2619 MEDFORD AVE, MEDFORD, NY 11763

NOTE: Give the first and last name in full, and in case of corporation, give the name of President, Vice-President, Treasurer, Secretary

Contractor:	FERGUSON WATERWORKS
Signature:	<i>Rick Gambone</i>
Name:	RICK GAMBONE

PRINT OR TYPE NAME OF PERSON SIGNING BID

PLEASE CHECK IF APPLICABLE

- ☐ MINORITY OWNED BUSINESS
☐ WOMAN OWNED BUSINESS

Business Name:	FERGUSON WATERWORKS
Business Address of Contractor:	2619 MEDFORD AVE, MEDFORD, NY 11763
Contact Person for Contract Follow-Up:	RICK GAMBONE
Business Contact Telephone:	516-479-2089
Cell Number:	646-331-6780
E-Mail Address:	RICK.GAMBONE@FERGUSON.COM
Fax Number:	
Federal Employee Identification Number:	54-1211771
Suffolk County Department of Consumer Affairs License Number (If Applicable)	
Date:	2/14/21

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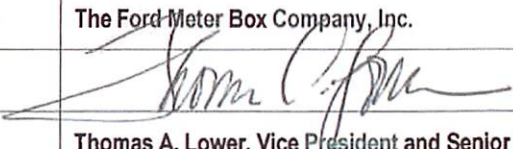
**EXHIBIT D****CONTACT INFO
CONTRACT NO. 7828**

The purpose of this document is to clearly identify who has been delegated the authority to sign your Agreement / Offer or Contract on behalf of the named firm as well as identify pertinent company information. Pursuant to our policy, the only person(s) with the ability to delegate authority is an officer of the company. Therefore, please list the officers of the company. In addition please list those persons to whom authority has been delegated to sign, negotiate and/or administer your Agreement / Offer or Contract.

The full name and residence of all persons and parties interested in the foregoing bid as principals are as follows:

NAME / TITLE	ADDRESS
Steven R. Ford, President	775 Manchester Ave, Wabash, IN, 46992
Thomas A. Lower, Vice President and Senior Manager of Sales and Marketing	775 Manchester Ave, Wabash, IN, 46992
Gary L. Larson, Chief Financial Officer	775 Manchester Ave, Wabash, IN, 46992

NOTE: Give the first and last name in full, and in case of corporation, give the name of President, Vice-President, Treasurer, Secretary

Contractor:	The Ford Meter Box Company, Inc.
Signature:	
Name:	Thomas A. Lower, Vice President and Senior Manager of Sales and Marketing

PRINT OR TYPE NAME OF PERSON SIGNING BID

PLEASE CHECK IF APPLICABLE

- ☒ **MINORITY OWNED BUSINESS**
☒ **WOMAN OWNED BUSINESS**

Business Name:	The Ford Meter Box Company, Inc.
Business Address of Contractor:	775 Manchester Ave, Wabash, IN 46992
Contact Person for Contract Follow-Up:	Tom Philippsen, Quotation Department Manager
Business Contact Telephone:	260-563-3171
Cell Number:	
E-Mail Address:	tphilippsen@fordmeterbox.com
Fax Number:	800-826-3487
Federal Employee Identification Number:	35-0315220
Suffolk County Department of Consumer Affairs License Number (If Applicable)	
Date:	2/16/2022

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**SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York**

I N T E R O F F I C E C O R R E S P O N D E N C E

DATE: March 17, 2022
TO: Chairman/Board Members
FROM: Jeff Szabo, Chief Executive Officer
SUBJECT: Contract No. 7829-Turf Establishment at Various Authority-Owned Properties for the Period March 1, 2022 through February 28, 2023 with Option to Extend

Opened: February 24, 2022 **Published:** February 7, 2022
No of Bids Received: 4 **Documents Sent:** 15

Low Bidder: Ironwood Industries, Inc.
Bid Amount: \$159,110

Bid Ranges: \$159,110 to \$243,800

Recommendation: Award to Low Bidder as indicated above.

Comments:

A comparison of pricing with the previous contract No. 7741, which was held by DF Stone Contracting Ltd., shows a savings of 2.6%.

Ironwood Industries has not held any previous contracts with SCWA, but the principal of the company worked on SCWA's turf contract while employed by the previous contract-holder, DF Stone Contracting Ltd. The Engineering and Purchasing departments met with Ironwood to talk specifically about the scope of work and the expected performance on this contract. A site visit to see equipment and a screening operation for topsoil was made by Engineering and the Purchasing department performed reference checks. The contractor appears to have a good understanding of the work to be performed, has a back office experienced in providing certified payrolls, and has demonstrated that they possess the appropriate equipment.

The Engineering department has reviewed the bids submitted and recommends the award of this contract to Ironwood Industries, Inc.

Reviewed by:

Jeff Szabo, Chief Executive Officer
E. Vassallo, Chief Financial Officer
D. Jones, Director of Purchasing
J. Pokorny, Deputy, CEO Operations
T. Kilcommons, Chief Engineer & Director of
Research & Engineering

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TABULATION OF BIDS
CONTRACT NO. 7829

Turf Establishment Work At Various SCMA Properties

Bid Opening, 02/24/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City: State: Zip Code: Item Text: Description:	6000005806 10 107834 IRONWOOD INDUSTRIES INC 118 NEW YORK AVE SMITHTOWN NY 11787 Cashier's Check: \$7,955.50 7829 - Turf Establishment Work	6000005807 10 101172 D F STONE CONTRACTING LTD 1230 STATION RD MIDFORD NY 11763 Bid Bond 7829 - Turf Establishment Work	6000005808 10 103903 GREEN VELVET LANDSCAPE 31 MOPPITT BLVD BAY SHORE NY 11706 Bid Bond 7829 - Turf Establishment Work	6000005809 10 100199 LLL INDUSTRIES INC 198 STIRIE RD BROOKHAVEN NY 11719 Cashier's Check: \$12,500.00 7829 - Turf Establishment Work
10 3000514 PREP SOIL FERT LIME & SEED 0-5,000 SQFT 30,000 FT2	Total Val.: Unit Price: Rank:	3,300.00 0.11 2	3,600.00 0.12 3	13,500.00 0.45 4	300.00 0.01 1
20 3000516 PREP SOIL FERT LIME & SEED 5K-10K SQFT 30,000 FT2	Total Val.: Unit Price: Rank:	4,500.00 0.15 2	6,600.00 0.22 3	10,500.00 0.35 4	300.00 0.01 1
30 3000517 PREP SOIL FERT LIME & SEED 10K-20K SQFT 45,000 FT2	Total Val.: Unit Price: Rank:	6,750.00 0.15 1	9,900.00 0.22 2	14,850.00 0.33 4	10,800.00 0.24 3
40 3002451 PREP SOIL FERT LIME & SEED >20K SQFT 60,000 FT2	Total Val.: Unit Price: Rank:	9,000.00 0.15 1	13,200.00 0.22 2	18,600.00 0.31 4	14,400.00 0.24 3
50 3000515 TOPSOIL - TURF ESTABLISHMENT 2,800 YD3	Total Val.: Unit Price: Rank:	117,600.00 42.00 1	154,000.00 55.00 2	154,000.00 55.00 2	210,000.00 75.00 4
60 3000518 FURNISHING & PLACEMENT OF BROKEN GRAVEL 10 YD3	Total Val.: Unit Price: Rank:	380.00 38.00 1	750.00 75.00 2	1,500.00 150.00 3	2,000.00 200.00 4
70 1 LABORER & MISC TOOLS - HALF DAY 15 HA	Total Val.: Unit Price: Rank:	6,600.00 440.00 2	6,750.00 450.00 3	9,000.00 600.00 4	1,500.00 100.00 1
80 1 SKID STEER W/OPERATOR - HALF DAY 15 HA	Total Val.: Unit Price: Rank:	10,200.00 680.00 2	12,000.00 800.00 3	18,000.00 1,200.00 4	1,500.00 100.00 1
90 3002452 REMOVAL & LEGAL DISPOSAL OF DEBRIS 10 YD3	Total Val.: Unit Price: Rank:	780.00 78.00 1	1,000.00 100.00 2	1,200.00 120.00 3	3,000.00 300.00 4
Total Services	Val.: Rank:	159,110.00 134,510.00 1	207,800.00 0.00 2	241,150.00 0.00 3	243,800.00 3,600.00 4

TABULATION OF BIDS
CONTRACT NO. 7829

Turf Establishment Work At Various SCMA Properties

Bid Opening, 02/24/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City State Zip Code Item Text: Description:	6000005806 10 107534 IRONWOOD INDUSTRIES INC 116 NEW YORK AVE SMITHTON NY 11787 Cashier's Check: \$7,955.50 7829 - Turf Establishment Work	6000005807 10 101172 D F STONE CONTRACTING LTD 1230 STATION RD MIDDLETOWN NY 11761 Bid Bond 7829 - Turf Establishment Work	6000005808 10 103903 GREEN VELVET LANDSCAPE 31 MOFFITT BLVD BAY SHORE NY 11706 Bid Bond 7829 - Turf Establishment Work	6000005809 10 100199 LLL INDUSTRIES INC 15B STIRIE RD BROOKHAVEN NY 11719 Cashier's Check: \$12,500.00 7829 - Turf Establishment Work
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CERTIFICATION: I HEREBY certify that this is a correct Tabulation of Bids, received, 02/24/2022
for 7829 - Turf Establishment Work, 11:00 AM, prevailing time, Oakdale, New York

Lisa Hohenberger, Senior Procurement Agent

CONTRACT NO. 7829
TURF ESTABLISHMENT WORK AT VARIOUS AUTHORITY-OWNED PROPERTIES FOR FINAL GRADING,
SPREADING LIME & FERTILIZER SOWING GRASS SEED
BID DATE FEBRUARY 24, 2022

CONTRACT DOCUMENTS SENT TO:

D.F. Stone Contracting	1230 Station Rd Medford, NY 11763	brianmheinlein@gmail.com Liex70@aol.com
Quintal Contracting		bids@quintalgroup.com
Darling Landscaping & Design	215 Atlantic Ave Hempstead, NY 11550	darlandinc@gmail.com
DiGiovanna Bros. Landscaping, Inc	PO Box 53 Brightwaters, NY 11781	Db11990@optonline.net dbl94@aol.com
D&A Site Works, Inc.	39 Rice Court Medford, NY 11763	dnasiteworkinc@gmail.com
The Landtek Group Inc	235 Country Line Rd Amityville, NY 11701	estimating@landtekgroup.com
HTC Landscaping Inc	166 Larel Rd, Ste 205 E. Northport, NY 11731	htclandscaping@gmail.com
LLL Industries Inc	19B Stiriz Rd Brookhaven, NY 11719	lllindustries@aol.com
McGraw-Hill Construction Companies	47 Arlene St Farmingville, NY	mglwldmsc@aol.com
Sipala Landscape Services, Inc.	8 MacMiece Pl Dix Hills, NY 11746	mikesipalalandscape.com
Field Turf & Soil	PO Box 5774 Hauppauge, NY 11788	rporto1@optonline.net

PRESENT AT BID OPENING:

Lisa Hohenberger, Senior Procurement Agent
Steven Blevins, Procurement Agent


**EXHIBIT D****CONTACT INFO
CONTRACT NO. 7829**

The purpose of this document is to clearly identify who has been delegated the authority to sign your Agreement / Offer or Contract on behalf of the named firm as well as identify pertinent company information. Pursuant to our policy, the only person(s) with the ability to delegate authority is an officer of the company. Therefore, please list the officers of the company. In addition please list those persons to whom authority has been delegated to sign, negotiate and/or administer your Agreement / Offer or Contract.

The full name and residence of all persons and parties interested in the foregoing bid as principals are as follows:

NAME / TITLE	ADDRESS
Cody Diggins	118 New York Ave Smithtown NY 11787

NOTE: Give the first and last name in full, and in case of corporation, give the name of President, Vice-President, Treasurer, Secretary

Contractor:	Ironwood Industries Inc
Signature:	
Name:	Cody Diggins

PRINT OR TYPE NAME OF PERSON SIGNING BID

PLEASE CHECK IF APPLICABLE

- ☐ MINORITY OWNED BUSINESS
☐ WOMAN OWNED BUSINESS

Business Name:	Ironwood Industries Inc
Business Address of Contractor:	118 new York Ave Smithtown NY 11787
Contact Person for Contract Follow-Up:	Cody Diggins
Business Contact Telephone:	631-831-5942
Cell Number:	631-831-5942
E-Mail Address:	emag567@gmail.com
Fax Number:	N/A
Federal Employee Identification Number:	86-1755076
Suffolk County Department of Consumer Affairs License Number (If Applicable)	
Date:	02/23/2022

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INTEROFFICE CORRESPONDENCE

Attachments: 1 memo, 1 tabulation & List of Bidder's

**SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York**

I N T E R O F F I C E C O R R E S P O N D E N C E

DATE: March 15, 2022
TO: Dane Jones, Purchasing Director
FROM: Timothy J. Kilcommons, P.E., Chief Engineer/Director of R&D
SUBJECT: Contract No. 7831
Installation of Advanced Oxidation Process (AOP) Treatment Systems
at the Douglas Avenue and Waterside Rd, Town of Huntington, NY

Recommendation:

Low Bidder: R.J. Industries, Inc.
75 East Bethpage Road
Plainview, NY 11803

Total Estimated Amount: \$697,700.00

Award To: Low bidder as indicated.

Comments:

This Contract consists of the installation and commissioning of three (3) AOP Water Treatment Systems, two (2) at our Douglas Ave, Village of Northport well field and one at our Waterside Rd, Fort Salonga well field. Six (6) bids were received ranging from \$697,700.00 to \$1,191,000.00. The proposed work includes all rigging, mechanical, electrical and control work required to install and start up the three (3) AOP Treatment Systems.

R.J. Industries, Inc. (R.J.) has previously worked for the Authority under Contract No. 7631 Iron Removal System Upgrades at the Harvest Lane Well Field and performed well in completing this work and is currently performing satisfactorily on the installation of three (3) AOP systems at our Flower Hill facility. R.J. has also successfully completed numerous large scale municipal projects for the Nassau County DPW, NYC DEP, NYC MTA, and Suffolk County and we believe they are well suited to complete the required work on this project.

Therefore, we recommend Contract No. 7831 be awarded to R.J. Industries, Inc.

TJK:tcf/attachments

cc: J.M. Pokorny, P.E.
M. O'Connell
S.H. Meyerdierks
J. Roccaro

TABULATION OF BIDS
CONTRACT NO. 7831

Installation of AOP Water Treatment Systems At Douglas Ave. & Waterside Rd.

Bid Opening, 03/11/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City: State: Zip Code Item Text: Description:	6000005819 10 102769 R J INDUSTRIES INC 75 EAST BETHPAGE RD PLAINVIEW NY 11803 Bid Bond 7831 - Douglas Ave. & Waterside Rd. AOP	6000005825 10 100706 K & G POWER SYSTEMS 150 LASER CT HAUPPAUGE NY 11788 Bid Bond 7831 - Douglas Ave. & Waterside Rd. AOP	6000005821 10 100612 PHILIP ROSS INDUSTRIES 88 DURYEA ROAD SUITE 204 MELVILLE NY 11747 Bid Bond 7831 - Douglas Ave. & Waterside Rd. AOP
10				
Installation of Three (3) AOP Systems	Total Val.:	697,700.00	713,260.00	725,000.00
1 EA	Unit Price:	697,700.00	713,260.00	725,000.00
	Rank:	1	2	3
Total Services	Val.:	697,700.00	713,260.00	725,000.00
	Rank:	1	2	3

TABULATION OF BIDS
CONTRACT NO. 7831

Installation of AOP Water Treatment Systems At Douglas Ave. & Waterside Rd.

Bid Opening, 03/11/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City: State: Zip Code Item Text: Description:	6000005822 104815 Hirsch & Co., LLC 25 NORTH FERRY ROAD SHELTER ISLAND NY 11964 Bid Bond 7831 - Douglas Ave. & Waterside Rd. AOP	6000005823 10 102907 BENSIN CONTRACTING INC PO BOX 388 HOLTSVILLE NY 11742 Bid Bond 7831 - Douglas Ave. & Waterside Rd. AOP	6000005824 10 103254 Atlantic Wells Inc. 58 Fair Fields Lane Huntington Station NY 11746 Bid Bond 7831 - Douglas Ave. & Waterside Rd. AOP
			984,000.00	1,191,000.00
Total Services	Val.:	967,000.00	984,000.00	1,191,000.00
	Rank:	4	5	6
		0.00	0.00	0.00

CERTIFICATION: I HEREBY certify that this is a correct Tabulation of Bids, received, 03/11/2022
for 7831 - Douglas Ave. & Waterside Rd. AOP, 11:00 AM, prevailing time, Oakdale, New York

Dane Jones, Purchasing Director

Documents To:

Atlantic Wells, Inc.
Bensin Contracting, Inc.
K & G Power Systems
Philip Ross Industries, Inc.
R.J. Industries, Inc.
Xylem / Wedeco
Hirsch & Co., LLC
Bid Reporter
Construction Information System

Represented at Opening of Bids by:

Dane Jones, SCWA
L. Hohenberger, SCWA
Steven Blevins, SCWA
Vonciel Stewart, SCWA
J. Costa, SCWA
C. Congiusta, SCWA
S. Meyerdierks, SCWA
Joe Roccaro, SCWA
Daniel Mawxhurst, Jr., Atlantic Wells, Inc.
Leen Sakkijna, Atlantic Wells, Inc.
Anthony Dellaratta, RJ Industries, Inc.

Addresses:

Atlantic Wells, Inc.
58 Fairfield Lane
Huntington Station, NY 11746
Attn: Daniel Hawxhurst Jr.
516-852-5816

Bensin Contracting, Inc.
P.O. Box 388
Holtsville, NY 11742
Attn: Sue Sanchez
631-758-7200
631-758-7219 – FX
sue.sanchez@bensincontracting.com

K&G Power Systems
150 Laser Court
Hauppauge, NY 11788
Attn: Chris Gandolfo
631-342-1171
631-342-1172
chrisg@kgpowersystems.com

Philip Ross Industries, Inc.
88 Duryea Road
Suite 204
Melville, NY 11747
Attn: Philip Carlucci
631-253-3077
631-253-0180 – FX
stephanie@philiprossind.com

R.J. Industries, Inc.
75 East Bethpage Road
Plainview, NY 11803
516-845-9772
516-454-1759 – FX
Attn: John E. Koziarz
jkoziarz@rjii.net

Xylem / Wedeco
4828 Parkway Plaza Blvd, Suite 200
Charlotte, NC 28217
Attn: Julia Beilsmith
Regional Sales Manager
704-504-8872
954-483-8563 - Cell
Julia.Beilsmith@xyleminc.com

Hirsch & Co. LLC
25 North Ferry Road, No. 2012
Shelter Island, NY 11964

Attn: Lisa Gilpin
631-491-4431
hirschplumbing@gmail.com

Bid Reporter
P.O. Box 250
Yonkers, NY 10710
kimkmg724@aol.com

Construction Information Systems
170 Kinnelon Road
Kinnelon, NJ 07405
cis@cisleads.com



EXHIBIT D

CONTACT INFO
CONTRACT NO. 7831

The purpose of this document is to clearly identify who has been delegated the authority to sign your Agreement / Offer or Contract on behalf of the named firm as well as identify pertinent company information. Pursuant to our policy, the only person(s) with the ability to delegate authority is an officer of the company. Therefore, please list the officers of the company. In addition please list those persons to whom authority has been delegated to sign, negotiate and/or administer your Agreement / Offer or Contract.

The full name and residence of all persons and parties interested in the foregoing bid as principals are as follows:

NAME / TITLE	ADDRESS
Richard O. Felicetta (President)	Ft. Salonga, NY
John C. Doremus (Vice Pres)	Great Neck, NY
John Kozier (Vice Pres)	Rockville Centre, NY

NOTE: Give the first and last name in full, and in case of corporation, give the name of President, Vice-President, Treasurer, Secretary

Contractor:	R.J. Industries, Inc.
Signature:	
Name:	Richard O. Felicetta, President

PRINT OR TYPE NAME OF PERSON SIGNING BID

PLEASE CHECK IF APPLICABLE

☐ MINORITY OWNED BUSINESS

☐ WOMAN OWNED BUSINESS

Business Name:	R.J. Industries, Inc.
Business Address of Contractor:	75 East Bethpage Road, Plainville, NY
Contact Person for Contract Follow-Up:	John E Kozier
Business Contact Telephone:	516-845-9772
Cell Number:	516-779-5146
E-Mail Address:	JKozier@rjic.net
Fax Number:	516-454-1759
Federal Employee Identification Number:	11-3401288
Suffolk County Department of Consumer Affairs License Number (If Applicable)	N/A
Date:	March 11, 2022

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* William J. Doremus, Secretary-Treasurer North Park, NY

**SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York**

I N T E R O F F I C E C O R R E S P O N D E N C E

DATE: March 23, 2022

TO: Chairman/Board Members

FROM: Jeff Szabo, Chief Executive Officer

SUBJECT: Contract No. 7832– F & D Calcium Hypochlorite Tablets for Automatic Tablet Chlorinators
April 1, 2022 to March 31, 2023 with Option to Extend

Opened:	<u>March 9, 2022</u>	Published:	<u>February 14, 2022</u>
No of Bids Received:	<u>2</u>	Documents Sent:	<u>8</u>
Awarded Bidder:	Eagle Control Corp. Bid Amount: \$31,500		
Recommendation:	Award to the Incumbent, As Indicated		

Comments:

A comparison of prices to the previous contract No. 7670, which was held by Eagle Control, indicates a price increase of 45 percent, due to current supply chain issues. Pollardwater's bid submission was rejected as it did not meet contract's specifications. The Production Control department has reviewed the bids submitted and recommends the award of this contract to Eagle Control Corp.

Eagle Control Corp., currently holds six (6) additional contracts with the Authority which includes:

No. 7533 – Furnish & Deliver Chemical Metering Pumps & Parts (Jesco) that expires August 2022 and was awarded in the amount of \$158,016. In this fiscal year ending 5/31/22 (FY22), they have been paid \$66,819.

No. 7566B – Supply & Maintenance of Pumps & Miscellaneous Equipment (Zone B) that expires August 2022 and was awarded in the amount of \$828,810. In this fiscal year ending 5/31/22 (FY22), they have been paid \$737,331.

No. 7670 – Furnishing & Delivery of Calcium Hypochlorite Tables for Various Pumping Stations that expires at the end of this month and was awarded in the amount of \$21,654. In this fiscal year ending 5/31/22 (FY22), they have been paid \$17,323.

No. 7701A – Furnish & Deliver PLC (Programmable Logic Controller) & Various Electrical that expires August 2022 and was awarded in the amount of \$13,500. In this fiscal year ending 5/31/22 (FY22), they have been paid \$14,400.

No. 7789 – Furnish & Deliver Automatic Blowoff Control Panels that expires September 2022 and was awarded in the amount of \$61,845. In this fiscal year ending 5/31/22 (FY22), they have been paid \$0.00.

No. 7792B – Supply and Maintenance of Pumps and Miscellaneous Equipment at Various Authority-owned Sites that expires January 2023 awarded in the amount of \$912,335. In this fiscal year ending 5/31/22 (FY22), they have been paid \$0.00.

Contractor's performance on the above referenced contract is satisfactory.

Reviewed by:

Jeff Szabo, Chief Executive Officer	—
E. Vassallo, Chief Financial Officer	—
D. Jones, Purchasing Director	—
J. Pokorny, Deputy, CEO Operations	—
M. O'Connell, Director of Production Control	—

Attachments: 1 Memo, 1 Tabulation & List of Bidders

TABULATION OF BIDS
CONTRACT NO. 7832

F&D CALCIUM HYPOCHLORIDE TABLETS FOR AUTOMATIC TABLET CHLORINATORS

Bid Opening, 03/09/2022

Line Item Sh. Text Qty. in Base Unit	Material	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005817 106508 POLLARDWATER 200 ATLANTIC AVE NEW HYDE PARK NY 11040 BID BOND	6000005818 100039 EAGLE CONTROL CORP 23 OLD DOCK RD YAPHANK NY 11980 CASHIER'S CHECK \$1,600.00
00010 15562 CALCIUM HYPOCHLORITE, TABLETS 200 EA		Total Val.: Unit Price: Rank:	5,400.00 27.00 1	31,500.00 157.50 2
Total Quot.		Total Val.: Rank:	5,400.00 1	31,500.00 2

CERTIFICATION: I HEREBY certify that this is a correct Tabulation of Bids, received, 03/09/2022
for F&D CALCIUM HYPOCHLORIDE TABLETS FOR AUTOMATIC TABLET CHLORINATORS, 11:00 AM, prevailing time, Oakdale, New York


Dana Jones, Purchasing Director

Contract No. 7832
Furnish and Deliver Calcium Hypochlorite Tablets For Automatic Tablet Chlorinators
Bid Date: March 9, 2022

Autochem Corp.	296 W. Montauk Hwy	Hampton Bays, NY 11946 brianne@autochemcorp.com
Carus Corp	315 Fifth St	Peru, IL 61354 salesmkt@caruscorporation.com
Coastline Group Inc.	250 West Jericho Turnpike	Huntington Station, NY 11746 coastline@pb.net
Eagle Control Corp.	23 Old Dock Rd	Yaphank, NY 11980 czahradka@eaglecontrol.com
George S. Coyne Chemical Co., Inc.	3015 State Road	Croydon, PA 19021-6997 (Sherry Dugan) sdugan@coynechemical.com
H. Krevit & Co.	PO Box 9433 73 Welton St.	New Haven, CT 06534 m_chenette@hkrevit.com
Pollardwater	200 Atlantic Avenue	New Hyde Park, NY 11040 mike.baker2@ferguson.com
USA BlueBook	3781 Bur Wood Drive	Waukegan, IL 60085 Greg Joyce gjoyce@usabluebook.com

Present at Bid Opening:

Dane Jones, Director of Purchasing
Lisa Hohenberger, Senior Procurement Agent
Steven Blevins, Procurement Agent I
Vonciel Stewart, Procurement Agent I



EXHIBIT D

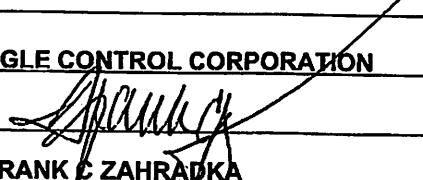
**CONTACT INFO
CONTRACT NO. 7832**

The purpose of this document is to clearly identify who has been delegated the authority to sign your Agreement / Offer or Contract on behalf of the named firm as well as identify pertinent company information. Pursuant to our policy, the only person(s) with the ability to delegate authority is an officer of the company. Therefore, please list the officers of the company. In addition please list those persons to whom authority has been delegated to sign, negotiate and/or administer your Agreement / Offer or Contract.

The full name and residence of all persons and parties interested in the foregoing bid as principals are as follows:
NAME / TITLE **ADDRESS**

FRANK C ZAHRADKA, PRESIDENT, SECRETARY	6 PRAIRIE LANE BROOKHAVEN NY

NOTE: Give the first and last name in full, and in case of corporation, give the name of President, Vice-President, Treasurer, Secretary

Contractor:	EAGLE CONTROL CORPORATION
Signature:	
Name:	FRANK C ZAHRADKA

PRINT OR TYPE NAME OF PERSON SIGNING BID

PLEASE CHECK IF APPLICABLE

- ☒ **MINORITY OWNED BUSINESS**
☒ **WOMAN OWNED BUSINESS**

Business Name:	EAGLE CONTROL CORPORATION
Business Address of Contractor:	23 OLD DOCK ROAD YAPHANK NY 11980
Contact Person for Contract Follow-Up:	FRANK C ZAHRADKA
Business Contact Telephone:	631-924-1315
Cell Number:	631-831-9750
E-Mail Address:	CHUCK@EAGLECONTROL.COM RTHAEDER@EAGLECONTROL.COM
Fax Number:	631-924-1012
Federal Employee Identification Number:	11-3113241
Suffolk County Department of Consumer Affairs License Number (If Applicable)	
Date:	MARCH 4, 2022

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SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York
INTEROFFICE CORRESPONDENCE

DATE: March 21, 2022
TO: Chairman/Board Members
FROM: Jeff Szabo, Chief Executive Officer
SUBJECT: Contract No. 7833 – Furnishing and Delivery of Cement Lined Ductile Iron Pipe (Push On & Flanged) & PVC Pipe April 1, 2022 to September 30, 2022 (With Option to Extend)

Opened:	<u>March 8, 2022</u>	Published:	<u>February 16, 2022</u>
No. of Bids received:	<u>2</u>	Documents Sent:	<u>10</u>
Low Bidder: Group II	T. Mina Supply, LLC Bid Amount: \$57,557.27		
Low Bidder: Groups III & IV	Ferguson Enterprises, Inc Bid Amount: \$86,260		
Bid Ranges:	\$35,525 to \$289,812		
Recommendation:	Award to Low Bidders for Groups II, III and IV as indicated		

Comments:

The Authority solicited bids to furnish and deliver cement lined ductile iron pipe and PVC pipe in February 2022. This pipe is used by the CM crews and contractors for routine work on the distribution system. The contract items are grouped into four categories based on the type of pipe.

T. Mina Supply, LLC of Medford, NY was the lowest responsible bidder for Group II and Ferguson Enterprises, Inc of Medford, NY was the lowest responsible bidder for Groups III and IV. On average, each item increased by approximately 64%, which is in line with price increases we have seen on other contracts due to global supply chain issues and uncertainties. Group I pipe items are currently covered under an existing contract that will not expire till 2023, so this group will not be awarded.

It is the recommendation of the Construction-Maintenance Department to award Contract 7833 Group II to T. Mina Supply in the amount of \$57,557.27 and award Groups III and IV to Ferguson in the amount of \$86,260.20.

This award combination results in the lowest possible cost to SCWA.

T. Mina Supply, LLC currently holds Contract No. 7675A - Furnish & Deliver Gate Valves & Butterfly Valves, expires March 2022, bid amount \$580,624 and was paid \$711,012 in FY22. T. Mina also holds Contract No. 7737A Furnish & Deliver Complete Hydrants, Hydrant Tops and Parts, expires February 2024, bid amount \$1,014,615 and was paid \$952,167 in FY22.

Ferguson Enterprises, Inc currently holds Contract No. 7750 – Furnish and Deliver Seamless Copper Tubing Type “K”, expires March 2022, bid amount: \$217,963 and was paid \$271,331 in FY22. Ferguson also holds 7751 - Furnishing and Delivery of Cement Lined Ductile Iron Pipe, expires March 2023, bid amount \$249,958 and was paid \$203,804 in FY22. Ferguson also holds Contract No. 7583A - Furnishing and Delivery of Ductile Iron Pressure Fittings, expires March 2022, bid amount \$137,147 and was paid \$210,063 in FY22.

Contractors’ performance on the above referenced contracts is satisfactory.

Reviewed by:

Jeff Szabo, Chief Executive Officer	—
Elizabeth Vassallo, Chief Financial Officer	—
Dane Jones, Purchasing Director	—
J. Pokorny, Deputy, CEO Operations	—
B. Warner, Director of Construction Maintenance	--

Attachments: 1 memo & 1 tabulation, List of Firms Invited to Bid

TABULATION OF BIDS
CONTRACT NO. 7833

F&D OF CEMENT LINED DUCTILE IRON PIPE (PUSH-ON & FLANGED) & PVC PIPE

Bid Opening, 03/08/2022

Line Item Sh. Text Qty. in Base Unit	Material	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005813 107007 FERGUSON ENTERPRISES, INC 2700 RTE 112 MEDFORD NY 11763-2553 BID BOND	6000005814 100210 T MINA SUPPLY INC 17 EXPRESSWAY DRIVE NORTH MEDFORD NY 11763 BID BOND
00010 14075 PIPE, DUCTILE, CEMENT LINED, 4", TJ, CL 52 400 FT		Total Val.: Unit Price: Rank:	12,708.00 31.77 2 As Corrected	12,564.00 31.41 1
00020 14076 PIPE, DUCTILE, CEMENT LINED, 6", TJ, CL 52 2,000 FT		Total Val.: Unit Price: Rank:	49,100.00 24.55 1	50,100.00 25.05 2
00030 14077 PIPE, DUCTILE, CEMENT LINED, 8", TJ, CL 52 1,500 FT		Total Val.: Unit Price: Rank:	51,795.00 34.53 1	53,025.00 35.35 2
00040 14078 PIPE, DUCTILE, CEMENT LINED, 10", TJ, CL 52 1,000 FT		Total Val.: Unit Price: Rank:	45,470.00 45.47 2	44,000.00 44.00 1
00050 14079 PIPE, DUCTILE, CEMENT LINED, 12", TJ, CL 52 1,700 FT		Total Val.: Unit Price: Rank:	96,900.00 57.00 1	99,195.00 58.35 2
00060 14081 PIPE, DUCTILE, CEMENT LINED, 16", TJ, CL 51 350 FT		Total Val.: Unit Price: Rank:	28,934.50 82.67 2	26,390.00 75.40 1
00070 14082 PIPE, DUCTILE, CEMENT LINED, 20", TJ, CL 51 20 FT		Total Val.: Unit Price: Rank:	2,171.20 108.56 2	1,904.00 95.20 1
00080 14083 PIPE, DUCTILE, CEMENT LINED, 24", TJ, CL 51 20 FT		Total Val.: Unit Price: Rank:	2,733.80 136.69 2	2,421.80 121.09 1
00090 14084 PIPE, FLANGED, DUCTILE, C.L, 4" 2 EA		Total Val.: Unit Price: Rank:	2,072.94 1,036.47 1	2,579.48 1,289.74 2
00100 14085 PIPE, FLANGED, DUCTILE, C.L, 6" 7 EA		Total Val.: Unit Price: Rank:	9,627.10 1,375.30 2	8,686.16 1,240.88 1
00110 14086		Total Val.:	35,216.64	31,322.34

TABULATION OF BIDS
CONTRACT NO. 7833

F&D OF CEMENT LINED DUCTILE IRON PIPE (PUSH-ON & FLANGED) & PVC PIPE

Bid Opening, 03/08/2022

Line Item Sh. Text Qty. in Base Unit	Material	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005813 107007 FERGUSON ENTERPRISES, INC 2700 RTE 112 MEDFORD NY 11763-2553 BID BOND	6000005814 100210 T MINA SUPPLY INC 17 EXPRESSWAY DRIVE NORTH MEDFORD NY 11763 BID BOND
PIPE, FLANGED, DUCTILE, C.L., 8" 18 EA		Unit Price: Rank:	1,956.48 2	1,740.13 1
00120 14087 PIPE, FLANGED, DUCTILE, C.L., 10" 2 EA		Total Val.: Unit Price: Rank:	5,072.94 2,536.47 2	4,520.78 2,260.39 1
00130 14088 PIPE, FLANGED, DUCTILE, C.L., 12" 2 EA		Total Val.: Unit Price: Rank:	6,388.24 3,194.12 2	5,690.72 2,845.36 1
00140 18630 PIPE, FLANGED, DUCTILE, C.L., 16" 1 EA		Total Val.: Unit Price: Rank:	4,740.00 4,740.00 1	4,757.79 4,757.79 2
00150 17002 PIPE, PVC, 4" C900 20 FT		Total Val.: Unit Price: Rank:	151.00 7.55 2	135.20 6.76 1
00160 16529 PIPE, PVC, 6" C900 1,200 FT		Total Val.: Unit Price: Rank:	16,284.00 13.57 1	17,580.00 14.65 2
00170 16927 PIPE, PVC, 8" C900 1,400 FT		Total Val.: Unit Price: Rank:	32,564.00 23.26 1	35,140.00 25.10 2
00180 17003 PIPE, PVC, 10" C900 20 FT		Total Val.: Unit Price: Rank:	721.00 36.05 2	609.00 30.45 1
00190 17004 PIPE, PVC, 12" C900 20 FT		Total Val.: Unit Price: Rank:	1,015.20 50.76 1	1,043.80 52.19 2
00200 14188 PIPE, POLY, 3/4"x100', 250PSI, CTS, ENDOTRAC 1,000 FT		Total Val.: Unit Price: Rank:	1,100.00 1.10 1	11,420.00 11.42 2
00210 18410 PIPE, POLY, 1"x100', 250PSI, CTS, ENDOTRACE		Total Val.: Unit Price:	18,750.00 1.25	19,050.00 1.27

TABULATION OF BIDS
CONTRACT NO. 7833

F&D OF CEMENT LINED DUCTILE IRON PIPE (PUSH-ON & FLANGED) & PVC PIPE

Bid Opening, 03/08/2022

Line Item Sh. Text Qty. in Base Unit	Material	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005813 107007 FERGUSON ENTERPRISES, INC 2700 RTE 112 MEDFORD NY 11763-2553 BID BOND	6000005814 100210 T MINA SUPPLY INC 17 EXPRESSWAY DRIVE NORTH MEDFORD NY 11763 BID BOND
15,000 FT		Rank:	1	2
00220 14186 PIPE, POLY, 1-1/2"x100', 250PSI, CTS, ENDOTR 2,000 FT		Total Val.: Unit Price: Rank:	4,020.00 2.01 1	4,180.00 2.09 2
00230 18422 PIPE, POLY, 2"x100', 250PSI, CTS, ENDOTRACE 3,500 FT		Total Val.: Unit Price: Rank:	11,655.00 3.33 1	12,250.00 3.50 2
Total Quot.		Total Val.: Rank:	439,190.56 1	448,565.07 2

CERTIFICATION: I HEREBY certify that this is a correct Tabulation of Bids, received, 03/08/2022
for F&D OF CEMENT LINED DUCTILE IRON PIPE (PUSH-ON & FLANGED) & PVC PIPE, 11:00 AM, prevailing time, Oakdale, New York


Dane Jones, Purchasing Director

CONTRACT NO. 7833
Furnishing and Delivery of Cement Lined Ductile Iron Pipe

Bid Opening: 03/08/2022

CONTRACT DOCUMENTS SENT TO:

Atlantic States Cast Iron	183 Sitgreaves St.	Phillipsburgh, NJ 08865 fran.tone@atlanticstates.com
Blackman Plumbing Supply	2700 Route 112	Medford, NY 11763 kreagan@blackman.com mfair@blackman.com
Capitol Supply Construction Products, Inc	149 Old Turnpike Road	Wayne, NJ 07470 hughmalley@capitolsupplyconstruction.com
Ferguson Enterprises Inc.	190 Oberlin Ave N	Lakewood, NJ 08701 Rory.Budds@Ferguson.com
Griffin Pipe Products	10 Adams St.	Lynchburg, VA 24504 sales@griffinsupply.com
Metro Fab	15 Fairchild Court	Plainview, NY 11803 info@metrofabinc.com frank@metrofabinc.com
T. Mina Supply	44-41 Douglaston Parkway	Douglaston, NY 11363 michael.voyias@tmina.com michelle.olsen@tmina.com tom.cox@tmina.com
SIP Industries	2900 Patio Drive	Houston, TX 77017 sales@sipindustries.com
U.S. Pipe & Foundry Co.	Two Chase Corporate Dr Suite 200	Birmingham, AL 35244 info@uspipe.com
Sigma Corp	700 Goldman Drive	Cream Ridge, NJ 08514 crmcsr@sigmaco.com oemusa@sigmaco.com

PRESENT AT BID OPENING:

Dane Jones, Director of Purchasing
Lisa Hohenberger, Senior Procurement Agent
Catherine Congiusta, Purchasing Clerk
Steven Blevins, Procurement Agent
Vonciel Stewart, Procurement Agent



EXHIBIT D

CONTACT INFO
CONTRACT NO. 7833

The purpose of this document is to clearly identify who has been delegated the authority to sign your Agreement / Offer or Contract on behalf of the named firm as well as identify pertinent company information. Pursuant to our policy, the only person(s) with the ability to delegate authority is an officer of the company. Therefore, please list the officers of the company. In addition, please list those persons to whom authority has been delegated to sign, negotiate and/or administer your Agreement / Offer or Contract.

The full name and residence of all persons and parties interested in the foregoing bid as principals are as follows:

NAME / TITLE	ADDRESS
Thomas C. Mina President	55 Dorchester Drive Manhasset, NY 11030

NOTE: Give the first and last name in full, and in case of corporation, give the name of President, Vice-President, Treasurer, Secretary

Contractor:	T. Mina Supply LLC
Signature:	<i>[Signature]</i>
Name:	Robert C. Cano - Vice President, Sales
	PRINT OR TYPE NAME OF PERSON SIGNING BID

PLEASE CHECK IF APPLICABLE

- ☐ MINORITY OWNED BUSINESS
☐ WOMAN OWNED BUSINESS

Business Name:	T. Mina Supply LLC
Business Address of Contractor:	17 Expressway Drive North, Medford, NY 11763
Contact Person for Contract Follow-Up:	Robert Cano / Michael Voyias
Business Contact Telephone:	718-397-5200 / 631-475-7400
Cell Number:	631-475-7400
E-Mail Address:	Robert.Cano@tmina.com / michael.voyias@tmina.com
Fax Number:	718-397-5206 / 718-397-5206 / 631-475-7774
Federal Employee Identification Number:	11-2771029
Suffolk County Department of Consumer Affairs License Number (If Applicable)	
Date:	March 4, 2022

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**EXHIBIT D**


CONTACT INFO
CONTRACT NO. 7833

The purpose of this document is to clearly identify who has been delegated the authority to sign your Agreement / Offer or Contract on behalf of the named firm as well as identify pertinent company information. Pursuant to our policy, the only person(s) with the ability to delegate authority is an officer of the company. Therefore, please list the officers of the company. In addition, please list those persons to whom authority has been delegated to sign, negotiate and/or administer your Agreement / Offer or Contract.

The full name and residence of all persons and parties interested in the foregoing bid as principals are as follows:

NAME / TITLE	ADDRESS
RICK GAMBONE MUNICIPAL SALESPERSON	2619 MEDFORD AVE, MEDFORD, NY 11763

NOTE: Give the first and last name in full, and in case of corporation, give the name of President, Vice-President, Treasurer, Secretary

Contractor:	FERGUSON WATERWORKS
Signature:	
Name:	RICK GAMBONE

PRINT OR TYPE NAME OF PERSON SIGNING BID

PLEASE CHECK IF APPLICABLE

- ☐ MINORITY OWNED BUSINESS
☐ WOMAN OWNED BUSINESS

Business Name:	FERGUSON WATERWORKS
Business Address of Contractor:	2619 MEDFORD AVE, MEDFORD, NY 11763
Contact Person for Contract Follow-Up:	RICK GAMBONE
Business Contact Telephone:	516-479-2089
Cell Number:	646-331-6780
E-Mail Address:	RICK.GAMBONE@FERGUSON.COM
Fax Number:	
Federal Employee Identification Number:	54-1211771
Suffolk County Department of Consumer Affairs License Number (If Applicable)	
Date:	3/7/21

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**SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York**

I N T E R O F F I C E C O R R E S P O N D E N C E

DATE: March 25, 2022
TO: Chairman/Board Members
FROM: Jeff Szabo, Chief Executive Officer
SUBJECT: Contract No. 7834 – Vehicle Maintenance Services for Cars and Light Duty Trucks/Vans - Option I April 1, 2022 to March 31, 2023 – With Option to Extend

Opened: March 23, 2022 **Published:** March 2, 2022

No. of Bids received: 2 **Documents Sent:** 4

Low Bidder: T & T Baldwin Automotive, Inc.
Locations: Bay Shore, Coram, Oakdale, Hauppauge, Westhampton
Bid Amount: \$185,710

Recommendation: Award Bay Shore, Oakdale, Coram, Hauppauge, Westhampton to Incumbent Bidders
Oakdale Automotive: Bay Shore and Oakdale
T & T Automotive: Coram, Hauppauge, Westhampton

Comments:

The purpose of this contract is to have the Authority's Vehicles in good working order, so that they are in a state of maximum readiness, safe and capable of optimum performance. This is to be accomplished by performing both preventive and remedial maintenance as warranted, based on the established price schedule provided for types of repairs. Contractors selected will perform the required repairs / service of the vehicles provided by the Authority, on a as need basis.

It is the recommendation of Transportation to award the Bay Shore and Oakdale locations to the incumbent bidder, Oakdale Automotive, amount \$110,899. While they were not the lowest bidder for these locations, a 9% increase over T & T, the recommendation is the most advantageous option to utilize their services based on the vendor's experience in those areas and due to their proximity, which is within 10 miles of these two locations.

Transportation recommends that the Hauppauge, Coram, and Westhampton locations be awarded to T & T Automotive, total amount \$84,180, as they are approximately 10 miles of these areas, and no other bids were received for these groups.

T & T Baldwin Automotive currently holds two (2) additional contracts No. 7589B – Vehicle Maintenance Services for Cars and Light Duty Trucks/Vans expires March 31, 2022; amount: \$74,145. No. 7605A – Maintenance of Diesel Engines expires May 31, 2022; amount \$76,370. In FY22, they have been paid \$64,398.

Oakdale Automotive currently holds (1) additional contract No. 7589A - Vehicle Maintenance Services for Cars and Light Duty Trucks/Vans expires March 31, 2022; amount \$83,649. In FY22, they have been paid \$71,736.

All of the above referenced contractors have performed in a satisfactory manner under their previous contracts.

Reviewed by:

Jeff Szabo, Chief Executive Officer
E. Vassallo, Chief Financial Officer
D. Jones, Purchasing Director
D. Mancuso, Chief Human Resources Officer
J. Kleinman, Director of General Services

Attachments: 1 memo, 1 tabulation & List of Firms Invited to Bid

TABULATION OF BIDS
CONTRACT NO. 7834

VEHICLE MAINTENANCE SERVICES CARS AND LIGHT DUTY TRUCKS/VANS

Bid Opening, 03/25/2022

Line Item Sh. Text Qty. in Base Unit	Material Mat. Group	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005833 107012 OAKDALE AUTO & TIRES 1535 MONTAUK HWY OAKDALE NY 11769 CK'S BEING HELD UNDER CONTRACT 7589A	6000005832 104759 T&T BALDWIN AUTOMOTIVE INC 1425 MONTAUK HWY EAST PATCHOGUE NY 11772 BANK CHECK
T001 OPTION I - BAY SHORE Srv.Specs 1 AU		Total Val.: Unit Price: Rank:	31,435.00 31,435.00 2	29,030.00 29,030.00 1
T001 OPTION I - CORAM Srv.Specs 1 AU		Total Val.: Unit Price: Rank:	No Bid	44,480.00 44,480.00 1
T001 OPTION I - OAKDALE Srv.Specs 1 AU		Total Val.: Unit Price: Rank:	79,464.00 79,464.00 2	72,500.00 72,500.00 1
T001 OPTION I - HAUPPAUGE Srv.Specs 1 AU		Total Val.: Unit Price: Rank:	No Bid	31,300.00 31,300.00 1
T001 OPTION I - WESTHAMPTON Srv.Specs 1 AU		Total Val.: Unit Price: Rank:	No Bid	8,400.00 8,400.00 1
Total Quot.		Total Val.: Rank:	110,899.00 1	185,710.00 2

CERTIFICATION: I HEREBY certify that this is a correct Tabulation of Bids, received, 03/25/2022
for VEHICLE MAINTENANCE SERVICES CARS AND LIGHT DUTY TRUCKS/VANS, 11:00 AM, prevailing time, Oakdale, New York

Dane Jones, Purchasing Director

TABULATION OF BIDS
CONTRACT NO. 7834

VEHICLE MAINTENANCE SERVICES CARS AND LIGHT DUTY TRUCKS/VANS

Bid Opening, 03/25/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City State Zip Code Item Text: Description:	6000005833 50 107012 OAKDALE AUTO & TIRES 1535 MONTAUK HWY OAKDALE NY 11769 CK'S BEING HELD UNDER CONTRACT 7589A OPTION I - WESTHAMPTON	6000005832 50 104759 T&T BALDWIN AUTOMOTIVE INC 1425 MONTAUK HWY EAST PATCHOGUE NY 11772 BANK CHECK OPTION I - WESTHAMPTON
10 3000811 A-PM,GAS 10 EA	Total Val.: Unit Price: Rank:	No Bid	200.00 20.00 1
20 3000812 A-PM,DIESEL 1 EA	Total Val.: Unit Price: Rank:	No Bid	25.00 25.00 1
30 3000813 B-PM,GAS,SINGLE WHEEL 5 EA	Total Val.: Unit Price: Rank:	No Bid	175.00 35.00 1
40 3000814 B-PM,DIESEL,DUAL WHEEL 1 EA	Total Val.: Unit Price: Rank:	No Bid	60.00 60.00 1
50 3000815 B-PM,DIESEL,SINGLE WHEEL 1 EA	Total Val.: Unit Price: Rank:	No Bid	60.00 60.00 1
60 3000817 C-PM,GAS,SINGLE WHEEL & TUNE UP 1 EA	Total Val.: Unit Price: Rank:	No Bid	135.00 135.00 1
70 3000818 C-PM,GAS,SINGLE WHEEL 2 EA	Total Val.: Unit Price: Rank:	No Bid	270.00 135.00 1
80 3000819 C-PM,DIESEL,DUAL WHEEL 1 EA	Total Val.: Unit Price: Rank:	No Bid	135.00 135.00 1
90			

TABULATION OF BIDS
CONTRACT NO. 7834

VEHICLE MAINTENANCE SERVICES CARS AND LIGHT DUTY TRUCKS/VANS

Bid Opening, 03/25/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City State Zip Code Item Text: Description:	6000005833 50 107012 OAKDALE AUTO & TIRES 1535 MONTAUK HWY OAKDALE NY 11769 CK'S BEING HELD UNDER CONTRACT 7589A OPTION I - WESTHAMPTON	6000005832 50 104759 T&T BALDWIN AUTOMOTIVE INC 1425 MONTAUK HWY EAST PATCHOGUE NY 11772 BANK CHECK OPTION I - WESTHAMPTON
3000820 C-PM,DIESEL,SINGLE WHEEL 1 EA	Total Val.: Unit Price: Rank:	No Bid	135.00 135.00
100 3000823 WHEEL ALIGNMENT,SET TOW,2 WHEELS 2 EA	Total Val.: Unit Price: Rank:	No Bid	110.00 55.00
110 3000824 WHEEL ALIGNMENT,SET TOW,4 WHEELS 1 EA	Total Val.: Unit Price: Rank:	No Bid	55.00 55.00
120 3000825 CHANGE DIESEL FUEL FILTER 1 EA	Total Val.: Unit Price: Rank:	No Bid	35.00 35.00
130 3004153 Perform Manual regen 10 EA	Total Val.: Unit Price: Rank:	No Bid	500.00 50.00
140 3000826 TIRE,MOUNT,14"TO17",INCLUDES ALL 10 EA	Total Val.: Unit Price: Rank:	No Bid	150.00 15.00
150 3000827 CHANGE ONE WIPER BLADE,18" - 22" 5 EA	Total Val.: Unit Price: Rank:	No Bid	10.00 2.00
160 3002234 Rem, clean, insp. EGR Valve Dodge Sprin 1 EA	Total Val.: Unit Price: Rank:	No Bid	55.00 55.00
170 3002506	Total Val.:		1,850.00

TABULATION OF BIDS
CONTRACT NO. 7834

VEHICLE MAINTENANCE SERVICES CARS AND LIGHT DUTY TRUCKS/VANS

Bid Opening, 03/25/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City State Zip Code Item Text: Description:	6000005833 50 107012 OAKDALE AUTO & TIRES 1535 MONTAUK HWY OAKDALE NY 11769 CK'S BEING HELD UNDER CONTRACT 7589A OPTION I - WESTHAMPTON	6000005832 50 104759 T&T BALDWIN AUTOMOTIVE INC 1425 MONTAUK HWY EAST PATCHOGUE NY 11772 BANK CHECK OPTION I - WESTHAMPTON
LABOR (PM SVC NOT INCL) 37.0 HR	Unit Price: Rank:	No Bid	50.00 1
180 3001912 Parts 3,700 EA	Total Val.: Unit Price: Rank:	No Bid	4,440.00 1.20 1
Total Services	Val.: Rank:		8,400.00 1 8,400.00

CERTIFICATION: I HEREBY certify that this is a correct Tabulation of Bids, received, 03/25/2022
for OPTION I - WESTHAMPTON, 11:00 AM, prevailing time, Oakdale, New York


Dana Jones, Purchasing Director

TABULATION OF BIDS
CONTRACT NO. 7834

VEHICLE MAINTENANCE SERVICES CARS AND LIGHT DUTY TRUCKS/VANS

Bid Opening, 03/25/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City State Zip Code Item Text: Description:	6000005833 40 107012 OAKDALE AUTO & TIRES 1535 MONTAUK HWY OAKDALE NY 11769 CK'S BEING HELD UNDER CONTRACT 7589A OPTION I - HAUPPAUGE	6000005832 40 104759 T&T BALDWIN AUTOMOTIVE INC 1425 MONTAUK HWY EAST PATCHOGUE NY 11772 BANK CHECK OPTION I - HAUPPAUGE
10 3000811 A-PM,GAS 60 EA	Total Val.: Unit Price: Rank:	No Bid	1,200.00 20.00 1
20 3000812 A-PM,DIESEL 1 EA	Total Val.: Unit Price: Rank:	No Bid	25.00 25.00 1
30 3000813 B-PM,GAS,SINGLE WHEEL 30 EA	Total Val.: Unit Price: Rank:	No Bid	1,050.00 35.00 1
40 3000814 B-PM,DIESEL,DUAL WHEEL 1 EA	Total Val.: Unit Price: Rank:	No Bid	60.00 60.00 1
50 3000815 B-PM,DIESEL,SINGLE WHEEL 1 EA	Total Val.: Unit Price: Rank:	No Bid	60.00 60.00 1
60 3000817 C-PM,GAS,SINGLE WHEEL & TUNE UP 1 EA	Total Val.: Unit Price: Rank:	No Bid	135.00 135.00 1
70 3000818 C-PM,GAS,SINGLE WHEEL 15 EA	Total Val.: Unit Price: Rank:	No Bid	2,025.00 135.00 1
80 3000819 C-PM,DIESEL,DUAL WHEEL 1 EA	Total Val.: Unit Price: Rank:	No Bid	135.00 135.00 1
90			

TABULATION OF BIDS
CONTRACT NO. 7834

VEHICLE MAINTENANCE SERVICES CARS AND LIGHT DUTY TRUCKS/VANS

Bid Opening, 03/25/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City State Zip Code Item Text: Description:	6000005833 40 107012 OAKDALE AUTO & TIRES 1535 MONTAUK HWY OAKDALE NY 11769 CK'S BEING HELD UNDER CONTRACT 7589A OPTION I - HAUPPAUGE	6000005832 40 104759 T&T BALDWIN AUTOMOTIVE INC 1425 MONTAUK HWY EAST PATCHOGUE NY 11772 BANK CHECK OPTION I - HAUPPAUGE
3000820 C-PM, DIESEL, SINGLE WHEEL 1 EA	Total Val.: Unit Price: Rank:	No Bid	135.00 135.00 1
100 3000823 WHEEL ALIGNMENT, SET TOW, 2 WHEELS 5 EA	Total Val.: Unit Price: Rank:	No Bid	275.00 55.00 1
110 3000824 WHEEL ALIGNMENT, SET TOW, 4 WHEELS 1 EA	Total Val.: Unit Price: Rank:	No Bid	55.00 55.00 1
120 3000825 CHANGE DIESEL FUEL FILTER 1 EA	Total Val.: Unit Price: Rank:	No Bid	35.00 35.00 1
130 3000826 TIRE, MOUNT, 14" TO 17", INCLUDES ALL 40 EA	Total Val.: Unit Price: Rank:	No Bid	600.00 15.00 1
140 3000827 CHANGE ONE WIPER BLADE, 18" - 22" 5 EA	Total Val.: Unit Price: Rank:	No Bid	10.00 2.00 1
150 3002506 LABOR (PM SVC NOT INCL) 150.0 HR	Total Val.: Unit Price: Rank:	No Bid	7,500.00 50.00 1
160 3001912 Parts 15,000 EA	Total Val.: Unit Price: Rank:	No Bid	18,000.00 1.20 1
Total Services	Val.: Rank:		31,300.00 31,300.00 1

TABULATION OF BIDS
CONTRACT NO. 7834

VEHICLE MAINTENANCE SERVICES CARS AND LIGHT DUTY TRUCKS/VANS

Bid Opening, 03/25/2022

Line Item	Quot. Item:	6000005833 40	6000005832 40
Service	Bidder:	107012	104759
Sh. Text	Name:	OAKDALE AUTO & TIRES	T&T BALDWIN AUTOMOTIVE INC
Qty	Address:	1535 MONTAUK HWY	1425 MONTAUK HWY
	City	OAKDALE	EAST PATCHOGUE
	State	NY	NY
	Zip Code	11769	11772
	Item Text:	CK'S BEING HELD UNDER CONTRACT 7589A	BANK CHECK
	Description:	OPTION I - HAUPPAUGE	OPTION I - HAUPPAUGE

CERTIFICATION: I HEREBY certify that this is a correct Tabulation of Bids, received, 03/25/2022
for OPTION I - HAUPPAUGE, 11:00 AM, prevailing time, Oakdale, New York


Dane Jones, Purchasing Director

TABULATION OF BIDS
CONTRACT NO. 7834

VEHICLE MAINTENANCE SERVICES CARS AND LIGHT DUTY TRUCKS/VANS

Bid Opening, 03/25/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City State Zip Code Item Text: Description:	6000005833 30 107012 OAKDALE AUTO & TIRES 1535 MONTAUK HWY OAKDALE NY 11769 CK'S BEING HELD UNDER CONTRACT 7589A OPTION I - OAKDALE	6000005832 30 104759 T&T BALDWIN AUTOMOTIVE INC 1425 MONTAUK HWY EAST PATCHOGUE NY 11772 BANK CHECK OPTION I - OAKDALE
10 3000811 A-PM, GAS 144 EA	Total Val.: Unit Price: Rank:	3,600.00 25.00 2	2,880.00 20.00 1
20 3000812 A-PM, DIESEL 1 EA	Total Val.: Unit Price: Rank:	30.00 30.00 2	25.00 25.00 1
30 3000813 B-PM, GAS, SINGLE WHEEL 72 EA	Total Val.: Unit Price: Rank:	2,880.00 40.00 2	2,520.00 35.00 1
40 3000814 B-PM, DIESEL, DUAL WHEEL 1 EA	Total Val.: Unit Price: Rank:	50.00 50.00 1	60.00 60.00 2
50 3000815 B-PM, DIESEL, SINGLE WHEEL 1 EA	Total Val.: Unit Price: Rank:	50.00 50.00 1	60.00 60.00 2
60 3000817 C-PM, GAS, SINGLE WHEEL & TUNE UP 5 EA	Total Val.: Unit Price: Rank:	500.00 100.00 1	675.00 135.00 2
70 3000818 C-PM, GAS, SINGLE WHEEL 18 EA	Total Val.: Unit Price: Rank:	1,350.00 75.00 1	2,430.00 135.00 2
80 3000819 C-PM, DIESEL, DUAL WHEEL 1 EA	Total Val.: Unit Price: Rank:	100.00 100.00 1	135.00 135.00 2
90			

TABULATION OF BIDS
CONTRACT NO. 7834

VEHICLE MAINTENANCE SERVICES CARS AND LIGHT DUTY TRUCKS/VANS

Bid Opening, 03/25/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City State Zip Code Item Text: Description:	6000005833 30 107012 OAKDALE AUTO & TIRES 1535 MONTAUK HWY OAKDALE NY 11769 CK'S BEING HELD UNDER CONTRACT 7589A OPTION I - OAKDALE	6000005832 30 104759 T&T BALDWIN AUTOMOTIVE INC 1425 MONTAUK HWY EAST PATCHOGUE NY 11772 BANK CHECK OPTION I - OAKDALE
3000820 C-PM,DIESEL,SINGLE WHEEL 1 EA	Total Val.: Unit Price: Rank:	75.00 75.00 1	135.00 135.00 2
100 3000823 WHEEL ALIGNMENT,SET TOW,2 WHEELS 5 EA	Total Val.: Unit Price: Rank:	175.00 35.00 1	275.00 55.00 2
110 3000824 WHEEL ALIGNMENT,SET TOW,4 WHEELS 2 EA	Total Val.: Unit Price: Rank:	140.00 70.00 2	110.00 55.00 1
120 3000825 CHANGE DIESEL FUEL FILTER 1 EA	Total Val.: Unit Price: Rank:	20.00 20.00 1	35.00 35.00 2
130 3004153 Perform Manual regen 10 EA	Total Val.: Unit Price: Rank:	750.00 75.00 2	500.00 50.00 1
140 3000826 TIRE,MOUNT,14"TO17",INCLUDES ALL 96 EA	Total Val.: Unit Price: Rank:	1,344.00 14.00 1	1,440.00 15.00 2
150 3000827 CHANGE ONE WIPER BLADE,18" - 22" 10 EA	Total Val.: Unit Price: Rank:	No Bid	20.00 2.00 1
160 3002506 LABOR (PM SVC. NOT INCL) 360.0 HR	Total Val.: Unit Price: Rank:	27,000.00 75.00 2	18,000.00 50.00 1
170 3001912	Total Val.:	41,400.00	43,200.00

TABULATION OF BIDS
CONTRACT NO. 7834

VEHICLE MAINTENANCE SERVICES CARS AND LIGHT DUTY TRUCKS/VANS

Bid Opening, 03/25/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City State Zip Code Item Text: Description:	6000005833 30 107012 OAKDALE AUTO & TIRES 1535 MONTAUK HWY OAKDALE NY 11769 CK'S BEING HELD UNDER CONTRACT 7589A OPTION I - OAKDALE	6000005832 30 104759 T&T BALDWIN AUTOMOTIVE INC 1425 MONTAUK HWY EAST PATCHOGUE NY 11772 BANK CHECK OPTION I - OAKDALE
Parts 36,000 EA	Unit Price: Rank:	1.15 1	1.20 2
Total Services	Val.: Rank:	79,464.00 2 45,064.00	72,500.00 1 24,055.00

CERTIFICATION: I HEREBY certify that this is a correct Tabulation of Bids, received, 03/25/2022
for OPTION I - OAKDALE, 11:00 AM, prevailing time, Oakdale, New York


Dane Jones, Purchasing Director

TABULATION OF BIDS
CONTRACT NO. 7834

VEHICLE MAINTENANCE SERVICES CARS AND LIGHT DUTY TRUCKS/VANS

Bid Opening, 03/25/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City State Zip Code Item Text: Description:	6000005833 20 107012 OAKDALE AUTO & TIRES 1535 MONTAUK HWY OAKDALE NY 11769 CK'S BEING HELD UNDER CONTRACT 7589A OPTION I -CORAM	6000005832 20 104759 T&T BALDWIN AUTOMOTIVE INC 1425 MONTAUK HWY EAST PATCHOGUE NY 11772 BANK CHECK OPTION I -CORAM
10 3000811 A-PM,GAS 72 EA	Total Val.: Unit Price: Rank:	No Bid	1,440.00 20.00 1
20 3000812 A-PM,DIESEL 16 EA	Total Val.: Unit Price: Rank:	No Bid	400.00 25.00 1
30 3000813 B-PM,GAS,SINGLE WHEEL 17 EA	Total Val.: Unit Price: Rank:	No Bid	595.00 35.00 1
40 3000814 B-PM,DIESEL,DUAL WHEEL 3 EA	Total Val.: Unit Price: Rank:	No Bid	180.00 60.00 1
50 3000815 B-PM,DIESEL,SINGLE WHEEL 1 EA	Total Val.: Unit Price: Rank:	No Bid	60.00 60.00 1
60 3000817 C-PM,GAS,SINGLE WHEEL & TUNE UP 1 EA	Total Val.: Unit Price: Rank:	No Bid	135.00 135.00 1
70 3000818 C-PM,GAS,SINGLE WHEEL 16 EA	Total Val.: Unit Price: Rank:	No Bid	2,160.00 135.00 1
80 3000819 C-PM,DIESEL,DUAL WHEEL 3 EA	Total Val.: Unit Price: Rank:	No Bid	405.00 135.00 1
90			

TABULATION OF BIDS
CONTRACT NO. 7834

VEHICLE MAINTENANCE SERVICES CARS AND LIGHT DUTY TRUCKS/VANS

Bid Opening, 03/25/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City State Zip Code Item Text: Description:	6000005833 20 107012 OAKDALE AUTO & TIRES 1535 MONTAUK HWY OAKDALE NY 11769 CK'S BEING HELD UNDER CONTRACT 7589A OPTION I -CORAM	6000005832 20 104759 T&T BALDWIN AUTOMOTIVE INC 1425 MONTAUK HWY EAST PATCHOGUE NY 11772 BANK CHECK OPTION I -CORAM
3000820 C-PM,DIESEL,SINGLE WHEEL 1 EA	Total Val.: Unit Price: Rank:	No Bid	135.00 135.00 1
100 3000823 WHEEL ALIGNMENT,SET TOW,2 WHEELS 4 EA	Total Val.: Unit Price: Rank:	No Bid	220.00 55.00 1
110 3000824 WHEEL ALIGNMENT,SET TOW,4 WHEELS 1 EA	Total Val.: Unit Price: Rank:	No Bid	55.00 55.00 1
120 3000825 CHANGE DIESEL FUEL FILTER 1 EA	Total Val.: Unit Price: Rank:	No Bid	35.00 35.00 1
130 3004153 Perform Manual regen 10 EA	Total Val.: Unit Price: Rank:	No Bid	500.00 50.00 1
140 3000826 TIRE,MOUNT,14"TO17",INCLUDES ALL 50 EA	Total Val.: Unit Price: Rank:	No Bid	750.00 15.00 1
150 3000827 CHANGE ONE WIPER BLADE,18" - 22" 5 EA	Total Val.: Unit Price: Rank:	No Bid	10.00 2.00 1
160 3002506 LABOR (PM SVC NOT INCL) 220.0 HR	Total Val.: Unit Price: Rank:	No Bid	11,000.00 50.00 1
170 3001912	Total Val.:		26,400.00

TABULATION OF BIDS
CONTRACT NO. 7834

VEHICLE MAINTENANCE SERVICES CARS AND LIGHT DUTY TRUCKS/VANS

Bid Opening, 03/25/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City State Zip Code Item Text: Description:	6000005833 20 107012 OAKDALE AUTO & TIRES 1535 MONTAUK HWY OAKDALE NY 11769 CK'S BEING HELD UNDER CONTRACT 7589A OPTION I -CORAM	6000005832 20 104759 T&T BALDWIN AUTOMOTIVE INC 1425 MONTAUK HWY EAST PATCHOGUE NY 11772 BANK CHECK OPTION I -CORAM
Parts 22,000 EA	Unit Price: Rank:	No Bid	1.20 1
Total Services	Val.: Rank:		44,480.00 44,480.00

CERTIFICATION: I HEREBY certify that this is a correct Tabulation of Bids, received, 03/25/2022
for OPTION I -CORAM, 11:00 AM, prevailing time, Oakdale, New York


Dane Jones, Purchasing Director

TABULATION OF BIDS
CONTRACT NO. 7834

VEHICLE MAINTENANCE SERVICES CARS AND LIGHT DUTY TRUCKS/VANS

Bid Opening, 03/25/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City State Zip Code Item Text: Description:	6000005833 10 107012 OAKDALE AUTO & TIRES 1535 MONTAUK HWY OAKDALE NY 11769 CK'S BEING HELD UNDER CONTRACT 7589A OPTION I - BAY SHORE	6000005832 10 104759 T&T BALDWIN AUTOMOTIVE INC 1425 MONTAUK HWY EAST PATCHOGUE NY 11772 BANK CHECK OPTION I - BAY SHORE
10 3000811 A-PM,GAS 36 EA	Total Val.: Unit Price: Rank:	900.00 25.00 2	720.00 20.00 1
20 3000812 A-PM,DIESEL 20 EA	Total Val.: Unit Price: Rank:	600.00 30.00 2	500.00 25.00 1
30 3000813 B-PM,GAS,SINGLE WHEEL 7 EA	Total Val.: Unit Price: Rank:	280.00 40.00 2	245.00 35.00 1
40 3000814 B-PM,DIESEL,DUAL WHEEL 5 EA	Total Val.: Unit Price: Rank:	250.00 50.00 1	300.00 60.00 2
50 3000817 C-PM,GAS,SINGLE WHEEL & TUNE UP 3 EA	Total Val.: Unit Price: Rank:	300.00 100.00 1	405.00 135.00 2
60 3000818 C-PM,GAS,SINGLE WHEEL 4 EA	Total Val.: Unit Price: Rank:	300.00 75.00 1	540.00 135.00 2
70 3000819 C-PM,DIESEL,DUAL WHEEL 5 EA	Total Val.: Unit Price: Rank:	500.00 100.00 1	675.00 135.00 2
80 3000820 C-PM,DIESEL,SINGLE WHEEL 5 EA	Total Val.: Unit Price: Rank:	375.00 75.00 1	675.00 135.00 2
90			

TABULATION OF BIDS
CONTRACT NO. 7834

VEHICLE MAINTENANCE SERVICES CARS AND LIGHT DUTY TRUCKS/VANS

Bid Opening, 03/25/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City State Zip Code Item Text: Description:	6000005833 10 107012 OAKDALE AUTO & TIRES 1535 MONTAUK HWY OAKDALE NY 11769 CK'S BEING HELD UNDER CONTRACT 7589A OPTION I - BAY SHORE	6000005832 10 104759 T&T BALDWIN AUTOMOTIVE INC 1425 MONTAUK HWY EAST PATCHOGUE NY 11772 BANK CHECK OPTION I - BAY SHORE
3000823 WHEEL ALIGNMENT, SET TOW, 2 WHEELS 2 EA	Total Val.: Unit Price: Rank:	70.00 35.00 1	110.00 55.00 2
100 3000824 WHEEL ALIGNMENT, SET TOW, 4 WHEELS 1 EA	Total Val.: Unit Price: Rank:	70.00 70.00 2	55.00 55.00 1
110 3000825 CHANGE DIESEL FUEL FILTER 1 EA	Total Val.: Unit Price: Rank:	20.00 20.00 1	35.00 35.00 2
120 3004153 Perform Manual regen 10 EA	Total Val.: Unit Price: Rank:	750.00 75.00 2	500.00 50.00 1
130 3000826 TIRE, MOUNT, 14" TO 17", INCLUDES ALL 30 EA	Total Val.: Unit Price: Rank:	420.00 14.00 1	450.00 15.00 2
140 3000827 CHANGE ONE WIPER BLADE, 18" - 22" 10 EA	Total Val.: Unit Price: Rank:	No Bid	20.00 2.00 1
150 3002506 LABOR (PM SVC NOT INCL) 140.0 HR	Total Val.: Unit Price: Rank:	10,500.00 75.00 2	7,000.00 50.00 1
160 3001912 Parts 14,000 EA	Total Val.: Unit Price: Rank:	16,100.00 1.15 1	16,800.00 1.20 2
Total Services	Val.: Rank:	31,435.00 18,335.00 2	29,030.00 9,040.00 1

TABULATION OF BIDS
CONTRACT NO. 7834

VEHICLE MAINTENANCE SERVICES CARS AND LIGHT DUTY TRUCKS/VANS

Bid Opening, 03/25/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City State Zip Code Item Text: Description:	6000005833 10 107012 OAKDALE AUTO & TIRES 1535 MONTAUK HWY OAKDALE NY 11769 CR'S BEING HELD UNDER CONTRACT 7589A OPTION I - BAY SHORE	6000005832 10 104759 T&T BALDWIN AUTOMOTIVE INC 1425 MONTAUK HWY EAST PATCHOGUE NY 11772 BANK CHECK OPTION I - BAY SHORE
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CERTIFICATION: I HEREBY certify that this is a correct Tabulation of Bids, received, 03/25/2022
for OPTION I - BAY SHORE, 11:00 AM, prevailing time, Oakdale, New York


Dane Jones, Purchasing Director

Contract No. 7834
Vehicle Maintenance Services Cars & Light Duty Trucks/Vans
Option I
Bid Opening: March 23, 2022

CONTRACT DOCUMENTS SENT TO:

Barnwell House of Tires, Inc.	2020 Lakeland Ave	Ronkonkoma, NY 11779 bids@barnwelltire.com
Oakdale Automotive Services	1535 Montauk Highway	631-589-2299 Oakdale, NY 11769 oakdaleautomotiveservices@gmail.com
Otis Ford	P.O. Box 1553 Montauk Highway	Quogue, NY 11959 Otisford1@aol.com
Tilden Huntington Inc.	800 New York Avenue	631-423-0200 Huntington, NY 11743 tildenli@hotmail.com
T&T Baldwin Automotive Inc.	1425 Montauk Hwy	631-286-8000 E. Patchogue, NY 11772 baldwinauto@optonline.net

PRESENT AT BID OPENING:

Dane Jones, Director of Purchasing
Lisa Hohenberger, Senior Procurement Agent
Steven Blevins, Procurement Agent
Catherine Congiusta, Purchasing Clerk
Juanita Costa, Senior Clerk
John D'Amato, T&T Baldwin Auto.

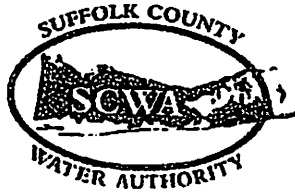


EXHIBIT D

CONTACT INFO-CONTRACT NO. 7834

The purpose of this document is to clearly identify who has been delegated the authority to sign your Agreement / Offer or Contract on behalf of the named firm as well as identify pertinent company information. Pursuant to our policy, the only person(s) with the ability to delegate authority is an officer of the company. Therefore, please list the officers of the company. In addition please list those persons to whom authority has been delegated to sign, negotiate and/or administer your Agreement / Offer or Contract.

The full name and residence of all persons and parties interested in the foregoing bid as principals are as follows:

NAME / TITLE	ADDRESS
Thomas S Baldwin, Jr./President	121 Chasestone Lane, Mooresville, NC 28117
John D'Amaro/General Manager	47E La Bonne Vie Dr, E. Patchogue, NY 11772

NOTE: Give the first and last name in full, and in case of corporation, give the name of President, Vice-President, Treasurer, Secretary – Print or Type Name of Person Signing Bid

Contractor:	T & T Baldwin Automotive, Inc.
Signature:	<i>[Signature]</i>
Name:	John D'Amaro

PLEASE CHECK IF APPLICABLE

- ☒ MINORITY OWNED BUSINESS
☒ WOMAN OWNED BUSINESS

Business Name:	T & T Baldwin Automotive, Inc.
Business Address of Contractor:	1425 Montauk Highway,
Contact Person for Contract Follow-Up:	John D'Amaro
Business Contact Telephone:	631-286-8000
Cell Number:	631-790-9992
E-Mail Address:	tracyz@baldwinautorepair.net
Fax Number	631-286-7030
Federal Employee Identification Number:	20-1797631
Suffolk County Department of Consumer Affairs License Number (If Applicable)	
Date:	March 21, 2022

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EXHIBIT D

CONTACT INFO-CONTRACT NO. 7834

The purpose of this document is to clearly identify who has been delegated the authority to sign your Agreement / Offer or Contract on behalf of the named firm as well as identify pertinent company information. Pursuant to our policy, the only person(s) with the ability to delegate authority is an officer of the company. Therefore, please list the officers of the company. In addition please list those persons to whom authority has been delegated to sign, negotiate and/or administer your Agreement / Offer or Contract.

The full name and residence of all persons and parties interested in the foregoing bid as principals are as follows:

NAME / TITLE	ADDRESS
Joseph Haines	248 Bay Ave Patchogue NY 11770

NOTE: Give the first and last name in full, and in case of corporation, give the name of President, Vice-President, Treasurer, Secretary – Print or Type Name of Person Signing Bid

Contractor:	CRKdale Auto & Tire
Signature:	Joseph Haines
Name:	Joseph Haines

PLEASE CHECK IF APPLICABLE

- ☐ MINORITY OWNED BUSINESS
☐ WOMAN OWNED BUSINESS

Business Name:
Business Address of Contractor:
Contact Person for Contract Follow-Up:
Business Contact Telephone:
Cell Number:
E-Mail Address:
Fax Number
Federal Employee Identification Number:
Suffolk County Department of Consumer Affairs License Number (If Applicable)
Date:

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SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York
INTEROFFICE CORRESPONDENCE

DATE: March 21, 2022
TO: Chairman/Board Members
FROM: Jeff Szabo, Chief Executive Officer
SUBJECT: Contract No. 7835 – Grading, Material Placement, Clearing, Excavating & Miscellaneous Sitework (Zone A / Western Zone) April 1, 2022 to March 31, 2023

Opened: March 9, 2022 **Published:** February 18, 2022
No. of Bids received: 2 **Documents Sent:** 14
Low Bidder: D.F. Stone Contracting Ltd.
Zone A / Western Zone Bid Amount: \$656,350
Bid Ranges: \$907,530 to \$1,161,990
Recommendation: Award to Low Bidder for Zone A, As Indicted

Comments:

This contract is for Zone A only; Zone B was not bid at this time because that contract is still in effect.

For Zone A, (Western Zone), the price was compared to similar line items of the previous contract No. 7584, bid in January 2019. It was determined that there was an overall increase of 26.8% in the contract price or approximately an 8.9% annual increase.

D.F. Stone holds the current Zone B grading contract, Extension of Contract No 7744 - Grading, Material Placement, Clearing, Excavating & Miscellaneous Sitework (Eastern Zone B – East of William Floyd Parkway), expires January 2023, bid amount \$656,350 and was paid \$89,653 in FY22. D.F. Stone also holds the current Zone A / Western Zone contract No. 7584, expires March 2022, bid amount \$693,750, and was paid \$701,548 in FY22.

D.F. Stone Contracting, Ltd. has successfully performed the required work and therefore, Engineering recommends awarding contract No. 7835 to the low bidder.

D.F. Contracting currently holds one (1) additional contract. Contract 7690 Furnishing, Installation and Cleanout of Overflow Drain Pits & Other Miscellaneous Work expires April 2022, bid amount \$170,700 and was paid \$104,900 in FY22.

Contractor's performance on the above referenced contracts is satisfactory.

Reviewed by:

Jeff Szabo, Chief Executive Officer	—
Elizabeth Vassallo, Chief Financial Officer	—
Dane Jones, Purchasing Director	—
J. Pokorny, Deputy, CEO Operations	—
T. Kilcommons, Chief Engineer & Director of Research & Engineering	—

SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York
I N T E R O F F I C E C O R R E S P O N D E N C E

DATE: March 18, 2022
TO: Dane Jones, Purchasing Director
FROM: Timothy J. Kilcommons, P.E., Chief Engineer/Director of R&D
SUBJECT: Contract No. 7835
Grading, Material Placement, Clearing, Excavating, and Miscellaneous
Sitework for the Period April 1, 2022 through March 31, 2023

Recommendation:

Low Bidder

Zone A / Western Zone: D.F. Stone Contracting, Ltd.
1230 Station Road
Medford, NY 11763

Total Estimated Amount: \$907,530.00

Award to: Low bidder

Comments:

This contract contains mandatory apprenticeship language. Two bids were received for Zone A ranging from \$907,530 to \$1,161,990 with D.F. Stone Contracting, Ltd. (D.F. Stone) being the low bidder. Zone B was not bid at this time as the Contract is still in place.

For Zone A (western zone), the price was compared to similar line items of the previous Contract 7584 (bid in January 2019), and it was determined that there was an overall increase of 26.8% in the contract price or about an 8.9% annual increase.

D.F. Stone holds the current Zone B grading Contract 7744 and holds the current expiring Zone A Contract 7584 and has successfully performed the required work. Therefore, we recommend awarding Contract 7835 to the low bidder D.F. Stone Contracting, Ltd.

TJK:tl/attachments

cc: J. Pokorny, P.E., M. O'Connell, B. Warner, S. Meyerdierks, R. Meyer

TABULATION OF BIDS
CONTRACT NO. 7835

Grading, Material Placement, Clearing, Excavating - Zone A Western Suffolk

Bid Opening, 03/09/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City State Zip Code Item Text: Description:	6000005815 10 101172 D F STONE CONTRACTING LTD 1230 STATION RD MEDFORD NY 11763 Bid Bond 7835 - Grading Zone A - Western Suffolk	6000005816 10 102304 PIONEER LANDSCAPING & ASPHALT 168 TOWNLINE RD KINGS PARK NY 11754 Bid Bond 7835 - Grading Zone A - Western Suffolk
10 3002721 Bankrun and Grading 2,000 YD3	Total Val.: Unit Price: Rank:	94,000.00 47.00 1	120,000.00 60.00 2
20 3000258 FILL FROM OFF SITE, SPREAD TO GRADE 2,000 YD3	Total Val.: Unit Price: Rank:	26,000.00 13.00 1	108,000.00 54.00 2
30 3000259 SCREENED TOPSOIL SPREAD TO GRADE 500 YD3	Total Val.: Unit Price: Rank:	13,000.00 26.00 1	27,000.00 54.00 2
40 3000260 TRAPROCK STONEBLEND, SPREAD TO GRADE 300 TON	Total Val.: Unit Price: Rank:	19,500.00 65.00 1	23,400.00 78.00 2
50 3000261 TRAPROCK RIP-RAP STONE, SPREAD TO GRADE 300 TON	Total Val.: Unit Price: Rank:	19,500.00 65.00 1	37,500.00 125.00 2
60 3000262 GRAVEL (OFF SITE), SPREAD TO GRADE 100 YD3	Total Val.: Unit Price: Rank:	3,250.00 32.50 1	10,500.00 105.00 2
70 3000263 RECYCLED CONCRETE AGGREGATE AND GRADING 20 TON	Total Val.: Unit Price: Rank:	1,040.00 52.00 1	1,700.00 85.00 2
80 3000264 3/4" BLUESTONE GRAVEL 300 YD3	Total Val.: Unit Price: Rank:	34,500.00 115.00 2	26,400.00 88.00 1
90			

TABULATION OF BIDS
CONTRACT NO. 7835

Grading, Material Placement, Clearing, Excavating - Zone A Western Suffolk

Bid Opening, 03/09/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City State Zip Code Item Text: Description:	6000005815 10 101172 D F STONE CONTRACTING LTD 1230 STATION RD MEDFORD NY 11763 Bid Bond 7835 - Grading Zone A - Western Suffolk	6000005816 10 102304 PIONEER LANDSCAPING & ASPHALT 168 TOWNLINE RD KINGS PARK NY 11754 Bid Bond 7835 - Grading Zone A - Western Suffolk
(1) Five Ton Roller - Half Day 5 EA	Total Val.: Unit Price: Rank:	2,600.00 520.00 1	4,500.00 900.00 2
100 (1) Small Bulldozer w/operator Half Day 60 EA	Total Val.: Unit Price: Rank:	58,500.00 975.00 1	60,000.00 1,000.00 2
110 (1) Truck w/Driver & 6 Wheels Half Day 10 EA	Total Val.: Unit Price: Rank:	2,600.00 260.00 1	6,900.00 690.00 2
120 (1) Truck w/Driver & 10 Wheels Half Day 40 EA	Total Val.: Unit Price: Rank:	26,000.00 650.00 1	29,600.00 740.00 2
130 (1) Laborer/Misc Tools - Half Day 60 EA	Total Val.: Unit Price: Rank:	51,000.00 850.00 2	39,600.00 660.00 1
140 (1) Backhoe with Operator Half Day 60 EA	Total Val.: Unit Price: Rank:	54,000.00 900.00 1	60,000.00 1,000.00 2
150 (1) Excavator with Operator Half Day 20 EA	Total Val.: Unit Price: Rank:	31,200.00 1,560.00 2	21,200.00 1,060.00 1
160 Mini Excavator - Half Day 20 EA	Total Val.: Unit Price: Rank:	26,000.00 1,300.00 2	20,000.00 1,000.00 1
170	Total Val.:	13,000.00	10,600.00

TABULATION OF BIDS
CONTRACT NO. 7835

Grading, Material Placement, Clearing, Excavating - Zone A Western Suffolk

Bid Opening, 03/09/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City State Zip Code Item Text: Description:	6000005815 10 101172 D F STONE CONTRACTING LTD 1230 STATION RD MEDFORD NY 11763 Bid Bond 7835 - Grading Zone A - Western Suffolk	6000005816 10 102304 PIONEER LANDSCAPING & ASPHALT 168 TOWNLINE RD KINGS PARK NY 11754 Bid Bond 7835 - Grading Zone A - Western Suffolk
(1) Front-End Loader w/Operator Half Da 10 EA	Unit Price: Rank:	1,300.00 2	1,060.00 1
180 Skid Steer Loader w/Operator Half Day 10 EA	Total Val.: Unit Price: Rank:	13,000.00 1,300.00 2	9,800.00 980.00 1
190 (1) Woodchipper w/Operator Half Day 10 EA	Total Val.: Unit Price: Rank:	3,900.00 390.00 1	10,000.00 1,000.00 2
200 3000276 MISC EQUIP, MATERIALS, DUMP FEES 1,000 AU	Total Val.: Unit Price: Rank:	1,150.00 1.15 1	1,150.00 1.15 1
210 3002201 REMOVAL AND DISPOSAL OF ASPHALT DEBRIS 400 YD3	Total Val.: Unit Price: Rank:	20,000.00 50.00 1	25,600.00 64.00 2
220 3002202 REMOVAL AND DISPOSAL OF CONCRETE DEBRIS 400 YD3	Total Val.: Unit Price: Rank:	20,000.00 50.00 2	18,800.00 47.00 1
230 3002203 REMOVAL AND DISP OF WOOD/TREES DEBRIS 2,000 YD3	Total Val.: Unit Price: Rank:	100,000.00 50.00 2	96,000.00 48.00 1
240 3002204 REMOVAL AND DISPOSAL OF MIXED DEBRIS 120 YD3	Total Val.: Unit Price: Rank:	9,240.00 77.00 1	17,040.00 142.00 2
250 Rem/Disposal Mixed Debris from C & M	Total Val.: Unit Price:	216,000.00 72.00	258,000.00 86.00

TABULATION OF BIDS
CONTRACT NO. 7835

Grading, Material Placement, Clearing, Excavating - Zone A Western Suffolk

Bid Opening, 03/09/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City State Zip Code Item Text: Description:	6000005815 10 101172 D F STONE CONTRACTING LTD 1230 STATION RD MEDFORD NY 11763 Bid Bond 7835 - Grading Zone A - Western Suffolk	6000005816 10 102304 PIONEER LANDSCAPING & ASPHALT 168 TOWNLINE RD KINGS PARK NY 11754 Bid Bond 7835 - Grading Zone A - Western Suffolk
3,000 YD3	Rank:	1	2
260 3002722 Remove and Dispose: Construction Debris 25 TON	Total Val.: Unit Price: Rank:	4,550.00 182.00 2	3,000.00 120.00 1
270 Removal & Disposal of Excavated Material 100 YD3	Total Val.: Unit Price: Rank:	5,000.00 50.00 1	5,900.00 59.00 2
280 Engine Powered Sifter/Screeners Half Day 30 EA	Total Val.: Unit Price: Rank:	39,000.00 1,300.00 1	109,800.00 3,660.00 2
Total Services	Val.: Rank:	907,530.00 614,280.00 1	1,161,990.00 246,550.00 2

CERTIFICATION: I HEREBY certify that this is a correct Tabulation of Bids, received, 03/09/2022
for 7835 - Grading Zone A - Western Suffolk, 11:00 AM, prevailing time, Oakdale, New York

Dane Jones, Purchasing Director

CONTRACT NO. 7835
Grading Material Placement Clearing Excavating and Misc Sitework – Zone A Western Suffolk
Bid Opening: March 9, 2022

AARCO Environmental Services Group	50 Gear Ave	Lindenhurst, NY 11757 splofker@aarcoenvironmental.com
AB Oil Service LTD	1599 Ocean Ave	Bohemia, NY 11716 sz@abenviro.com
Allstate Environmental Directional Drilling	222 Middle Island Rd	Medford, NY 11763 AEDDCorp.@yahoo.com
Biltwel Gen. Contractor	31 Mary Pitkin Path	Shoreham, NY 11786-1142 bilwelgc@yahoo.com
DF Stone Contracting	1230 Station Road	Medford, NY 11763 Attn: Brian Heinlein 631-924-7500 liex70@aol.com
Earth Moving Inc.	345 Ellsworth St	Holbrook, NY 11741 Ralph@gmearthmoving.com
Eastern Environmental Solutions Inc.	258 Line Road	Manorville, NY 11949 jmulvey@easternenviro.com
Ed Cork & Sons	62 Campbell Street	Patchogue, NY 11772 Gcirjecs/2optonline.net
Lake Norman Enterprises	PO. Box 101	Smithtown, NY 11787 lakenormanllc@gmail.com
Pioneer Landscaping & Asphalt Paving, Inc.	168 Townline Road	Kings Park, NY 11754 kcox@pioneerasphalt.net
P.S.L., Industries, Inc.	640 6 th Street	Ronkonkoma, NY 11779 pslind@optonline.net
Suffolk Water Connections, Inc.	222 Middle Island Road	Medford, NY 11763-1544 suffolkwater@yahoo.com
TRS Contracting	15 E Bartlett Rd	Middle Island, NY 11953-1807 trs234@yahoo.com
Suffolk Asphalt Corp	30A N. Dunton Ave	Medford, NY 11763 JoeSP@optonline.net6

Present at Bid Opening:

Dane Jones, Purchasing Director
Lisa Hohenberger, SCWA
Steven Blevins, SCWA
Vonciel Stewart, SCWA


**EXHIBIT D****CONTACT INFO**
CONTRACT NO. 7835

The purpose of this document is to clearly identify who has been delegated the authority to sign your Agreement / Offer or Contract on behalf of the named firm as well as identify pertinent company information. Pursuant to our policy, the only person(s) with the ability to delegate authority is an officer of the company. Therefore, please list the officers of the company. In addition please list those persons to whom authority has been delegated to sign, negotiate and/or administer your Agreement / Offer or Contract.

The full name and residence of all persons and parties interested in the foregoing bid as principals are as follows:

NAME / TITLE	ADDRESS
George Heinlein- President	1230 Station Road Medford New York 11763
Brian Heinlein- Vice President	1230 Station Road Medford New York 11763

NOTE: Give the first and last name in full, and in case of corporation, give the name of President, Vice-President, Treasurer, Secretary

Contractor:	D.F. Stone Contracting, Ltd.
Signature:	
Name:	Brian Heinlein- Vice President

PRINT OR TYPE NAME OF PERSON SIGNING BID

PLEASE CHECK IF APPLICABLE

N/A- MINORITY OWNED BUSINESS

N/A- WOMAN OWNED BUSINESS

Business Name: D.F. Stone Contracting, Ltd.	
Business Address of Contractor: 1230 Station Road Medford NY 11763	
Contact Person for Contract Follow-Up: Brian Heinlein	
Business Contact Telephone: 631-924-7500	
Cell Number: 516-807-2672	
E-Mail Address: <u>Brianmheinlein@gmail.com</u>	
Fax Number: 631-924-7178	
Federal Employee Identification Number: 11-3358513	
Suffolk County Department of Consumer Affairs License Number (If Applicable)	LW-63336
Date: 3/1/2022	

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**SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York**

I N T E R O F F I C E C O R R E S P O N D E N C E

DATE: March 17, 2022
TO: Chairman/Board Members
FROM: Jeff Szabo, Chief Executive Officer
SUBJECT: Contract No. 7836 – Furnish & Deliver Gate Valves & Butterfly Valves
April 1, 2022 to March 31, 2023

Opened:	<u>March 14, 2022</u>	Published:	<u>February 22, 2022</u>
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No. of Bids received:	<u>3</u>	Documents Sent:	<u>13</u>
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Low Bidder: T. Mina Supply, Inc.
Bid Amount: \$2,129,873

Bid Ranges: \$2,129,873 to \$2,230,696

Recommendation: Award to Low Bidder, As Indicated

Comments: Three (3) bids were received. On average, each item increased by approximately 52%, which is in line with price increases seen on other contracts due to global supply chain issues and uncertainties. It is the recommendation of the Construction-Maintenance Department to award Contract 7836 to T. Mina Supply in the amount of \$2,129,873.00.

T. Mina Supply Inc. holds two (2) current contracts (No. 7675A – Furnishing & Delivery of Gate Valves & Butterfly Valves, expires March 2022, amount \$580,624. In fiscal year ending 5/31/22 (FY22), they have been paid \$711,013. No. 7737A – Furnish & Deliver Complete Hydrants, Hydrant Tops & Parts, expires February 2024, amount \$1,014,615. In fiscal year ending 5/31/22 (FY22), they have been paid \$890,103.

Contractor's performance on the above referenced contracts is satisfactory.

Reviewed by:

Jeff Szabo, Chief Executive Officer	-
E. Vassallo, Chief Financial Officer	-
D. Jones, Purchasing Director	-
J. Pokorny, Deputy, CEO Operations	-
B. Warner, Director of Construction Maintenance	-

Attachments: Memo, Tabulation, List of Firms Invited to Bid

TABULATION OF BIDS
CONTRACT NO. 7836

FURNISH & DELIVER GATE VALVES & BUTTERFLY VALVES

Bid Opening, 03/14/2022

Line Item Sh. Text Qty. in Base Unit	Material	Quot.: Bidder: Name: House No: Street: City: Region: Post Code: Item Text:	6000005830 100210 T MINA SUPPLY INC 17 EXPRESSWAY DRIVE NORTH MEDFORD NY 11763 BID BOND	6000005829 107545 Core & Main, LP 1536 Southern Blvd, Suite 2 Bronx NY 10460 BID BOND	6000005831 100002 MUELLER COMPANY 500 WEST ELDORADO DECATUR IL 62522 BID BOND
00010 15244 VALVE,GATE, 4", MJ, RESILIENT SEAT 100 EA		Total Val.: Unit Price: Rank:	46,332.00 463.32 1	47,775.00 477.75 2	48,585.00 485.85 3
00020 15246 VALVE,GATE, 6" ,MJ, RESILIENT SEAT 850 EA		Total Val.: Unit Price: Rank:	502,545.50 591.23 1	518,202.50 609.65 2	526,745.00 619.70 3
00030 15247 VALVE,GATE, 8", MJ, RESILIENT SEAT 325 EA		Total Val.: Unit Price: Rank:	306,049.25 941.69 1	315,584.75 971.03 2	320,771.75 986.99 3
00040 15248 VALVE,GATE, 10", MJ ,RESILIENT SEAT 175 EA		Total Val.: Unit Price: Rank:	256,964.75 1,468.37 1	264,969.25 1,514.11 2	269,307.50 1,538.90 3
00050 15249 VALVE,GATE, 12", MJ, RESILIENT SEAT 540 EA		Total Val.: Unit Price: Rank:	1,003,336.20 1,858.03 1	1,034,586.00 1,915.90 2	1,051,525.80 1,947.27 3
00060 15269 VALVE, BUTTERFLY, 6', MJ 2 EA		Total Val.: Unit Price: Rank:	2,207.98 1,103.99 2	2,258.34 1,129.17 3	1,616.16 808.08 1
00070 15270 VALVE, BUTTERFLY, 8", MJ 2 EA		Total Val.: Unit Price: Rank:	2,489.98 1,244.99 2	2,537.50 1,268.75 3	2,069.76 1,034.88 1
00080 15266 VALVE, BUTTERFLY, 12", MJ 2 EA		Total Val.: Unit Price: Rank:	4,051.54 2,025.77 2	4,093.76 2,046.88 3	3,419.36 1,709.68 1
00090 15267 VALVE, BUTTERFLY, 16", MJ 2 EA		Total Val.: Unit Price: Rank:	5,895.80 2,947.90 1	5,895.84 2,947.92 2	6,656.16 3,328.08 3
Total Quot.		Total Val.: Rank:	2,129,873.00 1	2,195,902.94 2	2,230,696.49 3

CERTIFICATION: I HEREBY certify that this is a correct Tabulation of Bids, received, 03/14/2022
for FURNISH & DELIVER GATE VALVES & BUTTERFLY VALVES, 11:00 AM, prevailing time, Oakdale, New York

Dane Jones, Purchasing Director

CONTRACT NO. 7836
Furnish & Deliver of Gate Valves & Butterfly Valves
Bid Opening – 03/14/2021

CONTRACT DOCUMENTS SENT TO:

American AVK Co.	87 Woodbury Rd	Hauppauge, NY 11788 jfgallagherjr@aol.com kculbertson@avkus.com
Clow Valve	902 S. Second St.	Oskaloosa, IA 52577 info@clowvalve.com
Eagle Control Corp	23 Old Dock Rd	Yaphank, NY 11980 chuck@eaglecontrol.com spominski@eaglecontrol.com
Ferguson Enterprises Inc.	300 Oser Ave	Hauppauge, NY 11788 tim.trout@ferguson.com rick.gambone@ferguson.com
		mfair@blackman.com kreagan@blackman.com
Kennedy Valve	1021 E. Water St.	Elmira, NY 14901 Sales@kennedyvalve.com
MetroFab Inc.	15 Fairchild Court	Plainview, NY 11803 Attn:
Mueller Co.	500 W. Eldorado St.	Decatur, IL 62522 jhopkins@muellercompany.com
J. G. Pollard Co., Inc.	200 Atlantic Ave.	New Hyde Park, NY 11040 mikeb@pollardwater.com sheinz@pollardwater.com thomast@pollardwater.com
T. Mina	44-41 Douglaston Pkwy	Douglaston, NY 11363 michelle.olsen@tmina.com michael.voyias@tmina.com molsen@tmina.com colleenr@tmina.com
Raritan Valve & Automation	PO Box 10120	New Brunswick, NJ 08906 joel@raritanvalve.com
Valve Industries	4 Slate CtD-2	Woodland Park, NJ 07626 s.hashemi@valveindustries.com
USA Bluebook	PO Box 9004	Gurnee, IL 60031 quotes@usabluebook.com gjoyce@usabluebook.com

Present at Bid Opening:

Dane Jones, Director of Purchasing
 Lisa Hohenberger, Senior Procurement Agent
 Catherine Congiusta, Purchasing Clerk
 Juanita Costa, Senior Clerk
 Steven Blevins, Procurement Agent
 Vonceil Stewart, Procurement Agent
 Andrew McLoughlin, Mueller Company



EXHIBIT D

CONTACT INFO
CONTRACT NO. 7836

The purpose of this document is to clearly identify who has been delegated the authority to sign your Agreement / Offer or Contract on behalf of the named firm as well as identify pertinent company information. Pursuant to our policy, the only person(s) with the ability to delegate authority is an officer of the company. Therefore, please list the officers of the company. In addition, please list those persons to whom authority has been delegated to sign, negotiate and/or administer your Agreement / Offer or Contract.

The full name and residence of all persons and parties interested in the foregoing bid as principals are as follows:

NAME / TITLE	ADDRESS
Thomas C. Mina	55 Dorchester Drive
President	Manhasset, NY 11030

NOTE: Give the first and last name in full, and in case of corporation, give the name of President, Vice-President, Treasurer, Secretary

Contractor:	T. Mina Supply LLC
Signature:	
Name:	Roberto Cano, Vice President, Sales

PRINT OR TYPE NAME OF PERSON SIGNING BID

PLEASE CHECK IF APPLICABLE

- ☐ MINORITY OWNED BUSINESS
☐ WOMAN OWNED BUSINESS

Business Name:	T. Mina Supply LLC
Business Address of Contractor:	17 Expressway Drive North, Medford, NY 11763
Contact Person for Contract Follow-Up:	Roberto Cano / Michael Voyias
Business Contact Telephone:	718-397-5200 / 631-475-7400
Cell Number:	631-475-7400
E-Mail Address:	Roberto.Cano@tmina.com / michael.voyias@tmina.com
Fax Number:	718-397-5206 / 631-475-7794
Federal Employee Identification Number:	11-2777029
Suffolk County Department of Consumer Affairs License Number (If Applicable)	
Date:	March 10, 2022

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**SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York**

I N T E R O F F I C E C O R R E S P O N D E N C E

DATE: March 24, 2022
TO: Chairman/Board Members
FROM: Jeff Szabo, Chief Executive Officer
SUBJECT: Contract No. 7838 – Excavating & Backfilling Construction Holes
May 1, 2022 To April 30, 2023

Opened: March 24, 2022 **Published:** March 4, 2022

No. of Bids received: 1 **Documents Sent:** 11

Low Bidder: Aventura Construction Corp.
Bid Amount: \$199,500

Recommendation: Award to Sole Bidder

Comments

The Authority solicited bids to provide excavating and backfilling services in March, 2022. The CM Department utilizes this contract when an excavator is required for a maintenance job and an operator or machine is not available. Aventura Construction Corp. of Holtsville, NY was the sole responsible bidder. On average, their bid represents an 11% increase over our last contract. Although only one bidder responded, CM does not expect a significant change in price by putting the contract back out to bid.

It is the recommendation of the Construction-Maintenance Department to award Contract No. 7838 in the amount of \$199,500.00 to Aventura Construction Corp. of Holtsville, NY.

Aventura Construction Corp. currently holds one (1) additional contract with the Authority - No. 7662C - Replacement of Concrete & Bituminous Patches, Concrete Curb & Concrete Sidewalk Restoration on State, County, Town & Village Highways, expires February 2023, amount \$5,632,960. In this fiscal year ending 5/31/22, Aventura Construction Corp. has been paid \$1,1435,626.

Contractor's performance on the above referenced contracts is satisfactory.

Reviewed by:

Jeff Szabo, Chief Executive Officer	—
E. Vassallo, Chief Financial Officer	—
D. Jones, Purchasing Director	—
J. Pokorny, Deputy, CEO Operations	—
B. Warner, Director of Construction Maintenance	—

Attachments: 1 memo & 1 tabulation & List of Firms Invited to Bid

TABULATION OF BIDS
CONTRACT NO. 7838

EXCAVATING & BACKFILLING CONSTRUCTION HOLES

Bid Opening, 03/24/2022

Line Item Service Sh. Text Qty	Quot. Item: Bidder: Name: Address: City State Zip Code Item Text: Description:	6000005834 10 105307 AVENTURA CONSTRUCTION CORP. 1101 WAVERLY AVE. HOLTSVILLE NY 11742 BID BOND EXCAVATING AND BACKFILLING CONST. HOLES
10 3001570 Per Diem backhoe rental 100 EA	Total Val.: Unit Price: Rank:	194,500.00 1,945.00 1
20 3003943 Breaker Attachment PER DAY 25.0 HR	Total Val.: Unit Price: Rank:	5,000.00 200.00 1
Total Services	Val.: Rank:	199,500.00 199,500.00

CERTIFICATION: I HEREBY certify that this is a correct Tabulation of Bids, received,
03/24/2022
for EXCAVATING AND BACKFILLING CONST. HOLES, 11:00 AM, prevailing time, Oakdale, New York

Dane Jones, Purchasing Director

BID COMPARISON FOR EXCAVATING AND BACKFILLING CONSTRUCTION HOLES

CONTRACT #7838						Previous Contract		Lowest Bidder 7838 (New)				
ITEM#	SCWA	DESCRIPTION	QTY 7838	QTY Prev	QTY	7608 (Prev)		Unit Bid	Amount	7838 Unit Price x	Diff A/B	% Change
						Asplundh Construction		Aventura Construction		7608 (Prev) Qty		
1	3001570	Backhoe Rental (DAYS)	100	45	INC	\$ 1,695.00	\$ 76,275.00	\$ 1,945.00	\$ 194,500.00	\$ 87,525.00	\$ 11,250.00	14.7%
2	3003943	Extra Payment Breaker Attachment (DAYS)	25	20	INC	\$ 300.00	\$ 6,000.00	\$ 200.00	\$ 5,000.00	\$ 4,000.00	\$ (2,000.00)	-33.3%
Total :						\$ 82,275.00		\$ 199,500.00		\$ 91,525.00	Overall Inc/Dec:	11.2%

Bid Analysis Synopsis:

Aventura Construction was the only bidder for this contract. Compared to previous contract (7608), the backhoe rental (Item 1) price increased approximately 15% and the breaker attachment (Item 2) price decreased approximately 33%. Overall the price increased approximately 11.2% compared to the previous contract.

CONTRACT NO.7838
Excavating and Backfilling Construction Holes
Bid Opening: March 24, 2022

Contract Documents Sent To:

AARCO Environmental Services Group	50 Gear Ave	Lindenhurst, NY 11757 splofker@aarcoenvironmental.com
AB Oil Service LTD	1599 Ocean Ave	Bohemia, NY 11716 sz@abenviro.com
Asplundh Construction Corp.	93 Sills Road	Yaphank, NY 11980 slattuca@asplundh.com
Bancker Construction	171 Freeman Avenue	Islip, NY 11751 pbeyer@bancker.com
Biltwel Gen. Contractor	31 Mary Pitkin Path	Shoreham, NY 11786-1142 bilwelgc@yahoo.com
DF Stone Contracting	1230 Station Road	Medford, NY 11763 liex70@aol.com
G & M Earth Moving Inc.	345 Ellsworth St	Holbrook, NY 11741 Ralph@gmearthmoving.com
Eastern Environmental Solutions Inc.	258 Line Road	Manorville, NY 11949 jmulvey@easternenviro.com
Lake Norman Enterprises	PO. Box 101	Smithtown, NY 11787 lakenormanllc@gmail.com
Sky Rise	49 Ashley Drive	Valley Stream, NY 11580 skyrise4@hotmail.com
TRS Contracting	15 E Bartlett Rd	Middle Island, NY 11953-1807 trs234@yahoo.com

Present At Bid Opening:

Dane Jones, Director of Purchasing

Lisa Hohenberger, Senior Procurement Agent

Steve Blevins, Procurement Agent I

Joe Pepe, Aventura Construction Corp. jpepe@aventuracorp.com

EXHIBIT D



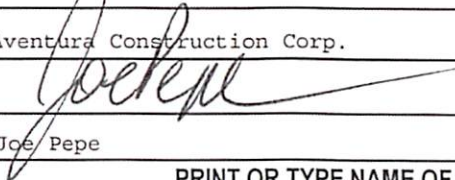
CONTACT INFO.
CONTRACT NO. 7838

The purpose of this document is to clearly identify who has been delegated the authority to sign your Agreement / Offer or Contract on behalf of the named firm as well as identify pertinent company information. Pursuant to our policy, the only person(s) with the ability to delegate authority is an officer of the company. Therefore, please list the officers of the company. In addition, please list those persons to whom authority has been delegated to sign, negotiate and/or administer your Agreement / Offer or Contract.

The full name and residence of all persons and parties interested in the foregoing bid as principals are as follows:

NAME / TITLE	ADDRESS
Frank DeMeyer/ President & Owner	Canal Road, Oakdale, N.Y. 11769

NOTE: Give the first and last name in full, and in case of corporation, give the name of President, Vice President, Treasurer, Secretary.

Contractor:	Aventura Construction Corp.
Signature:	
Name:	Joe Pepe
	PRINT OR TYPE NAME OF PERSON SIGNING BID

PLEASE CHECK IF APPLICABLE

- ☐ MINORITY OWNED BUSINESS
☐ WOMAN OWNED BUSINESS

Business Name:	Aventura Construction Corp.	
Business Address of Contractor:	1101 Waverly Ave. Holtsville, N.Y. 11742	
Contact Person for Contract Follow-Up:	Joe Pepe - Chief Estimator	
Business Contact Telephone:	(631) 654-0660	
Cell Number:	(516) 779-6224	
E-Mail Address:	JPepe@AventuraCorp.com & Sales@AventuraCorp.com	
Fax Number:	(631) 654-0990	
Federal Employee Identification Number:	26-0397243	
Suffolk County Department of Consumer Affairs License Number (If Applicable)	H-45643	
Dated:	03/23/2022	

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**SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York**

INTEROFFICE CORRESPONDENCE

DATE: March 23, 2022
TO: Chairman/Board Members
FROM: Jeff Szabo, Chief Executive Officer
SUBJECT: RFP 1577 - Archaeological Survey Studies

Low Bidder: Nelson Pope Voorhis (NPV)
70 Maxess Road
Melville, NY 11747
Total Amount: \$21,300.00

RFP 1577 Archaeological Survey Services	
Bid Opening 02/11/2022	
Vendor	Bid Amount
Nelson Pope Voorhis	\$21,300.00
TectEng. Consultants, Geologists & Land Surveyors	\$39,750.00
PaleoWest Archaeology	\$43,250.00
Richard Grubb & Associates	\$76,150.00

Recommendation: Award to Low Bidder as indicated above.

Comments:

A total of four proposals were received ranging from \$21,300.00 to \$76,150.00. NPV, in addition to being low bidder, the subconsultant they propose to use, Tracker Archaeology, Inc. has performed similar work for SCWA in the past, including SCWA's Laurel Lake tank site. The north fork main will terminate at the Laurel Lake tank site.

We therefore request that you obtain Board approval to award this work to NPV.

Reviewed by:

Jeff Szabo, Chief Executive Officer
E. Vassallo, Chief Financial Officer
J. Pokorny, Deputy, CEO Operations
J. Milazzo, General Counsel
D. Jones, Purchasing Director

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—
—
—

RFP 1577 Archaeological Survey Services	
Bid Opening 02/11/2022	
Vendor	Bid Amount
Nelson Pope Voorhis	\$21,300.00
TectEng. Consultants, Geologists & Land Surveyors	\$39,750.00
PaleoWest Archaeology	\$43,250.00
Richard Grubb & Associates	\$76,150.00

RFP 1577**Archaeological Survey Services
Bid Date: 02/11/2022**

Aecom	250 Apollo Drive	Chelmsford, MA 01824 Jake.sanantonio@aecom.com
AKRF	3900 Veterans Memorial Hwy Suite 300	Bohemia, NY 11716 corsher@akrf.com
Birchwood Archaeological Services	131 Marion Avenue	Gilbertsville, NY 13776 birchwoodarch@yahoo.com
Cashin Associates, P.C.	1200 Veterans Memorial Hwy	Hauppauge, NY 11788 GGreene@ca-pc.com
Commonwealth Heritage Group, Inc.	2390 Clinton St	Buffalo, NY 14227 msteinback@chg-inc.com
GEI, Inc	1239 Rte 25A, Suite 1	Stony Brook, NY 11790 bjacobs@geiconsultants.com
Greenman-Pedersen, Inc	325 W. Main St	Babylon, NY 11702 dcarter@gpinet.com
H2M Group	575 Broad Hollow Road	Melville, NY 11747 rpf@h2m.com shyman@h2m.com
Inter-Science Research Associates, Inc	36 Nugent Street, PO Box 1201	Southampton, NY 11969 interscience@optonline.net
Land use Ecological Services, Inc.	570 Expressway Dr. S. Suite 2F	Medford, NY 11763 wbowman@landuse.us
L.K. McLean Associates, P.C.	437 S. Country Road	Brookhaven, NY 11719 lkm@lkma.com
Lockwood, Kessler & Bartlett, Inc.	99 Realty Drive	Cheshire, CT 06410 mmi-ch@miloneandmacbroom.com
Nelson, Pope & Voorhis, LLC	572 Walt Whitman Road	Melville, NY 11747 cvoorhis@nelsonpope.com ccollins@neslonpope.com
PaeloWest Archaeology	55 W. 116 th St. Ste 176	New York, NY 10026 bdibiase@paleowest.com
Princeton Hydro	1108 Old York Rd, PO Box 720	ssouza@princetonhydro.com
Richard Grubb & Associates Inc.	259 Prospect Plains Rd, Building D	Cranbury, NJ 08512 AMcgovern@rgaincorporated.com mtomkins@rgaincorporated.com
UHB Engineering	2150 Joshuas Path Suite 300	Hauppauge, NY 11788 kevinwalsh@uhb.com
Tracker Archaeology Services	62 Pickerel Rd	Monroe, NY 10950 tracker@optonline.net
Tectonic Engineering Consultants	70 Pleasant Hill Rd, PO Box 37	Mountainville, NY 10953 cquirk@tectonicengineering.com
Chrysalis Archaeological Consultants	4110 Quentin Rd	Brooklyn, NY 11234 cricciardi@chrysalisarchaeology.com

**EXHIBIT D****CONTACT INFO**
CONTRACT NO. 1577

The purpose of this document is to clearly identify who has been delegated the authority to sign your Agreement / Offer or Contract on behalf of the named firm as well as identify pertinent company information. Pursuant to our policy, the only person(s) with the ability to delegate authority is an officer of the company. Therefore, please list the officers of the company. In addition please list those persons to whom authority has been delegated to sign, negotiate and/or administer your Agreement / Offer or Contract.

The full name and residence of all persons and parties interested in the foregoing bid as principals are as follows:

NAME / TITLE	ADDRESS
See attached list.	

NOTE: Give the first and last name in full, and in case of corporation, give the name of President, Vice-President, Treasurer, Secretary

Contractor:	Nelson, Pope & Voorhis, LLC
Signature:	<i>Carrie O'Farrell</i>
Name:	Carrie L. O'Farrell, AICP, Senior Partner

PRINT OR TYPE NAME OF PERSON SIGNING BID**PLEASE CHECK IF APPLICABLE**☒ **MINORITY OWNED BUSINESS**☒ **WOMAN OWNED BUSINESS**

Business Name:	Nelson, Pope & Voorhis, LLC
Business Address of Contractor:	70 Maxess Road, Melville, NY 11747
Contact Person for Contract Follow-Up:	Carrie L. O'Farrell, AICP, Senior Partner
Business Contact Telephone:	631-427-5665
Cell Number:	n/a
E-Mail Address:	COFarrell@nelsonpopevoorhis.com
Fax Number:	631.427.5620
Federal Employee Identification Number:	11-3353292
Suffolk County Department of Consumer Affairs License Number (If Applicable)	
Date:	02/09/2022

This page must be fully completed



SUFFOLK COUNTY WATER AUTHORITY

INTEROFFICE MEMORANDUM

DATE: March 22, 2022

TO: Jeffrey W. Szabo, Chief Executive Officer

FROM: Donna Mancuso, Deputy CEO for Administration *YOM*

SUBJECT: *RFP 1579 - Social Media Outreach for Diverse Workforce*

In 2020, SCWA Board Members and Executive Staff identified the need for targeted efforts towards diversity, equity and inclusion at SCWA.

To continue strengthening our effort toward a more diverse workforce, RFP 1579 was issued earlier this month to expand our recruiting efforts and outreach to communities through social media.

We received two proposals.

High Spirit Essentials - \$55,000

Minority Millennials - \$15,000

After a review of both proposals by Brittany Palillo and Emily Lowe, I am recommending Minority Millennials for this project. Minority Millennials, located in Amityville, has garnered a strong digital brand awareness and a collective network of senior advisers. In a three-month contract, Minority Millennials plans to craft a custom social media strategy and development program to expand our outreach and promote employment opportunities at SCWA to a diverse population of minority candidates. This will be achieved through leverage of the Minority Millennial network and targeted social media campaigns. Minority Millennials' proposed fee is \$15,000, with the option to extend the contract beyond three-months.

If you approve, please present this request to the board members at their next meeting. Thank you for your consideration.

**SUFFOLK COUNTY WATER AUTHORITY
Laboratory**

I N T E R O F F I C E C O R R E S P O N D E N C E

DATE: **March 11, 2022**

TO: **Jeffrey Szabo, CEO**

FROM: **Kevin P. Durk, Director of Water Quality & Laboratory Services**

SUBJECT: Board Approval for Pickering Laboratories Instrument Repair

In an effort to save the Authority money, Laboratory staff performs routine maintenance and repairs of instrumentation as needed. In October 2009, for reasons of economy and efficiency, the Members of the Board approved the concept of standardizing on the use of the instrument manufacturer for service when staff is unable to repair the instrument.

Presently the Laboratory has a Pickering Laboratories Vector PCX instrument used in conjunction with a HPLC to perform compliance monitoring for carbamate pesticides(EPA Method 531.2). Pickering Laboratories is not on NYS Contract, but is the sole manufacturer of the Vector PCX. The Laboratory would like to have this instrument repaired, which would result in a considerable cost savings, rather than purchase a new unit.

If you concur, I would like to obtain the Board's approval to have the Pickering Vector PCX instrument repaired for a cost not to exceed \$7000.00.

If you need additional information, I am available at your convenience. Thank you for your attention to this matter.

Hello Tom,

We have completed the evaluation for your Vector PCX. Please see the notes below. Do let me know if you approve of the repair estimate. If yes, could you please send an updated PO?

Notes from the engineer: this Vector is twelve years old. It needs some work. It needs a pm service as well as a new Vector gas manifold. Filters, Seals, Ambient Reactor, Pump lines Leaking in back at pressure transducers. And behind prime purge valves. 0.5 mL reactor needs replacing. The system needs new restrictors and inline filters. On power up, checked Systems Pressure switch, GOOD. Enable switch

RGA # 5932

Part Number	Description	Qty	Unit Price	Ext Price
EVALUATION	Evaluation for Repair	1	\$ 500.00	\$ 500.00
1452-0330	Vector 0.5um filter Upgrade Kit	2	\$ 492.00	\$ 984.00
1100-0161	Flow Restrictor, PEEK Tubing for Polyether Antibiotics Systems, 0.005" ID, 550 psi @ 0.3 mL/min in 15% Methanol in Water	2	\$ 236.00	\$ 472.00
1452-0162	Reactor Heater & Coil Assembly, 0.5 mL, 120 V	1	\$ 1,013.00	\$ 1,013.00
3106-1255	Seal Kit (Piston seal, Back-up O-ring, Diaphragm, Tool)	2	\$ 371.00	\$ 742.00
1452-0141	Gas Manifold Assembly, PCX	1	\$ 721.00	\$ 721.00
2104-0220	Inert PEEK Tubing, 1/16" OD x 0.020" ID, 90 cm	1	\$ 37.00	\$ 37.00
2101-0232	C-Flex Tubing, 1/4" OD x 1/8" ID, 90 cm	3	\$ 20.00	\$ 60.00
LABOR	Labor on Repair	6	\$ 246.00	\$ 1,476.00

Total \$ 6,005.00

is bad and needs replacing. Both pumps operate piston 1 is GOOD. Piston 2 has Spring rub marks, but sapphire is GOOD.

David Mazawa

Technical Support Chemist

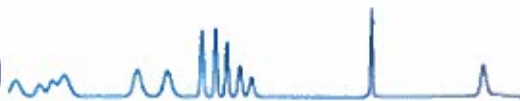
Pickering Laboratories, Inc.

1280 Space Park Way

Mountain View, CA 94043, USA

david@pickeringlabs.com

Phone: (650) 694-6700 x710



www.pickeringtestsolutions.com

[Newsletter](#) / [LinkedIn](#) / [Twitter](#)

From: Pickering Support

Sent: Wednesday, February 16, 2022 11:41 AM

To: 'Schneider, Thomas' <Tom.Schneider@SCWA.com>

Subject: RE: Vector PCX service

Hi Tom,

Yes, you can use the same RGA #. Please send me the tracking number once available.

David Mazawa

Technical Support Chemist

Pickering Laboratories, Inc.

1280 Space Park Way

Mountain View, CA 94043, USA

david@pickeringlabs.com

Phone: (650) 694-6700 x710



www.pickeringtestsolutions.com

[Newsletter](#) / [LinkedIn](#) / [Twitter](#)

From: Schneider, Thomas <Tom.Schneider@SCWA.com>

Sent: Wednesday, February 16, 2022 11:20 AM

To: Pickering Support <support@pickeringlabs.com>

Subject: RE: Vector PCX service

Hi David,

I have attached copies of the RGA forms that I will place in the box with the Vector. Can I still use the RGA # 5932 and can you confirm your receiving address of

Pickering Laboratories, Inc
1280 Space Park Way
Mountain View, CA 94043

Regards,
Tom



SUFFOLK COUNTY WATER AUTHORITY

Construction Maintenance - Oakdale, New York

INTER-OFFICE CORRESPONDENCE

DATE: March 15, 2022

TO: Jeffrey W. Szabo, CEO

FROM: Brendan J. Warner, P.E., Director, Construction-Maintenance *B Warner*

SUBJECT: Synergi Hydraulic Model – 2022 License and Support Agreement

Attached please find a Quote from DNV-GL in the amount of \$13,268.23 for the renewal of the annual license and support agreement for 2022 for the Synergi hydraulic modeling software. The fee includes support, software patches and upgrades. This is a 3% increase from last year's agreement.

Synergi is our legacy hydraulic modeling software which we have been using for over 25 years. Hydraulic models are a simulation of the distribution system and its components. We use ours extensively for designing water main improvements and for operational needs like investigating low pressure events and water source tracing/water age investigations related to water quality problems.

As you may recall we are migrating the hydraulic model over to the GIS based "InfoWater" (from Innovyze). The conversion is nearing completion, and we are working on calibration and configuration. However, use of the Synergi model is still required until all functionality of the Infowater model is validated. We expect to have the InfoWater model fully functional by the end of this year. Barring something unforeseen, next year there should be a diminished level of support required for Synergi if any at all.

If you are in agreement, please present this request to extend Synergi support at the next Board meeting for their approval.

Approved  Joe Pokorny P.E.

Cc: J. Pokorny, P.E.
J. Wilson



Quote for Annual Maintenance and Support
(This is not an invoice)

Suffolk County Water Authority
Attn: Jim Wilson
4060 Sunrise Highway
Oakdale, New York 11769
United States

Please address PO to:
DNV GL Noble Denton USA, LLC
1400 Ravello Drive
Katy, TX 77449

Date:

14-November-2021

Quote Number:

2021_12_06_Suffolk County Water Authority_1502-81642_1_SDUT

DNV Order(s): 1502-80985,1502-81642

Quote Valid until: 27-February-2022

Payment Terms: Net 30

Licensed Software:

Term:	Synergi Water(Purchase/Perpetual Licence)				
	Product	Qty	Users	Lic.Type*	Price
	Synergi Water Subsystem Management Module (SMM)	1	0	N	0.00
	Synergi Water Time Varying Module - MS Server	1	2	N	8,587.39
	Synergi Water Customer Management Module (CMM)	1	1	N	1,728.22
	Synergi Water Area Isolation Module (AIM)	1	1	N	1,728.22
	Synergi Water Time Varying	1	0	S	0.00
	Synergi Water Subsystem Management Module (SMM)	1	1	S	1,224.40
28-Feb-2022 12:00 AM To 27-Feb-2023 12:00 AM					
TOTAL DUE (USD)**				\$13,268.23	

*N=Network, S=Standalone, D= Dongle

****Total due include 3.2% CPI. It does not include Sales Tax, if your organization is exempt from Sales Tax, please provide us with Sales Tax Exempt Certificate.**

Maintained License: 45-day temporary licenses will be sent until invoice is paid.

DNV hereby gives notice that it objects to and rejects any terms or conditions contained in any of Customer's purchase orders or any other document which has been or may in the future be supplied by the Customer to DNV which are in addition to, different from, inconsistent with or attempt to vary any of the terms or conditions of the mutually agreed to, existing and executed Agreement between the parties.

Please provide a PO number or similar to SLARenewals@dnv.com with a bill to address, ship to address(physical addresses), and email address to send invoice electronically.

SUFFOLK COUNTY WATER AUTHORITY

Construction Maintenance - Oakdale, New York

INTER-OFFICE CORRESPONDENCE

DATE: March 23, 2022

TO: Dane Jones, Director, Purchasing

FROM: Brendan J. Warner, Director, Construction-Maintenance *B Warner*

SUBJECT: Curb Boxes – Interim Procurement

The Authority executed Contract 7720 with General Foundries, Inc to Furnish and Deliver Service Boxes (Curb Boxes) in March of 2021. Due to the ongoing supply chain issues that have resulted from the global pandemic, General Foundries notified us of delays facing their curb box deliveries. We have approximately 400 curb boxes in stock and we utilize close to 400 a month. At our current rate, we will be fully depleted authority-wide within 4-5 weeks. As a stop-gap measure to ensure adequate supplies for our maintenance crews, our Purchasing Department solicited quotes from multiple vendors for a set quantity purchase of curb boxes to be delivered as soon as possible. Their quotes are as follows:

Vendor	Curb Box without Rod	Lead Time	Quantity	Unit	Unit Bid Price	Total
Bingham and Taylor	P02ZHC3964W	4 Weeks or Before	1,000	Each	\$42.88	\$42,880.00**
Ford MeterBox	No Bid (curb boxes do not meet specifications)					
Mueller	No Bid					

** Plus Freight

Bingham and Taylor of Culpeper, Va was the only responsible bidder with a total bid of \$42,880.00. This represents about a 10% increase from the price of our last one-time curb box purchase in October 2021. It is the recommendation of the CM department to purchase 1000 curb boxes from Bingham Taylor. If you are in agreement, please present to the Board at the March 2022 meeting. This one-time spot purchase will allow maintenance operations to proceed uninterrupted until our Contract Supplier (General Foundries) can resume regular shipments.

Cc: J. Pokorny, P.E.
D. Penza, P.E.
C. Given

**SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York**

INTEROFFICE CORRESPONDENCE

DATE: March 23, 2022

TO: Jeff Szabo, Chief Executive Officer

FROM: Jeff Kleinman, Director of General Services

SUBJECT: Purchase of New Safety Vests for Field Crew

The Stores Department seeks approval from the Board to spend \$9,570 annually on the purchase of new safety vests for the field crew. These new vests incorporate additional breakaway points as recommended by the Security Department in addition to being screened printed with the SCWA logo for better identification of our personnel. They will also include a clear breast pocket for placing the employees ID badge.

In order to get samples and pricing we reached out to the following vendors:

Olympic Glove, Fremont, Global Construction Supply, Cordova Safety, Critical Tool, HiVis Supply, Traffic Safety Store, Full Source, and Reflective Apparel.

Three companies were able to meet the specification of the vest:

Full Source	\$ 11,077.92
Olympic Glove	\$ 12,810.00
Fremont Industrial	\$ 9,570.00

As the lowest most responsible bid at \$9,570.00 we request approval to award this bid to Fremont Industrial.

We respectfully request the Board to authorize the Authority to the purchase of safety vests from Fremont Industrial, as noted above.

Reviewed by:

Jeff Szabo, Chief Executive Officer	—
Elizabeth Vassallo, Chief Financial Officer	—
D. Mancuso, Chief Human Resources Officer	—
J. Kleinman, Director of General Services	—
Dane Jones, Director of Procurement	—

SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York

INTEROFFICE CORRESPONDENCE

DATE: March 24, 2023

TO: Jeff Szabo, CEO

FROM: Steven Galante, Director of IT and Patrick Brady, IT Manager

SUBJECT: *Multi-Functional Printer Leases*

The Water Authority is looking to engage with Toshiba for a new 48-month Multi-Functional Printer lease program. The Authority has around 137 printers' companywide, many in need of service, or replacement. The leases for 17 of the larger multi-Function printers, currently with Xerox, expire this month. Another 18 also with Xerox expire June 2023, which totals ~ 35 printers.

We are recommending that we move forward with a new leasing agreement for 35 printers with Toshiba. Toshiba is offering to buy out the existing contracts due to expire in 2023 (at 'no cost') providing the Authority with 35 new printers and a 48-month contract over our current 60-month to give further flexibility and provide a frequent hardware refresh. They are also proposing a pricing model based on a 'pool' maintenance program across all devices. In comparison to our current Xerox per device pricing model. With this pricing we are expecting a cost savings of monthly - \$763.30, annually - \$9,159.60, 48-month term \$36,638.40.

Toshiba currently has an existing contract with OMNIA Region 4 which was competitively bid. In accordance with the Authority's Procurement Policy, we are permitted to utilize ("piggyback") contracts that were competitively issued by other public entities such as New York State Gov.

We are recommending that we move forward with the **Toshiba** proposal. The lease usage will be reviewed by Toshiba and SCWA's IT Team to make sure the Authority is making best use of it and adjusting accordingly if needed.

Some of the high points of the proposal are below:

1. Includes toner and ink cartridges, maintenance kits, parts and repairs
2. Complete visibility to all printers and active reporting on each
3. No need to stock inventory as they provided it on as needed basis
4. Phone and online support with an assigned account manager
5. Included cleanings with every technician visit
6. Built in recycling of all toner cartridges eliminating waste

If you agree with my recommendation, please arrange to place this item on the March agenda for Board approval. If you have any questions regarding the above, please feel free to reach out.

Networked Copier Proposal and Strategy

Tom Ryan, Major Account Executive

Melissa MacDonald, Major Account Executive

March 10, 2022

TOSHIBA



Current Device Footprint and Statistics



- Current SCWA copier fleet consists of 35 total devices (all Xerox).
- 17 devices expire in March 2022. 18 devices are set to expire in June 2023

	FEB. 2022	JAN. 2022	NOV. 2021	OCT. 2021	SEP. 2021	AUG. 2021	JUL. 2021	AVERAGES
BASE MONTHLY CHARGE	\$8,389.14	\$8,389.14	\$8,389.14	\$8,389.14	\$8,389.14	\$8,389.14	\$8,389.14	\$8,389.14
MONTHLY ALLOWANCE - B&W	136,770	136,770	136,770	136,770	136,770	136,770	136,770	136,770
ACTUAL USAGE - B&W	69,427	79,473	75,107	79,454	81,861	92,095	78,102	79,360
EXCESS COPY CHARGE - B&W	\$56.14	\$61.52	\$89.51	\$111.23	\$82.58	\$88.22	\$112.69	\$85.98
MONTHLY ALLOWANCE - COLOR	37,742	37,742	37,742	37,742	37,742	37,742	37,742	37,742
ACTUAL USAGE - COLOR	27,707	29,043	29,284	27,112	43,336	37,060	38,593	33,162
EXCESS COPY CHARGE - COLOR	\$399.50	\$623.90	\$668.32	\$402.19	\$1,032.71	\$645.51	\$715.42	\$641.08
TOTAL MONTHLY CHARGE	\$8,844.78	\$9,074.56	\$9,146.97	\$8,902.56	\$9,504.43	\$9,122.87	\$9,217.25	\$9,116.20

Monthly B&W Copy Allowance: 136,770
Average B&W Usage: 79,360
Unmade B&W copies paid for: 57,410

Average B&W Excess Copy Charge: \$85.98

Monthly Color Copy Allowance: 37,742
Average Color Usage: 33,162
Unmade Color copies paid for: 4,580

Average Color Excess Copy Charge: \$641.08

** - Well below copy allowance yet charged for excess copies

** - Figures do not include Xerox \$10/month/device charge

** - 35 devices X \$10.00 per month X 60 months: \$21,000.00

** - Toshiba Supply Freight Max. \$25.00 per month for entire fleet

** - Toshiba program is for 48 months (vs. Xerox 60 months)

** - Shorter term allows for new technology to be implemented sooner

Customized Pricing Proposal

- **48 month Lease Program – OMNIA Region 4 Contract – R171405**
 - **Replace all 35 Xerox devices with 33 Toshiba devices and 2 Lexmark devices**
 - **Reduce contract term from 60 months to 48 months**
 - Shorter lease term yet lower total monthly expenditure
 - Shorter lease term allows SCWA to take advantage of new technology and refresh the fleet earlier
 - Toshiba to provide SCWA with a check in the amount of \$63,314.30 for leases expiring in 2023
 - **Maintenance Program to “pool” all devices**
 - One pooled monthly allowance for B&W, one for color
 - One CPP for B&W, one CPP for color
 - Quarterly overage billing
 - Automatic Toner Replenishment on all Network Devices
 - Place service calls Online / Email / 800 number
 - Inclusive of all Parts and Labor (except paper and staples)

Pricing Comparison



CURRENT XEROX

- Current Base Monthly Payment : \$8,389.14
(based on 60 month term)
- Overage Charges Avg per Month: \$727.06
- Monthly Contract Device Charge: \$350.00
- B&W Monthly Copy Allowance = 136,770
- Color Monthly Copy Allowance = 37,742

Total Avg Monthly = \$9,466.20

Total 60 Month Lease Expenditure = \$567,972

Notes of Mention:

- CPC charges vary by model
- Each device has individual monthly allowance
- Some devices with no allowance
- Monthly overage charges

PROPOSED TOSHIBA

- Proposed Base Monthly Payment : \$8,677.90
(based on 48 month term)
- \$25.00 Monthly Supply Freight: \$25.00
- B&W Monthly Copy Allowance = 80,000
- Color Monthly Copy Allowance = 30,000

Total Monthly = \$8,702.90

Total Future Total Lease Expenditure = \$417,739.20

Notes of Mention:

- Single B&W CPC
- Single Color CPC
- Pooled Copy Allowance for B&W
- Pooled Copy Allowance for color
- Quarterly overage charges

SAVINGS:

Monthly: \$763.30

Annually: \$9,159.60

48 Month Term: \$36,638.40

For any questions, please contact:

Tom Ryan

631 389 3405 (Direct)

631 807-4830(Cell)

Tom.Ryan@tbs.toshiba.com

Melissa-Ann MacDonald

631 389 3406 (Direct)

631 433 7621 (Cell)

Melissa.Macdonald@tbs.toshiba.com

**Thank you for the opportunity to
earn your business!**

The words **you** and **your**, refer to the Customer. The words **Lessor**, **we**, **us**, and **our**, refer to Toshiba Financial Services. The Toshiba Equipment is covered by the terms of the Toshiba Quality Commitment, a copy of which may be obtained from your service provider. We own the Equipment, as defined below, (excluding software) and you have the right to use it under the terms of this Agreement.

APPLICATION NUMBER

1823866

AGREEMENT NUMBER

CUSTOMER CONTACT INFORMATION

Legal Company Name: **Suffolk County Water Authority Info Services**

Fed. Tax ID#:

Contact Person:

Bill-To Phone:

Bill-To Fax:

Billing Address: **4060 Sunrise Highway**

City, State - Zip: **Oakdale, NY 11769**

Equipment Location:
(if different than above)

City, State - Zip:

TBS LOCATION

Contact Name: **Tom Ryan**

Location:

EQUIPMENT WITH CONSOLIDATED MINIMUMS

ITEM DESCRIPTION	MODEL NO.	SERIAL NO.	STARTING METER

☒ See attached form (Schedule "A") for Additional Equipment ☐ See attached form (Billing Schedule) for Additional Equipment/Payment Schedule

LEASE TERM & PAYMENT SCHEDULE

Number of Payments: **48** of \$ **8,677.90** * Security Deposit**: \$ **0.00** ☐ Received **plus applicable taxes*

Payments includes: 80,000	B&W Images per Month	Excess Images at: \$ 0.00990	* per B&W Image
Payments includes: 30,000	Color Images per Month	Excess Images at: \$ 0.04400	* per Color Image
Payments includes:	Scan Images per Month	Excess Images at: \$	* per Scan Image
Payments includes:	B&W Print Images per Month	Excess Images at: \$	* per B&W Print Image
Payments includes:	Color Print Images per Month	Excess Images at: \$	* per Color Print Image

End-of-Lease Options:

You will have the following options at the end of your original term, provided the Agreement has not terminated early and no event of default under the Agreement has occurred and is continuing.

1. Purchase the Equipment at Fair Market Value per section 16.
2. Renew the Agreement per section 17.
3. Return Equipment.

Origination Fee: Up to \$99.00 (included in First Invoice)

Lease payment period is monthly unless otherwise indicated.

Excess Images billed: ☐ Monthly ☒ Quarterly ☐ Semi-Annually ☐ Annually

** Security Deposit: The security deposit is non interest bearing and is to secure your performance under this Agreement. Any security deposit made may be applied by us to satisfy any amount owed by you in, in which event you will promptly restore the security deposit to its full amount as set forth above. If all conditions are fully complied with and provided you have not ever been in default of the Agreement in the Default section, the security deposit will be refunded to you after the return of the equipment in accordance with the Return of Equipment section.

THIS IS A NONCANCELABLE / IRREVOCABLE AGREEMENT. THIS AGREEMENT CANNOT BE CANCELLED OR TERMINATED.

LESSOR ACCEPTANCE

Toshiba Financial Services

Signature:

Title:

Date:

CUSTOMER ACCEPTANCE

You hereby acknowledge and agree that your original or electronic signature below shall constitute an enforceable and original signature for all purposes. This Agreement may be executed in counterparts. The executed counterpart which has Lessor's original signature and/or is in Lessor's possession shall constitute chattel paper as that term is defined in the Uniform Commercial Code ("UCC") and shall constitute the original agreement for all purposes, including, without limitation, (i) any hearing, trial or proceeding with respect to this Agreement, and (ii) any determination as to which version of this Agreement constitutes the single true original item of chattel paper under the UCC. If Customer signs and transmits this Agreement to Lessor by facsimile or other electronic transmission, the transmitted copy, upon execution by Lessor, shall be binding upon the parties. Customer agrees that the facsimile or other electronic transmission of this Agreement manually signed by Lessor, when attached to the facsimile or other electronic copy signed by Customer, shall constitute the original agreement for all purposes, including, without limitation, those outlined above in this Section. Without limiting and subject to the foregoing, the parties further agree that, for purposes of executing this Agreement, (a) a document signed and transmitted by facsimile or other electronic transmission shall be treated as an original document, (b) the signature of any party on such document shall be considered as an original signature, (c) the document transmitted shall have the same effect as a counterpart thereof containing original signatures, and (d) at the request of Lessor, Customer, who executed this Agreement and transmitted its signature by facsimile, or other electronic transmission shall provide the counterpart of this Agreement containing Customer's original manual signature to Lessor. No party may raise as a defense to the enforcement of this Agreement that a facsimile or other electronic transmission was used to transmit any signature of a party to this Agreement. **BY SIGNING THIS PAGE, YOU REPRESENT TO US THAT YOU HAVE RECEIVED AND READ THE ADDITIONAL TERMS AND CONDITIONS APPEARING ON THE SECOND PAGE OF THIS AGREEMENT. THIS AGREEMENT IS BINDING UPON OUR ACCEPTANCE HEREOF.**

Name:

Signature: **X**

Title:

Date:

This Schedule "A" is to be attached to and becomes part of the item description for the referenced Agreement by and between the undersigned and Toshiba Financial Services.

APPLICATION NUMBER

1823866

AGREEMENT NUMBER

CUSTOMER CONTACT INFORMATION

Legal Company Name: Suffolk County Water Authority Info Services

Fed. Tax ID#:

Contact Person:

Bill-To Phone:

Bill-To Fax:

Billing Address: 4060 Sunrise Highway

City, State - Zip: Oakdale, NY 11769

Equipment Location:(if different than above
or if multiple locations see below)

City, State - Zip:

EQUIPMENT DESCRIPTION

ITEM DESCRIPTION	MODEL NO.	EQUIPMENT LOCATION (INCLUDE CITY, STATE - ZIP)	SERIAL NO.
Toshiba e-STUDIO2515AC	ESTUDIO2515AC	180 5th Avenue, Bay Shore, NY 11706	
Toshiba e-STUDIO478S	ESTUDIO478S	2045 Route 112, Coram, NY 11727	
Toshiba e-STUDIO478S	ESTUDIO478S	4050 Sunrise Highway, Oakdale, NY 11769	
Toshiba e-STUDIO478S	ESTUDIO478S	624 Riverhead Road, Westhampton Beach, NY 11978	
Toshiba e-STUDIO478S	ESTUDIO478S	260 Motor Parkway, Hauppauge, NY 11788	
Toshiba e-STUDIO478S	ESTUDIO478S	4060 Sunrise Highway, Oakdale, NY 11769	
Toshiba e-STUDIO478S	ESTUDIO478S	131 Spring Road, Huntington, NY 11743	
Toshiba e-STUDIO478S	ESTUDIO478S	4040 Sunrise Highway, Oakdale, NY 11769	
Toshiba e-STUDIO5018A	ESTUDIO5018A	4060 Sunrise Highway, Oakdale, NY 11769	
Toshiba e-STUDIO3515AC	ESTUDIO3515AC	4060 Sunrise Highway, Oakdale, NY 11769	
Toshiba e-STUDIO3515AC	ESTUDIO3515AC	4040 Sunrise Highway, Oakdale, NY 11769	
Toshiba e-STUDIO3515AC	ESTUDIO3515AC	4060 Sunrise Highway, Oakdale, NY 11769	
Toshiba e-STUDIO3515AC	ESTUDIO3515AC	4060 Sunrise Highway, Oakdale, NY 11769	
Toshiba e-STUDIO3515AC	ESTUDIO3515AC	4060 Sunrise Highway, Oakdale, NY 11769	
Toshiba e-STUDIO3515AC	ESTUDIO3515AC	260 Motor Parkway, Hauppauge, NY 11788	
Toshiba e-STUDIO3518A	ESTUDIO3518A	4060 Sunrise Highway, Oakdale, NY 11769	
Toshiba e-STUDIO3518A	ESTUDIO3518A	4060 Sunrise Highway, Oakdale, NY 11769	
Toshiba e-STUDIO3518A	ESTUDIO3518A	4060 Sunrise Highway, Oakdale, NY 11769	
Toshiba e-STUDIO3518A	ESTUDIO3518A	624 Riverhead Road, Westhampton Beach, NY 11978	
Toshiba e-STUDIO478S	ESTUDIO478S	3525 Sunrise Highway, Great River, NY 11739	
Toshiba e-STUDIO478S	ESTUDIO478S	4060 Sunrise Highway, Oakdale, NY 11769	
Toshiba e-STUDIO478S	ESTUDIO478S	180 5th Avenue, Bay Shore, NY 11706	
Toshiba e-STUDIO478S	ESTUDIO478S	180 5th Avenue, Bay Shore, NY 11706	
Toshiba e-STUDIO478S	ESTUDIO478S	2045 Route 112, Coram, NY 11727	
Toshiba e-STUDIO4515AC	ESTUDIO4515AC	2045 Route 112, Coram, NY 11727	
Toshiba e-STUDIO4515AC	ESTUDIO4515AC	3525 Sunrise Highway, Great River, NY 11739	
Toshiba e-STUDIO4515AC	ESTUDIO4515AC	260 Motor Parkway, Hauppauge, NY 11788	
Toshiba e-STUDIO4515AC	ESTUDIO4515AC	4050 Sunrise Highway, Oakdale, NY 11769	
Toshiba e-STUDIO2518A	ESTUDIO2518A	32 Montauk Highway, East Hampton, NY 11937	
Toshiba e-STUDIO2518A	ESTUDIO2518A	2045 Route 112, Coram, NY 11727	

TERMS AND CONDITIONS

1. **Lease Agreement:** You agree to lease from us the equipment described under "ITEM DESCRIPTION" and on any attached Schedule (hereinafter, with all replacement parts, repairs, additions and accessories, referred to as the "Equipment") and as modified by Supplements to this Agreement from time to time signed by you and us. You authorize us to insert or correct missing information on this Agreement, including your accurate legal name, serial numbers and any other information describing the Equipment. You authorize us to change the amount of each Payment (set forth on page 1 of this Agreement) by not more than 15% due to changes in the equipment configuration which may occur prior to our acceptance of this Agreement or adjustments to reflect applicable sales taxes. We will send you copies of any changes. You agree to provide updated annual and/or quarterly financial statements to us upon request. You authorize us or our assignee to obtain credit reports and make credit inquiries regarding you and your financial condition and to provide your information, including payment history, to our assignees or third parties having an economic interest in this Agreement or the Equipment. Toshiba Financial Services (TFS) is not responsible for service or maintenance of the Equipment and is not party to any service maintenance agreement.
2. **Lease Commencement:** This Agreement will commence upon your acceptance of the applicable Equipment. When you receive the Equipment, you agree to inspect it and verify your acceptance by telephone or, at our request, by delivery of written evidence of acceptance satisfactory to us. Upon acceptance, your obligations under this Agreement will become absolute and unconditional, and are not subject to cancellation, reduction or setoff for any reason whatsoever. You agree to pay us the amounts payable under the terms of this Agreement each period by the due date in accordance with the Term and Payment schedule set forth on page 1 of this Agreement. Payments shall be delivered to our address or to such other address as we may designate in writing. For any payment that is not received by its due date, you agree to pay a late charge equal to the higher of 10% of the amount due or \$22 (not to exceed the maximum allowed by law).
3. **Image Charges:** Each month during the term of this Agreement, you agree to remit to us the Payment and all other sums when due and payable to the address we provide to you from time to time. In return for the Payment, you are entitled to produce the Images (set forth on page 1 of this Agreement) included for each applicable image type each month. You also agree to pay us the Excess Image charge (set forth on page 1 of this Agreement) for each metered image that exceeds the applicable Images Included. We reserve the right to estimate the number of images used if you do not provide us with meter readings within seven days of request. We will adjust the estimated charge for excess images upon receipt of actual meter readings. Notwithstanding any adjustments, you will never remit to us less than the Minimum Payment each month. You agree that we reserve the right to increase the maintenance and supplies portion of the Lease Payment and/or the Excess Image charge each year during the Term of the Schedule by an amount not to exceed fifteen percent (15%) of the Payment and/or the Excess Image charge in effect at the end of the prior annual period. At our option, you will: (a) provide meter readings via an automated website when requested by us. We may charge a fee to recover the cost of meter collections if meters are requested but not submitted through the automated website. (b) Provide us by telephone or facsimile the actual meter readings when requested by us. (c) Allow us (or our agent) access to the Equipment to obtain meter readings. (d) Allow us (or our agent) to attach an automatic meter reading device to the Equipment. We may audit the automatic meter reading device periodically. If you have a dispute with your service provider, you continue to pay us all Payments and Excess Image charges without deductions or withholding deductions. Images made on Equipment marked as "Customer Owned" will be included in determining your image and excess charges.
4. **WARRANTY DISCLAIMER: WE MAKE NO WARRANTY EXPRESS OR IMPLIED, INCLUDING, WITHOUT LIMITATION, THAT THE EQUIPMENT IS FIT FOR A PARTICULAR PURPOSE OR THAT THE EQUIPMENT IS MERCHANTABLE. YOU AGREE THAT YOU HAVE SELECTED EACH ITEM OF EQUIPMENT BASED UPON YOUR OWN JUDGMENT AND DISCLAIM ANY RELIANCE UPON ANY STATEMENTS OR REPRESENTATIONS MADE BY US. YOU LEASE THE EQUIPMENT "AS IS". NO REPRESENTATION OR WARRANTY WITH RESPECT TO THE EQUIPMENT WILL BIND US, NOR WILL ANY BREACH THEREOF RELIEVE YOU OF ANY OF YOUR OBLIGATIONS HEREUNDER. YOU AGREE THAT WE WILL NOT BE RESPONSIBLE TO PAY YOU ANY CONSEQUENTIAL OR INCIDENTAL DAMAGES FOR ANY DEFAULT BY US UNDER THIS AGREEMENT.**
5. **Statutory Finance Lease:** You agree that this Agreement qualifies as a statutory Finance Lease under Article 2A of the Uniform Commercial Code. To the extent you are permitted by applicable law, you waive all rights and remedies provided by Article 2A (Sections 508-522) of the Uniform Commercial Code.
6. **Security Interest:** You authorize us to file a financing statement with respect to the Equipment. If this Agreement is deemed to be a secured transaction, you grant us a security interest in the Equipment to secure all amounts you owe us under any agreement with us.
7. **Use Maintenance and Repair of Equipment:** YOU WILL USE THE EQUIPMENT ONLY IN THE LAWFUL CONDUCT OF YOUR BUSINESS AND NOT FOR PERSONAL, HOUSEHOLD OR FAMILY PURPOSES. You will not move the Equipment from the equipment location listed on page 1 without our advance written consent. You will give us reasonable access to the Equipment so that we can check the Equipment's existence, condition and proper maintenance. At your cost, you will keep the Equipment in good repair, condition and working order, ordinary wear and tear excepted. You will not make any permanent alterations to the Equipment. You will keep the Equipment free and clear of all liens. You assign to us all of your rights, but none of your obligations, under any purchase agreement for the Equipment. We assign to you all our rights under any warranties, so long as you are not in default.
8. **Software:** Except as provided in this paragraph, references to "Equipment" include any software referenced above or installed on the Equipment. We do not own the software and cannot transfer any interest in it to you. You are responsible for entering into any license and/or other agreement (each a "License Agreement") required by the applicable software supplier or software licensor no later than the effective date of this Agreement and you will fully comply with such License, if any, throughout the applicable term. We are not responsible for the software or the obligations of you or the software licensor under any License Agreement.
9. **Taxes and Lease Charges:** You agree to pay all taxes, costs and expenses incurred by us as a consequence of the ownership, sale, lease or use of the Equipment, including all sales, use and documentary stamp taxes. Any fee charged under this Agreement may include a profit and is subject to applicable taxes. In addition, you agree to pay us a UCC filing fee of \$35.00.
10. **Indemnity:** You will indemnify and hold us harmless from any and all liability, damages, losses or injuries including reasonable attorney's fees, arising out of the ownership, use, condition or possession of the Equipment, except to the extent directly caused by our gross negligence or willful misconduct. We reserve the right to control the defense and to select or approve defense counsel. This indemnity will survive the termination of this Agreement.
11. **Risk of Loss; Insurance:** You are responsible for risk of loss or for any destruction of or damage to the Equipment. No such loss or damage shall relieve you from the payment obligations under this Agreement. You agree to keep the Equipment fully insured against loss until this Agreement is paid in full and to have us and our assigns named as lender's loss payee. You also agree to maintain public liability insurance covering both personal injury and property damage and you shall name us and our assigns as additional insured. Upon request, you agree to provide us certificates or evidence of insurance acceptable to us. If you fail to comply with this requirement within 30 days after the start of this Agreement: (a) we have the right but no obligation to obtain insurance covering our interest (and only our interest) in the Equipment for the lease term, and renewals. Any insurance we obtain will not insure you against third party or liability claims and may be cancelled by us at any time. You will be required to pay an additional amount each month for the insurance and administrative fee. The cost may be more than the cost of obtaining your own insurance and we may make a profit. You agree to cooperate with us, our insurer and our agent in the placement of coverage and with claims; or (b) we may charge you a monthly property damage surcharge of up to .0035 of the Equipment cost as a result of our credit risk and administrative and other costs, as would be further described on a letter from us to you. We may make a profit on this program. Once an acceptable certificate or evidence of insurance is submitted, any such fees will be discontinued. If any of the Equipment is lost, stolen or damaged you will at your option and cost, either (a) repair the item or replace the item with a comparable item reasonably acceptable to us, or (b) pay us the sum set forth in the Remedies section.
12. **Right to Perform:** If you fail to comply with any provision of this Agreement, we may, at our option, perform such obligations on your behalf. Upon invoice you will reimburse us for all costs incurred by us to perform such obligations.
13. **Representations:** (a) You represent and warrant to us that (1) you have the lawful power and authority to enter into this Agreement, and (2) the individuals signing this Agreement have been duly authorized to do so on your behalf, (3) you will provide us such financial information as we may reasonably request from time to time, (4) all financial information provided (or to be provided) is (or will be) accurate and complete in all material respects, (5) you will promptly notify us in writing if you move your principal place of business or there is a change in your name, state of formation, or ownership, and (6) you will take any action we reasonably request to protect our rights in the Equipment. (b) We represent and warrant to you that (1) we have the lawful power and authority to enter into this Agreement, and (2) the individuals signing this Agreement have been duly authorized to do so on our behalf.
14. **Default:** You will be in default under this Agreement if: (a) we do not receive any Payment due under this Agreement within five (5) days after its due date, (b) you fail to meet any of your obligations in the Agreement (other than payment obligations) and do not correct such default within 10 days after we send you written notice of such default, (c) you or your guarantor become insolvent, are liquidated or dissolved, merge, transfer a material portion of your ownership interest or assets, stop doing business, or assign rights or property for the benefit of creditors, (d) a petition is filed by or against you or your guarantor under any bankruptcy or insolvency law, (e) any representation made by you is false or misleading in any material respect, (f) you default on any other agreement with us or our assigns or any material agreement with any entity, or (g) there has been a material adverse change in your or any guarantor's financial, business or operating condition.
15. **Remedies:** If you are in default, we may, at our option, do any or all of the following: (a) retain your security deposit, if any, (b) terminate this Agreement, (c) require that you pay, as compensation for loss of our bargain and not as a penalty, the sum of (1) all amounts due and payable by you or accrued under this Agreement, plus (2) the present value of all remaining Payments to become due under this Agreement (discounted at 2% or the lowest rate allowed by law), and (3)(i) the amount of any purchase option and, if none is specified, 20% of the original equipment cost, which represents our anticipated residual value in the Equipment or (ii) return the Equipment to a location designated by us and pay to us the excess, if any, of the amount payable under clause (3)(i) over the Fair Market Value of the returned Equipment as determined by us in our reasonable discretion, (d) recover interest on any unpaid balance at the rate of 12% per annum, and (e) exercise any other remedies available to us at law or in equity, including requiring you to immediately stop using any financed software. You agree to pay our reasonable attorney's fees and actual court costs including any cost of appeal. If we have to take possession of the Equipment, you agree to pay the cost of repossession and we may sell or re-rent the Equipment at terms we determine, at one or more public or private sales, with or without notice to you. You may remain liable for any deficiency with any excess being retained by us.
16. **Purchase Option:** At the end of the Term provided you are not in default, and upon 30 days prior written notice from you, you will either (a) return all the Equipment, or (b) purchase all the Equipment as is, without any warranty to condition, value or title for the Fair Market Value of the Equipment as determined by us in our reasonable discretion plus applicable sales and other taxes.
17. **Automatic Renewal:** Except as set forth in Section 16, this Agreement will automatically renew on a month-to-month basis after the Term, and you shall pay us the same Payments and lease charges as applied during the Term (and be subject to the terms and conditions of this Agreement) until the Equipment is returned to us or you pay us the applicable purchase price (and taxes).
18. **Return of Equipment:** If (a) a default occurs, or (b) you do not purchase the Equipment at the end of the Term pursuant to a stated purchase option, you will immediately return the equipment to any location(s) we may designate in the continental United States. The Equipment must be returned in "Average Saleable Condition" and properly packed for shipment in accordance with our recommendations or specifications, freight prepaid and insured. "Average Saleable Condition" means that all of the Equipment is immediately available for use by a third party, other than you, without the need for any repair or refurbishment. All Equipment must be free of markings. You will pay us for any missing or defective parts or accessories.
19. **Assignment:** We may, without your consent, assign or transfer any Equipment or this Agreement, or any rights arising under this Agreement, and in such event our assignee or transferee will have the rights, power, privileges and remedies of Lessor hereunder, but none of the obligations. Upon such assignment you agree not to assert, as against our assignee, any defense, setoff, recoupment, claim or counterclaim that you may have against us. You will not assign, transfer or sublease this Agreement or any rights thereunder or any Equipment subject to this Agreement without our prior written consent.
20. **Personal Property Tax (PPT):** You agree at our discretion to (a) reimburse us annually for all personal property and similar taxes associated with the ownership, possession or use of the Equipment or (b) remit to us each billing period our estimate of the prorated equivalent of such taxes. You agree to pay us an administrative fee for the processing of such taxes. We may make a profit on such a fee.
21. **Tax Indemnity:** You agree to indemnify us for the loss of any income tax benefit caused by your acts or omissions inconsistent with our entitlement to certain tax benefits as owner of the Equipment.
22. **Governing Law:** BOTH PARTIES AGREE TO WAIVE ALL RIGHTS TO A JURY TRIAL. This Agreement and any supplement shall be deemed fully executed and performed in the state in which our (or, if we assign this Agreement, our assignee's) principal place of business is located and shall be governed by and construed in accordance with its laws. Any dispute concerning this Agreement will be adjudicated in a federal or state court in such state. You hereby consent to personal jurisdiction and venue in such courts and waive transfer of venue.
23. **Transition Billing:** In order to facilitate an orderly transition, the start date of this Agreement will be the date the Equipment is delivered to you or a date designated by us, as shown on the first invoice. If a later start date is designated, in addition to all Payments and other amounts due hereunder, you agree to pay us a transitional payment equal to 1/30th of the Payment, multiplied by the number of days between the date the Equipment is delivered to you and the designated start date. The first Payment is due 30 days after the start of this Agreement and each Payment thereafter shall be due on the same day of each month.
24. **Miscellaneous:** This Agreement contains the entire agreement between you and us and may not be modified except as provided therein or in writing signed by you and us, and supersedes any purchase orders. We will not accept payment in cash. If you so request, and we permit the early termination of this Agreement, you agree to pay a fee for such privilege. Notices must be in writing and will be deemed given five days after mailing to your or our mailing address. If a court finds any provision of this Agreement to be unenforceable, all other terms of that Agreement will remain in effect and enforceable. You agree that any delay or failure to enforce our rights under this Agreement does not prevent us from enforcing any rights at a later time. In no event will we charge or collect any amounts in excess of those allowed by applicable law. Time is of the essence. You hereby acknowledge and confirm that you have not received any tax, financial, accounting or legal advice from us, or the manufacturer of the Equipment. It is the Customer's sole and exclusive responsibility to ensure that all data from all disk drives or magnetic media are erased of any customer data and information. You hereby consent to receive electronic marketing communication on Toshiba products and services. TO HELP THE GOVERNMENT FIGHT THE FUNDING OF TERRORISM AND MONEY LAUNDERING ACTIVITIES, FEDERAL LAW REQUIRES ALL FINANCIAL INSTITUTIONS TO OBTAIN, VERIFY AND RECORD INFORMATION THAT IDENTIFIES EACH PERSON WHO OPENS AN ACCOUNT. WHAT THIS MEANS TO YOU: WHEN YOU OPEN AN ACCOUNT, WE WILL ASK FOR YOUR NAME, ADDRESS AND OTHER INFORMATION THAT WILL ALLOW US TO IDENTIFY YOU. WE MAY ALSO ASK TO SEE IDENTIFYING DOCUMENTS.
25. **Maintenance and Supplies Agreement ("MSA") with TBS:**
 - a) TBS agrees to provide full service maintenance including toner, developer and parts necessary to produce an image. TBS will provide inspections as required, which may be made in conjunction with regular or emergency service calls. If, upon your request, service is provided at a time other than during TBS's normal business hours, you will be charged at TBS's customary rates. TBS will not be obligated to provide service for repairs made necessary as a result of service by personnel not authorized by TBS or the use of supplies other than those provided by TBS. Separate charges for repairs or parts replacement due to the foregoing shall be borne by you.
 - b) Except as provided below, TBS will replace parts necessary to produce an image, consumables and supply items without charge. You agree to replace any parts, consumables and supply item as a result of carelessness on the part of the operator, accident, misuse (including failure to follow the manufacturer's published operating manual) abuse, neglect, theft, riot, vandalism, lightning, electrical power failure, fire, water, or other casualty.
 - c) If you are in default under the MSA, TBS has the right to deny performing any service and/or supplying any products.
 - d) Under the MSA, TBS's liability with respect to any property damage or injury (including death) to persons arising out of or connected with service performed under this Agreement is strictly limited to that imposed by law and there is no contract imposing any greater degree of liability.
 - e) Title to all supplies furnished hereunder including toner and toner bags remains with TBS until you consume said supplies to the extent they may not be further utilized in the image making process. We may charge you a supply freight fee to cover the cost of shipping supplies. You agree to use the supplies provided at "no charge" on the Equipment. You will not take designated supplies from Equipment to be used in any other Equipment not covered by this Agreement. You must purchase paper and staples separately.
 - f) Stated supply item yields represent 100% of manufacturer stated yields based on standard "letter size" copies with 6% image coverage. At the end of each annual billing period or billing cycle, you will be billed for any toner used in excess of that required based on yields stated above.



SALES ORDER

SO-2.0.0

SALES PACKET NUMBER

ORDER DATE

Sales Representative: Tom Ryan

04/04/2022

CUSTOMER INFORMATION

Customer Name: Suffolk County Water Authority Info Services			Tax ID#:	
Billing Address: 4060 Sunrise Highway		Phone #:	Ext:	Fax#:
Address 2:		Contact:		Customer PO#:
City: Oakdale	State: NY	Zip: 11769	eMail:	

EQUIPMENT AND SUPPLIES

QTY.	EQUIPMENT & ACCESSORIES	PRODUCT NUMBER	SHIP TO ADDRESS	UNIT PRICE	AMOUNT
1	Toshiba e-STUDIO2515AC	ESTUDIO2515AC	180 5th Avenue Bay Shore, NY 11706		SEE LEASE
1	Toshiba e-STUDIO478S	ESTUDIO478S	2045 Route 112 Coram, NY 11727		
1	Toshiba e-STUDIO478S	ESTUDIO478S	4050 Sunrise Highway Oakdale, NY 11769		
1	Toshiba e-STUDIO478S	ESTUDIO478S	624 Riverhead Road Westhampton Beach, NY 11978		
1	Toshiba e-STUDIO478S	ESTUDIO478S	260 Motor Parkway Hauppauge, NY 11788		
1	Toshiba e-STUDIO478S	ESTUDIO478S	4060 Sunrise Highway Oakdale, NY 11769		
1	Toshiba e-STUDIO478S	ESTUDIO478S	131 Spring Road Huntington, NY 11743		
1	Toshiba e-STUDIO478S	ESTUDIO478S	4040 Sunrise Highway Oakdale, NY 11769		
1	Toshiba e-STUDIO5018A	ESTUDIO5018A	4060 Sunrise Highway Oakdale, NY 11769		
2	Toshiba e-STUDIO3515AC	ESTUDIO3515AC	4060 Sunrise Highway Oakdale, NY 11769		
1	Toshiba e-STUDIO3515AC	ESTUDIO3515AC	4040 Sunrise Highway Oakdale, NY 11769		
2	Toshiba e-STUDIO3515AC	ESTUDIO3515AC	4060 Sunrise Highway Oakdale, NY 11769		
1	Toshiba e-STUDIO3515AC	ESTUDIO3515AC	260 Motor Parkway Hauppauge, NY 11788		
3	Toshiba e-STUDIO3518A	ESTUDIO3518A	4060 Sunrise Highway Oakdale, NY 11769		
1	Toshiba e-STUDIO3518A	ESTUDIO3518A	624 Riverhead Road Westhampton Beach, NY 11978		
1	Toshiba e-STUDIO478S	ESTUDIO478S	3525 Sunrise Highway Great River, NY 11739		
1	Toshiba e-STUDIO478S	ESTUDIO478S	4060 Sunrise Highway Oakdale, NY 11769		
2	Toshiba e-STUDIO478S	ESTUDIO478S	180 5th Avenue Bay Shore, NY 11706		
1	Toshiba e-STUDIO478S	ESTUDIO478S	2045 Route 112 Coram, NY 11727		
1	Toshiba e-STUDIO4515AC	ESTUDIO4515AC	2045 Route 112 Coram, NY 11727		
1	Toshiba e-STUDIO4515AC	ESTUDIO4515AC	3525 Sunrise Highway Great River, NY 11739		
1	Toshiba e-STUDIO4515AC	ESTUDIO4515AC	260 Motor Parkway Hauppauge, NY 11788		
1	Toshiba e-STUDIO4515AC	ESTUDIO4515AC	4050 Sunrise Highway Oakdale, NY 11769		
1	Toshiba e-STUDIO2518A	ESTUDIO2518A	32 Montauk Highway East Hampton, NY 11937		
2	Toshiba e-STUDIO2518A	ESTUDIO2518A	2045 Route 112 Coram, NY 11727		

SPECIAL INSTRUCTIONS

Sub Total

SEE LEASE

Other

EOL/Security

Professional Fees

Connectivity Fees

Move Fees

Taxable Total

Sales Tax %

Tax Paid

Advance Paid

Total

SEE LEASE

CUSTOMER ACCEPTANCE

You hereby acknowledge and agree that your electronic signature above shall constitute an enforceable and original signature for all purposes.

By signing this agreement, the customer acknowledges that he/she has read and understood the terms and conditions of this agreement.

1. **Limited Warranty.** The seller warrants that the goods to be delivered will be of the kind and quality described in this Agreement and will be free of defects in workmanship or material. Should any failure to conform to this warranty appear within ninety (90) days after the initial date of installation in the case of new goods, or thirty (30) days after the initial date of installation in the case of used or reconditioned goods, the seller at its option, shall correct such defects by suitable repair or replacement at its own expense, upon notification thereof and substantiation that the goods have been stored, installed, maintained, and operated in accordance with the Seller's recommendations or standard industry practice. The foregoing warranty does not apply to consumable parts such as, but not limited to, drums, cleaning brushes, filters, developer, toner, heat and oiler tubes, pressure pads, lamps, lenses and fuses.

This warranty is exclusive and is in lieu of any warranty of merchantability, fitness for a particular purpose or other warranty of quality, whether express or implied, except of title and against patent infringement. Correction of non-conformities, in the manner and for the period of time provided above, shall constitute fulfillment of all liabilities of the Seller to the Customer with respect to, or arising out of the goods, whether based on contract, negligence, strict tort liability of otherwise.

Print Name:

Signature: X

Title:

Date:

TBS ACCEPTANCE

Print Name:

Signature: X

Title:

Date:

Date:

**REQUEST FOR CERTIFICATE OF INSURANCE****TOSHIBA**

FINANCIAL SERVICES

TBS LOCATION

Contact Name: Tom Ryan

Subsidiary Location:

THIS FORM IS PROVIDED FOR THE CUSTOMER TO APPROVE AND FORWARD TO THEIR INSURERS

Date: 04/04/2022

To: Customer's Insurance Agent

Description of Item(s) to be insured

Name of Agency:

Toshiba e-STUDIO479CS

Address:

Toshiba e-STUDIO4515AC (4)

City:

Toshiba e-STUDIO2515AC

State - Zip:

Toshiba e-STUDIO5018A

Phone:

Fax:

Toshiba e-STUDIO2518A (3)

Agent:

Insurable Value: \$591,681.71

We have entered into an agreement with the Owner for the above described item(s). This is a "NET" agreement and we are responsible for the insurance. The insurance policy must include a provision for the following requirements:

COMPREHENSIVE GENERAL LIABILITY/PROPERTY DAMAGE (PROPERTY DAMAGE MUST BE ALL-RISK OR "SPECIAL FORM INCLUDING THEFT").

PLEASE SHOW AS ADDITIONAL INSURED AND LENDER'S LOSS PAYEE ON THE CERTIFICATE OF INSURANCE

Name: Toshiba Financial Services c/o ABIC, 5th Floor

Address: P.O. Box 979220

City - State - Zip: Miami, FL 33197-9220

I authorize the above agent to immediately place the insurance coverage required for the described item(s). Please issue a binder of insurance to the above named additional Insured and Loss Payee by return mail and replace it with the original insurance policy endorsement within 30 days.

This Certificate should indicate the following: "It is agreed that Toshiba Financial Services will be notified in writing 10 days prior to cancellation or other material change in the conditions of this policy."

CUSTOMER ACCEPTANCE

Customer Name:

Signature: X

Title:

Date:

Customer Name:

Signature: X

Title:

Date:

Sales Representative: Tom Ryan

SALES PACKET NUMBER

DATE

04/04/2022

CUSTOMER INFORMATION

Customer Name: Suffolk County Water Authority Info Services	Customer Contact:	
Billing Address: 4060 Sunrise Highway	Phone #:	Ext.
Suite #:	Customer PO #:	
City: Oakdale	State: NY	Zip: 11769
Meter Contact:		Meter Phone:
Meter Email:		

METER COLLECTION CHOICES:

Let your
printers and
copiers do
the reporting
for you.



What is Toshiba's Automated Meter Read Program (AMR)? As part of your service contract with TBS, you are required to report usage data for all your printers, copiers, and multifunction devices. With manual reporting, you must go to each device, record the serial numbers and meter readings, and submit this information via email, fax or phone. Toshiba's AMR program automatically gathers usage data for each device and sends it securely to TBS at scheduled intervals. The result is more accurate and timely reporting, fewer billing errors, and less busy work for you.

How much does Toshiba AMR cost me?

Nothing. Ever.

What information does AMR gather?

The automated meter reading system captures all required information for billing purposes; Machine model, Serial number, and usage information.

Is the transmission secure?

Yes. Data is completely secure.

Toshiba Business Solutions IT Team will work with you to set up equipment meter collections in the priority listed below:

1 Automated Meter Read (e-Bridge CloudConnect)

Your Toshiba system will be equipped with two-way communication capabilities. TBS will provide updates, system back ups, and meter collection automatically. Equipment MUST be connected to your network.

2 Automated Meter Read (On Site Software)

TBS will provide free AMR software that will automatically pull meter information and input into TBS billing system. Equipment MUST be connected to your network.

3 Meters Online (MOL)

An automatic meter request is sent to the End User directly from the TBS billing system.

End User collects the meter readings and goes to <http://meters.toshiba.com> and enters the meters online manually.

All meters submitted via online are electronically imported into the TBS billing with no manual entry or interaction by TBS.

TBS may charge a fee to recover the cost of meter collections if meters are not submitted through the automated website. TBS reserves the right to convert Customer to a flat fee, based upon the greater of a specific unit's historical average volume or the device type's midpoint manufacturer recommended volume, if meters are not made available for the device(s) after 3 consecutive billing periods.

ELECTRONIC INVOICING CHOICE:

Toshiba is committed to the environment through its worldwide green initiatives. One of the primary goals of Toshiba's green initiatives is environmental management through corporate social responsibility. One of TBS's Eco-Innovation initiatives is to convert to electronic invoicing whenever possible. Converting to electronic invoicing will enable TBS to decrease its consumption of environmental resources tremendously.

Please select if you will accept Electronic Invoices when possible:

☒ Yes

☐ No

Upon receipt of first TFS Lease invoice, visit www.qdsontheweb.com or call 1-888-899-0497 to register.

Please select preferred Electronic Invoice Method (TBS Invoices Only):

Email Attachment Only:

☒

PDF copy of invoice sent to email listed below

Invoice Portal Access:

☐

Link to web portal allowing invoicing viewing and E-Pay option. Email will be sent with link when new invoices generate.

Email Address for invoice notifications:

CUSTOMER ACCEPTANCE:

Print Name:

Signature:

Title:

Date:



REMOVAL REPORT

RR-2.0.0

Sales Representative: Tom Ryan

SALES PACKET NUMBER

DATE

04/04/2022

Customer Name: Suffolk County Water Authority Info Services

This document must be completed and signed by both the customer and a Toshiba Business Solutions (TBS) representative prior to any removal and disposition of equipment from the customer's premises.

EQUIPMENT DETAILS

Physical Location:				
Address: 4060 Sunrise Highway		Phone #:	Ext.	Fax #:
Address 2:		Contact:		
City: Oakdale	State: NY	Zip: 11769	email:	
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox WorkCentre 5955i	EOL Option: Basic	
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: A2M747405	EOL Charge:	
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO5018A		

Physical Location:				
Address: 180 5th Avenue		Phone #:	Ext.	Fax #:
Address 2:		Contact:		
City: Bay Shore	State: NY	Zip: 11706	email:	
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox WorkCentre 7225	EOL Option: Basic	
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: LX5603101	EOL Charge:	
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO2515AC		

Physical Location:				
Address: 2045 Route 112		Phone #:	Ext.	Fax #:
Address 2:		Contact:		
City: Coram	State: NY	Zip: 11727	email:	
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox WorkCentre 3615DN	EOL Option: Basic	
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: A2T028891	EOL Charge:	
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO478S		

Physical Location:				
Address: 4060 Sunrise Highway		Phone #:	Ext.	Fax #:
Address 2:		Contact:		
City: Oakdale	State: NY	Zip: 11769	email:	
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox WorkCentre 7835	EOL Option: Basic	
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: MX009311	EOL Charge:	
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO3515AC		

Special Instructions:	
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☒ SEE ATTACHED REMOVAL REPORT SCHEDULE FOR ADDITIONAL REMOVED DEVICES

Total End of Life Security Option Charges: \$0.00

DECLINATION

☐ Customer certifies that they have read the Security Options and that they have decided to decline all assistance from TBS regarding enhanced security on their copier/printer. TBS is under no obligation and has no liability concerning data security on said device. It is the Customer's sole and exclusive responsibility to assure that all data from all disk drives or magnetic media are erased prior to disposition of equipment.

Print Name:	Signature: X	Title:	Date:
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CUSTOMER ACCEPTANCE

You hereby acknowledge and agree that your electronic signature above shall constitute an enforceable and original signature for all purposes.
By signing this agreement, the customer acknowledges that he/she has read and understood the statement of work and terms and conditions of this agreement.

Print Name:	Signature: X	Title:	Date:
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TBS ACCEPTANCE

Print Name:	Signature: X	Title:	Date:
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Sales Representative: Tom Ryan

SALES PACKET NUMBER

DATE

04/04/2022

EQUIPMENT DETAILS

Physical Location:			
Address: 3525 Sunrise Highway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Great River	State: NY	Zip: 11739	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox WorkCentre 3615DN	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: A2T028914	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO478S	

Physical Location:			
Address: 4060 Sunrise Highway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Oakdale	State: NY	Zip: 11769	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox WorkCentre 3615DN	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: A2T028906	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO478S	

Physical Location:			
Address: 4040 Sunrise Highway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Oakdale	State: NY	Zip: 11769	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox WorkCentre 7830	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: MX1061940	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO3515AC	

Physical Location:			
Address: 4050 Sunrise Highway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Oakdale	State: NY	Zip: 11769	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox WorkCentre 3615DN	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: A2T028907	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO478S	

Physical Location:			
Address: 4060 Sunrise Highway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Oakdale	State: NY	Zip: 11769	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox WorkCentre 5335 copier	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: AE9581630	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO3518A	

Physical Location:			
Address: 4060 Sunrise Highway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Oakdale	State: NY	Zip: 11769	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox WorkCentre 5335 copier	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: AE9582235	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO3515AC	

Physical Location:			
Address: 4060 Sunrise Highway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Oakdale	State: NY	Zip: 11769	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox WorkCentre 5335 copier	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: AE9582236	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO3518A	

Sales Representative: Tom Ryan

SALES PACKET NUMBER

DATE

04/04/2022

EQUIPMENT DETAILS

Physical Location:			
Address: 4060 Sunrise Highway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Oakdale	State: NY	Zip: 11769	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox WorkCentre 5335 copier	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: AE9582243	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO3518A	

Physical Location:			
Address: 4060 Sunrise Highway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Oakdale	State: NY	Zip: 11769	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox WorkCentre 5955	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: A2M747474	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO5015AC	

Physical Location:			
Address: 4060 Sunrise Highway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Oakdale	State: NY	Zip: 11769	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox WorkCentre 7835	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: MX1060880	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO3515AC	

Physical Location:			
Address: 4060 Sunrise Highway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Oakdale	State: NY	Zip: 11769	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox WorkCentre 7835	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: MX1061937	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO3515AC	

Physical Location:			
Address: 624 Riverhead Road		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Westhampton Beach	State: NY	Zip: 11978	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox WorkCentre 3615DN	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: A2T028915	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO478S	

Physical Location:			
Address: 624 Riverhead Road		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Westhampton Beach	State: NY	Zip: 11978	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox WorkCentre 5335 copier	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: AE9581621	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO3518A	

Physical Location:			
Address: 180 5th Avenue		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Bay Shore	State: NY	Zip: 11706	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox VersaLink B405DN	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: 9HB359514	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO478S	

Sales Representative: Tom Ryan

SALES PACKET NUMBER

DATE

04/04/2022

EQUIPMENT DETAILS

Physical Location:			
Address: 180 5th Avenue		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Bay Shore	State: NY	Zip: 11706	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox VersaLink B405DN	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: 9HB359670	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO478S	

Physical Location:			
Address: 2045 Route 112		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Coram	State: NY	Zip: 11727	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox AltaLink C8045	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: 8TB591931	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO4515AC	

Physical Location:			
Address: 2045 Route 112		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Coram	State: NY	Zip: 11727	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox VersaLink B405DN	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: 9HB359535	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO478S	

Physical Location:			
Address: 2045 Route 112		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Coram	State: NY	Zip: 11727	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox VersaLink B7025	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: 5DA090886	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO2518A	

Physical Location:			
Address: 2045 Route 112		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Coram	State: NY	Zip: 11727	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox VersaLink B7025	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: 5DA841081	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO2518A	

Physical Location:			
Address: 32 Montauk Highway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: East Hampton	State: NY	Zip: 11937	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox VersaLink B7025	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: 5DA841111	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO2518A	

Physical Location:			
Address: 3525 Sunrise Highway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Great River	State: NY	Zip: 11739	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox AltaLink C8045	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: 8TB589610	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO4515AC	

Sales Representative: Tom Ryan

SALES PACKET NUMBER

DATE

04/04/2022

EQUIPMENT DETAILS

Physical Location:			
Address: 260 Motor Parkway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Hauppauge	State: NY	Zip: 11788	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox AltaLink C8030 with four-tray module	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: 3TX402332	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO3515AC	

Physical Location:			
Address: 260 Motor Parkway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Hauppauge	State: NY	Zip: 11788	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox AltaLink C8045	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: 8TB589612	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO4515AC	

Physical Location:			
Address: 260 Motor Parkway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Hauppauge	State: NY	Zip: 11788	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox VersaLink B405DN	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: 9HB359672	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO478S	

Physical Location:			
Address: 4050 Sunrise Highway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Oakdale	State: NY	Zip: 11769	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox AltaLink C8045	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: 8TB589475	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO4515AC	

Physical Location:			
Address: 4060 Sunrise Highway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Oakdale	State: NY	Zip: 11769	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox VersaLink B405DN	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: 9HB359505	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO478S	

Physical Location:			
Address: 131 Spring Road		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Huntington	State: NY	Zip: 11743	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox VersaLink B405DN	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: 9HB359515	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO478S	

Physical Location:			
Address: 4040 Sunrise Highway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Oakdale	State: NY	Zip: 11769	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox VersaLink B405DN	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: 9HB360091	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO478S	



REMOVAL REPORT SCHEDULE

RR-1.0.0

Sales Representative: Tom Ryan

SALES PACKET NUMBER

DATE

04/04/2022

EQUIPMENT DETAILS

Physical Location:			
Address: 4060 Sunrise Highway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Oakdale	State: NY	Zip: 11769	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox VersaLink B610DN	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: 3XB465117	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Lexmark MX826	

Physical Location:			
Address: 4060 Sunrise Highway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Oakdale	State: NY	Zip: 11769	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox VersaLink B405DN	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: 4HX569236	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Toshiba e-STUDIO479CS	

Physical Location:			
Address: 4060 Sunrise Highway		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City: Oakdale	State: NY	Zip: 11769	email:
Leasing Company: Xerox	Lease #: 7144324-001	Make/Model: Xerox VersaLink C600DN	EOL Option: Basic
Removal Type: Competitive Lease	Disposition: Return to Lease Company	Serial #: 9RA681619	EOL Charge:
Buyout Type: Buyout to Return	Paid By: TBS to Customer	Replaced By: Lexmark CX825dte	

Physical Location:			
Address:		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City:	State:	Zip:	email:
Leasing Company:	Lease #:	Make/Model:	EOL Option:
Removal Type:	Disposition:	Serial #:	EOL Charge:
Buyout Type:	Paid By:	Replaced By:	

Physical Location:			
Address:		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City:	State:	Zip:	email:
Leasing Company:	Lease #:	Make/Model:	EOL Option:
Removal Type:	Disposition:	Serial #:	EOL Charge:
Buyout Type:	Paid By:	Replaced By:	

Physical Location:			
Address:		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City:	State:	Zip:	email:
Leasing Company:	Lease #:	Make/Model:	EOL Option:
Removal Type:	Disposition:	Serial #:	EOL Charge:
Buyout Type:	Paid By:	Replaced By:	

Physical Location:			
Address:		Phone #:	Ext. Fax #:
Address 2:		Contact:	
City:	State:	Zip:	email:
Leasing Company:	Lease #:	Make/Model:	EOL Option:
Removal Type:	Disposition:	Serial #:	EOL Charge:
Buyout Type:	Paid By:	Replaced By:	

TERMS AND CONDITIONS

FOR ALL ITEMS WITH REMOVAL TYPE OF: CUSTOMER OWNED

The customer representative signed below attests that the above equipment is owned by the customer and is free and clear of any liens or encumbrances. Upon completion of the associated sale, the title and ownership of this equipment is transferred to TBS.

FOR ALL ITEMS WITH A BUYOUT TYPE: PAID BY TBS TO CUSTOMER-AMOUNT TO BE PAID TO CUSTOMER \$63,314.30

The customer representative acknowledges that said equipment is leased and that the amount paid to customer and disposition, as indicated, of said equipment and its condition will fulfill its contractual obligations under the lease. If for any reason the amount paid to customer does not satisfy the contractual obligations, the customer assumes any remaining liability with the Leasing Company. It is the responsibility of the customer to provide return instructions. If said equipment cannot be returned until the end of the lease term, the customer must notify the Leasing Company in writing in accordance to the terms of the agreement prior to the end of the lease term. Failure to follow this disposition process could result in additional charges. Toshiba Business Solutions does not assume and will not be financially responsible for any lease renewal payments or additional fees or penalties incurred on the lease referenced above for any reason.

EOL OPTION DEFINITIONS

Basic Security: Includes HDD data scrub to DOD standards (5220-22m), NVRAM and Fax Data Scrub, Reloading System Firmware.

Advanced Security: Includes removing and returning uncleansed HDD to customer, Installing new HDD, NVRAM and Fax Data Scrub, Reloading System Firmware.

Remove and Return: Includes removing and returning uncleansed HDD to customer. This option is only available on customer owned devices.

Optimal Security: Includes removal and destruction of HDD, Installing new HDD, NVRAM and Fax Data Scrub, Reloading System Firmware.

Declined: Customer has declined any assistance from TBS regarding their data and is solely responsible for data security.

No Hard Drive: The device has no hard drive.

Has Secure HDD: Removed device has built in data overwrite and Customer does not require scrubbing or removal

Request for Taxpayer Identification Number and Certification

Give Form to the
requester. Do not
send to the IRS.

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type.
See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

Suffolk County Water Authority Info Services

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only **one** of the following seven boxes.

☐ Individual/sole proprietor or single-member LLC

☐ C Corporation

☐ S Corporation

☐ Partnership

☐ Trust/estate

☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ►

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

☐ Other (see instructions) ►

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) _____

Exemption from FATCA reporting code (if any) _____

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.

4060 Sunrise Highway

6 City, state, and ZIP code

Oakdale, NY 11769

Requester's name and address (optional)

7 List account number(s) here (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

				-				-				
--	--	--	--	---	--	--	--	---	--	--	--	--

or

Employer identification number

				-								
--	--	--	--	---	--	--	--	--	--	--	--	--

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign
Here

Signature of
U.S. person ►

Date ►

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

The undersigned, Chairman of the Suffolk County Water Authority, hereby certifies that at a regular meeting of the Members of said public benefit corporation, duly called and held at the Authority's principal office at 4060 Sunrise Highway, Oakdale, County of Suffolk, New York, on March 31, 2022, the following resolution was adopted and that the same is in full force and effect:

"RESOLVED, to construct Wells Nos. 1 and 2 at the Speonk Riverhead Road Well Field, 17.84-acre site, located on the east side of Speonk-Riverhead Road, 2150'+/- south of C.R. 51, then 860' +/- East along Right of Way, Northampton, Town of Southampton; to equip each well with one (1) electrically-driven, deep well turbine pump, motor, piping, electrical controls and miscellaneous appurtenances; and be it

"FURTHER RESOLVED, that application be made to the Department of Environmental Conservation of the State of New York and that said application may be executed by any Member of the Authority, its Chief Executive Officer, or its Chief Engineer."

WITNESS my hand and seal of the Authority this 31st day of March, 2022,
at Oakdale, New York.

Patrick G. Halpin, Chairman

(SEAL)

**SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York**

INTEROFFICE CORRESPONDENCE

DATE: March 8, 2022
TO: Chairman/Members
FROM: T.J. Kilcommons, P.E., Chief Engineer/Director of R&D
SUBJECT: Resolution – Brecknock Hall, Well #2A, Greenport

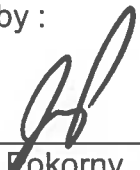


It is proposed to construct a new replacement well with an authorized capacity of 150 GPM at the Brecknock Hall well field located in Greenport, Town of Southold to replace existing well No. 2.

Well No. 2 is to the point where costly maintenance and rehabilitation methods are no longer economically viable. The new replacement well is part of a proactive plan to revitalize the water system.

Kindly place the above-captioned on the Agenda for the March 31st Board Meeting.

Approved by :



Joseph M. Pokorny, P.E.
Deputy CEO for Operations

3/11/22
Date

TJK:tcf
Enclosures

cc: J.M. Pokorny, P.E.
T.T Fuller, P.G..
R. G. Bova, P.G.

The undersigned, Chairman of the Suffolk County Water Authority, hereby certifies that at a regular meeting of the Members of said public benefit corporation, duly called and held at the Authority's principal office at 4060 Sunrise Highway, Oakdale, County of Suffolk, New York, on March 31, 2022, the following resolution was adopted and that the same is in full force and effect:

"RESOLVED, to construct Well No. 2A at the Brecknock Hall Well Field, 3.398-acre site, located on the north side of Main Road, 1500 feet +/- east of Sound Road, Greenport, Town of Southold; to equip the well with one (1) electrically-driven, deep well turbine pump, motor, piping, electrical controls and miscellaneous appurtenances; and be it

"FURTHER RESOLVED, that application be made to the Department of Environmental Conservation of the State of New York and that said application may be executed by any Member of the Authority, its Chief Executive Officer, or its Chief Engineer."

WITNESS my hand and seal of the Authority this 31st day of March 2022,
at Oakdale, New York.

Patrick G. Halpin, Chairman

(SEAL)



DATE: March 7, 2022

TO: Jeffrey W. Szabo, Chief Executive Officer

FROM: Donna Mancuso, Deputy CEO for Administration

SUBJECT: *AWWA 2022 ANNUAL CONFERENCE*

The AWWA Annual Conference for 2022 will be held from June 12 through 15, 2022, in San Antonio, Texas. As a Trustee for the Management & Leadership Division and liaison to the Workforce Strategies Committee, Donna is required to attend the in-person committee meetings planned during the conference. As with previous conferences, Donna will also moderate at least one (1) session during the conference. There are several utility management and leadership presentations on diversity and inclusion, innovation, AWWA's transformative leadership academy, and the future of the utility workforce. **It should be noted that as a Trustee, Donna will be reimbursed for the cost of the airfare and 2 nights of lodging which will reduce the overall cost of the conference to approximately \$1,800.**

As an AMWA Board Member, Jeff will attend the ACE Board Meeting on June 12th and will attend various meetings and workshops throughout the conference. The cost for full attendance including registration, airfare, hotel and meals is estimated to be \$2,700.

If you approve, please present this request to the board members at their next meeting. Thank you for your consideration.

**SUFFOLK COUNTY WATER AUTHORITY
Laboratory**

I N T E R O F F I C E C O R R E S P O N D E N C E

DATE: **March 11, 2022**

TO: **Jeffrey Szabo, CEO**

FROM: **Kevin P. Durk, Director of Water Quality & Laboratory Services**

SUBJECT: **Board Approval to attend the LabWare Customer Education
Conference 2022**

I would like Linda Santisi, LIMS Manager, to attend the LabWare Customer Education Conference, being held in Orlando, Florida, May 15 - May 20, 2022. The conference will allow Linda to attend several professional sessions directly applicable to her work. She will be able to network with a variety of IT industry experts and colleagues from around the country. Linda will have the opportunity to take training classes and participate in technical sessions relevant to the configuration of LabWare LIMS at the SCWA. The presentations are tailored to the IT professional providing information on new business needs for the water industry.

After reviewing the Symposium Program, Linda has identified several sessions which will allow her to gain knowledge and understanding about how we can efficiently utilize the tools LabWare offers. The presentations are all facilitated by industry experts who have faced similar challenges. This is a valuable opportunity to advance her skills, improve efficiency, and transfer knowledge back to the Laboratory staff.

If you concur, I would like to obtain the Board's approval for Linda Santisi to attend the LabWare Customer Education Conference 2022 at a cost of \$2000.00



SEMINAR/CONVENTION ATTENDANCE
AND
TRAINING REQUEST FORM

INSTRUCTIONS: This form should be completed whenever an employee requests attendance at a seminar, convention, or training session. The completed form should be forwarded to the Chief Human Resources Officer after appropriate departmental approvals have been received for final authorization and processing.

Employee Name: Linda Santisi Title: LIMS Manager
Department: Laboratory - LIMS

Seminar/Course/Training Requested: (attach literature and completed registration form) LabWare 2022 North America Customer Education Conference

Date(s) of Training: May 15 - 20, 2022 Number of Hours/CEU: 35

Location: Orlando, FL

Expected Benefits: Gain additional knowledge to maximize our LabWare investment through:
new product development demonstrations, customer presentations,
hands-on training courses, technical sessions, and networking events.

Projected costs:

Course: \$ Included Travel: \$ 600 Food/Lodging: \$ 1400 Auto Rental: \$ 0

TOTAL: \$ 2000

Training/Seminar actual costs should be allocated to general ledger account 502602 - _____ - 100075.
(Your Dept. Cost Center)

Training related (lodging, food, travel) actual costs should be allocated to general ledger account 502600- _____ -100075.
(Your Dept. Cost Center)

APPROVALS:

Kevin Berk 3/11/22
Department Head//Date

Deputy CEO/Date

Chief Human Resources Officer/Date

Chief Executive Officer/Date

Authorizing Resolution (If costs exceed \$1,500)

Original to Employee, Copy to Department Head, and Copy to Human Resources Department

Revised 06/16/2017

LABWARE • MAY 15 – 20

CEC 2022

ROSEN CENTRE • ORLANDO



We are pleased to announce the 2022 LabWare Customer Education Conference (CEC). This is your annual opportunity to learn about the latest developments from LabWare and how to get the best value from your LabWare system. It is an important and unique annual event which has become the largest Lab Informatics meeting in North America, expected to attract over 550 participants. The meeting will allow you to efficiently network with LabWare's team and other users from the LabWare customer community.

The week-long program will include formal presentations, case studies and technical sessions, as well as a comprehensive schedule of training courses. The agenda is designed to deliver value to all attendees - LIMS/ELN administrators, end-users, IT, QA and business management. Whether you are experienced with LabWare or just getting started on a new project, the CEC is intended to offer you the tools you'll need to help you get the most from your LabWare system.

MAINTAIN COMPETITIVENESS

Your LabWare system is a critical application for your business that will typically have a 15-20 year life-span and will be expected to adapt to future business challenges as they arise. Applying efficient, cost effective solutions is key to helping your organization maintain operational competitiveness. The CEC allows you to monitor industry trends, maintain awareness of best-practices and learn of practical solutions to everyday challenges other customers may have faced.

A RICH SOURCE OF KNOWLEDGE

There are over 1500 LabWare systems worldwide and although these systems are used in a wide range of industries, all are based on the same LabWare product platform. The LabWare user community is therefore a considerable source of knowledge, and the CEC provides the opportunity to mine this knowledge in a mutually beneficial way. Focus groups and workshops facilitate industry specific discussions and encourage networking.

BOOST YOUR SKILLS

LabWare's product functionality continuously evolves, and it's important to keep your knowledge current. The CEC provides a comprehensive range of training courses integrated with the formal program of presentations. The training will cover LabWare LIMS, ELN and aspects of system administration and is suitable for a wide range of skill levels. The training component of the CEC is a major benefit of the time you invest attending the meeting.

PLEASE MARK YOUR CALENDAR!

LabWare considers the CEC the most important event of our business year, and we are committed to ensuring your company gets value from the meeting. We encourage you to make plans early to join us and we will ensure there is a rich agenda, with plenty of opportunity to meet face-to-face with LabWare's team and colleagues from within your industry. Your participation and the feedback you provide to LabWare during the meeting is extremely valuable to us.

ROSEN CENTRE 9840 International Drive, Orlando, Florida 32819

Welcome Back! It's been far too long since we've all been together, and we look forward to welcoming you all soon in Orlando! Please plan to join us for the 2022 LabWare NA Customer Education Conference (CEC).

The LabWare CEC is your annual opportunity to learn about the latest developments from LabWare and how to get the best value from your LabWare system. It is an important and unique annual event which has become the largest Lab Informatics meeting in North America, attracting over 550 participants. The meeting will allow you to efficiently network with LabWare's team and other users from the LabWare customer community.

We have a lot to catch up on, so don't hesitate to register!

The multi-day program includes presentations, case studies and technical sessions as well as a comprehensive schedule of training courses. It will deliver value whether you are a system owner, administrator, IT, QA or a business owner, and we welcome those who are experienced with LabWare or are just getting started on a new project.

Maintain competitiveness

Your LabWare system is a critical application for your business that will typically have a 15-20 year life-span and will be expected to adapt to future business challenges as they arise. Applying efficient, cost effective solutions is key to helping your organization maintain operational competitiveness. The CEC allows you to monitor industry trends, maintain awareness of best-practices and learn of practical solutions to everyday challenges other customers may have faced.

A rich source of knowledge

There are over 1,500 LabWare systems worldwide and although these systems are used in a wide range of industries, all are based on the same LabWare product platform. The LabWare user community is therefore a considerable source of knowledge, and the CEC provides the opportunity to mine this knowledge in a mutually beneficial way. Focus groups and workshops facilitate industry specific discussions and encourage networking.

Boost your skills

As in previous years, the 2022 CEC will provide a wide range of training courses to complement the formal program of presentations. The training is a major benefit of the time you invest attending the CEC and will help your knowledge and skills remain current. We strive to offer training that is suitable for a wide range of skill levels. Training classes will cover LabWare LIMS, ELN, and various aspects of system administration.

Join Us in Orlando!

LabWare considers the CEC the most important event of our business year. The pandemic prevented us from holding the CEC two years in a row, and we are committed to ensuring your company gets exceptional value from this important week. It's been too long since we've come together at the CEC, so we encourage you to make plans early to join us. We will present a rich agenda, with plenty of opportunity to meet face-to-face with LabWare's team and colleagues from within your industry. Your participation and the feedback you provide to LabWare during the meeting is extremely valuable to us.

Covid Policy

The LabWare CEC will follow required policies stated by the prevailing authorities (CDC, State of Florida, Orange County and Rosen Center) at the time the CEC is held. LabWare understands Covid policy is evolving on an almost daily basis and as a result we will send details of the relevant policies closer to the time when it is clear what will actually be in place for the event.

Links to those relevant policies are found here:

<https://www.orlando.gov/COVID-19> (<https://www.orlando.gov/COVID-19>)

The CEC is the most important LIMS/ELN event of the year, and we encourage you to attend!

Don't Take Our Word For It

What past CEC attendees are saying...

"The CEC is a massive font of knowledge available to all attendees. This has provided us with inspiration for our own projects."

"Very well organized and well executed. All the presentations were very good and everyone was very cordial and friendly. I learned a lot."

"I continue to be impressed by what a first class organization LabWare is as well as the relationships the company develops."

"LabWare is the only product on the market that is flexible enough to do everything that you need it to do."

"LabWare makes our lives easy."

"LabWare's continued commitment, effort and track record in facilitating our success with LIMS. LabWare's knowledge and understanding of business needs. Continuous deployment of new and/or improved functionality (and technology) and the value of knowledge sharing through the CECs, LabWare LIMS List and direct contact with the folks at LabWare."

email questions: NACECRegistration@labware.com



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(<http://www.labware.com>)
(<https://www.labware.com/en/p/About-Us/Privacy-Statement>)

2022 CEC Events

May - Orlando, FL USA

Jun - Prague, Czech Rep.

Aug - Brisbane, Australia

Sep - Cape Town, S. Africa

Oct - Rio, Brazil

Nov - Dubai, Arab Emirates

- Wuhan City, China

ADDITIONAL LINKS

2022 CEC Quote - early bird.pdf

(</cec/na2022.nsf/xsp/.ibmmodres/domino/OpenAttachment/cec/na2022.nsf/8BC4DEF8CE2697C7852581CC00722BF8/HomePageAttachments/2022%20CEC%20Quote%20-%20early%20bird.pdf>)

2022 Voucher-Discount Code FAQ.pdf

(</cec/na2022.nsf/xsp/.ibmmodres/domino/OpenAttachment/cec/na2022.nsf/8BC4DEF8CE2697C7852581CC00722BF8/HomePageAttachments/2022%20Voucher-Discount%20Code%20FAQ.pdf>)

2022 NA CEC Brochure (/cec/na2022.nsf/AttachmentDocs/Brochure/%24file/2022_NACEC_Brochure.pdf)

(<http://www.labware.com>)

(</cec/na2022.nsf/home.xsp>)

What The Week Will Hold:

- New Product Development Announcements
- Customer Presentations
- Training Courses
- Tech Talks
- Partner Exhibits & Presentations
- Hands-on Workshops & Demos
- Networking with Peers

Training

The CEC offers a wide spectrum of training courses to update and refresh your knowledge of LabWare product functionality, how to efficiently support your LIMS/ELN, and techniques for managing cost-effective upgrades. Training is suitable for a wide range of skill levels and is a major benefit of the time you invest leaving your workplace to attend the CEC.

Technology Updates

With over 1,500 customer systems in place, our LabWare user base is exploiting all aspects of leading edge technology. Customers contemplating a particular technology or upgrade can network with people who are already doing this or talk to LabWare's management team to help them plan their approach.

Best Practice and Compliance

Each vertical industry has specific and specialized areas of interest. LabWare works directly with our customers to develop and maintain best practice approaches to using LabWare products in all the key industries we serve. The CEC provides for lively discussion and sharing of ideas. It provides you with the opportunity to leverage the whole LabWare community for the benefit of your organization.

AGENDA OVERVIEW

Sunday, May 15 - 7:00pm	Welcome Reception
Monday, May 16 - 9:00am - 5:00pm	Technical and Management General Session
Tuesday, May 17 - 9:00am - 5:00pm	Technical and Management General Session LabWare-sponsored Dinner Event
Wednesday, May 18 - 9:00am - 5:00pm	Training Courses, Tech Talks, Vendor Presentations
Thursday, May 19 - 9:00am - 5:00pm	Training Courses, Tech Talks, Vendor Presentations LabWare-sponsored Dinner Event
Friday, May 20 - 9:00am - Noon	Training Courses

Training Course Overview *(Scroll to the bottom of the page to print or download the 2022 NA CEC Brochure/Training Course Overview.)*

Three types of sessions will be available during the 2022 North American CEC Breakout Sessions: Training Classes, Tech Talks, and Vendor Presentations. For those with a current LabWare System Administrator certification, attending any breakout session will extend your certification for 2 years.

* Attendance will be taken for each individual session.

Tech Talks will bring together customers, developers, consultants, and other interested or knowledgeable parties to discuss and review common challenges and opportunities to determine a comprehensive solution or approach to the topic. Tech Talks may include any or all of the following: product demonstrations, configuration examples, presentations from industry experts, round table discussions from cross industry experts and audience participation. The goal of a Tech Talk is to create a common understanding regarding the direction or availability of a solution for the given topic. Solutions may involve new or improved products, services, or processes.

Training classes will be presented in classroom style format; classes will include exercises unless otherwise indicated in the Course Overview with "No Exercises". The CEC Training Software will be hosted by LabWare on Amazon Workspaces (AWS), information for installation will be provided one to two weeks before the CEC. Manuals will be provided for training classes.

Vendor presentations will be available for customers who would like to learn more about vendor offerings and their interaction with LabWare.

CEC Agenda *(Check back soon for the 2022 LabWare NA CEC Preliminary Agenda.)*

email questions: NACECRegistration@labware.com



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(<http://www.labware.com>)
(</cec/na2022.nsf/home.xsp>)

Accommodations

Rosen Centre Hotel**

9840 International Drive
Orlando, FL 32819

Centrally located on popular International Drive, the Rosen Centre Hotel brings you within minutes of all the attractions and entertainment that make Orlando an exciting destination. In addition to being close to theme parks, shopping and world-class golf, Rosen Centre is just 12 minutes from Orlando International Airport.

**** Please Note: There are several Rosen Hotels located on International Drive. The LabWare NA CEC is being held at the Rosen Centre Hotel (<https://www.rosencentre.com/>) on International Drive (adjacent to the Orange County Convention Center).**

Weather:

May in Orlando sees average temperatures ranging from 80° - 90° during the day, with temperatures in the evenings averaging 65° - 70°.

Transportation:

Rosen Centre Hotel is just 12 minutes from Orlando International Airport (MCO).

Attendees are responsible for their own transportation to/from the airport/hotel. There is no courtesy shuttle from the airport to Rosen Centre. There are several options for transportation:

- Shuttle Service: goairportshuttle.com (<https://goairportshuttle.com/>)

If you do choose to drive, Rosen Centre offers both valet (\$23/day plus tax) and self-parking (\$15/day reduced to \$7.50/day for LabWare guests staying at the hotel).

Please visit the Transportation link on the Rosen Centre website for more details:

Rosen Centre Transportation (<https://www.rosencentre.com/location-and-transportation>)

You can also visit the Transportation link on the (MCO) website for additional options:

Orlando Airport (MCO) Transportation (<https://orlandoairports.net/parking-transportation>)

Room Reservations:

The LabWare group rate is \$189+tax/night. The deadline for booking your room at the LabWare Group Rate is Tuesday, April 5, 2022. After April 5, 2022, the LabWare Group Rate is not guaranteed and will be based on availability.

Reserve Your Room

There are two options for reserving your room at Rosen Centre:

1) Recommended Method: Click on the link below and book your room reservation online. You can make, modify and/or cancel your hotel reservation via this website.

Rosen Guest Room Reservations (<https://www.phgsecure.com/IBE/bookingRedirect.ashx?propertyCode=ORLRH&group=GRPLabWare2022&arrivalDate=05-09-2022&departureDate=05-24-2022>)

OR

2) Reserve your room by calling Rosen Centre at 407-996-9842 or toll-free at 1-800-204-7234. Be sure to mention that you are attending the LabWare Customer Education Conference. The LabWare rate is \$189+ tax, per night.

email questions: NACECRegistration@labware.com

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(<http://www.labware.com>)

(/cec/na2022.nsf/home.xsp)

TRAINING COURSES

2022 CEC Breakout Sessions

Three types of sessions will be available during the 2022 North American CEC Breakout Sessions: Training Classes, Tech Talks, and Vendor Presentations. For those with a current LabWare System Administrator certification, attending any breakout session will extend your certification for 2 years. *** Attendance will be taken for each individual session.**

Tech Talks will bring together customers, developers, consultants, and other interested or knowledgeable parties to discuss and review common challenges and opportunities to determine a comprehensive solution or approach to the topic. Tech Talks may include any or all of the following: product demonstrations, configuration examples, presentations from industry experts, round table discussions from cross industry experts and audience participation. The goal of a Tech Talk is to create a common understanding regarding the direction or availability of a solution for the given topic. Solutions may involve new or improved products, services, or processes.

Training classes will be presented in classroom style format; classes will include exercises unless indicated below with "No Exercises". **Manuals will be available for individuals who attend the specific classes.**

Vendor presentations will be available for customers who would like to learn more about vendor offerings and their interaction with LabWare.

Training Class Logistics

This year, we plan to host the LabWare CEC training environment through cloud technology. Attendees will be able to log into their personal workspace; log-in information and minimum requirements will be provided to registered attendees prior to the start of the CEC. Current minimum requirements include HTML5 supported browsers or the ability to install the AWS application.

Training manuals covering the course material will be available at the start of each class. We try to have enough manuals for those **attending** the session. Please refrain from taking training materials from sessions you are not attending. Extra manuals may be available at the registration desk **AFTER** the session has completed.

Many of the training classes will include exercises to allow for a hands-on experience of the topics presented during the course. Laptops are required unless otherwise designated in the Course Abstract. Attendance will be taken electronically this year; more information will be provided on Monday during the general session.



TRAINING COURSES

2022 NA Training Course Abstracts

Definitions of Levels of Training

Basic: Basic level training is for those who want a basic introduction to LabWare functionality. These classes may cover a topic that is not dependent on LabWare and can be applied across any system. No LabWare experience is necessary.

Beginner: Beginner level training is for new users with a basic understanding of LabWare who want to gain additional configuration and functional knowledge. Some LabWare knowledge, i.e., actively working in the system for a few months, is helpful.

Intermediate: Intermediate level training is for users of LabWare with practical experience who want to learn about LabWare enhancements and additional functionality. These courses introduce module functionality as well as system maintenance and other topics that are not covered in typical training classes. It is useful to have completed Admin 1 training before taking these classes.

Advanced: Advanced level training is for proficient users of LabWare with extended practical experience. These classes are typically faster paced and include functionality that may be more complex either in setup or theory than most LabWare functionality, i.e. Rules Engine and Capacity Manager.

Expert: Expert level training is for those who have a strong understanding of LabWare and experience working and maintaining the system. The classes are high level and fast paced, demonstrating advanced features and configuration.

Basic and Beginner Classes

NEW Holistic Approach to Compliance

Level: Basic

Duration: 1.5 hours

This session will review the data integrity regulatory requirements, discuss how LabWare can help ensure data integrity, and outline additional controls that can be put in place to enhance the data integrity strategy.

No Exercises

Introduction to LabWare

Level: Basic

Duration: 6.0 hours

The Introduction to LabWare class gives new users a brief introduction to LabWare LIMS. The class first introduces the trainee to End User functionality and basic LabWare concepts of Sample, Test, and Result creation, result entry, and review. The class then moves into the configuration of important master data tables such as Products and Sample Login Templates. During the class, exercises will be available to reinforce discussions and demonstrations. The exercises will be completed in a LabWare 8 training system.

Admin Tools

Level: Beginner

Duration: 3.0 hours

The Admin Tools class is designed for LabWare Administrators. The class will look at various tools available from LabWare via www.labware.com and within the LabWare product. You may find it helpful to log into your support account to follow along with the instructor; please ensure you have a support account for www.LabWare.com.

ELN Overview

Level: Beginner

Duration: 3.0 hours

The ELN Overview class will introduce the concept of an Electronic Laboratory Notebook (ELN). End User exercises will allow you to get a feel for the ELN interface. The last half of the class will allow students to configure templates and test their configuration by creating an experiment with the newly created templates. It is recommended to have attended a LIMS Administration course prior to any ELN classes or have some experience working in a LabWare system.

TRAINING COURSES

Basic and Beginner Classes (Cont'd.)

LabWare 7 & 8 Overview of New Functionality

Level: Beginner

Duration: 3.0 hours

The LabWare 7 & 8 Overview class is aimed at End Users and System Administrators who are interested in upgrading to the newest version of LabWare. This class will highlight new functionality in LabWare 7 and LabWare 8 for customers who are familiar with LIMS V6 or earlier versions. It is recommended to have some LabWare experience as this class will cover multiple areas within LabWare.

Visual Workflow Basics

Level: Beginner

Duration: 3.0 hours

The Visual Workflow class provides an overview of how to configure dynamic visual workflows in LabWare. Class exercises will guide students through the configuration of dynamic visual workflows using various elements. It is recommended that you have some experience working with master data objects within LabWare to attend this class.

LIMS Basic Introduction

Level: Beginner

Duration: 3.0 hours

The LIMS Basic Introduction class is aimed at attendees who have no previous programming experience. Some of the topics covered are variables, code testing, loops, and conditional statements within LabWare's LIMS Basic scripting language. The class also provides an introduction to elementary LIMS Basic functions. It is recommended that an attendee have some knowledge of LabWare either from working in a system as an administrator or having attended one of the LIMS Administration classes.

Crystal Reports Introduction

Level: Beginner

Duration: 3.0 hours

The Crystal Reports class will introduce students to the Crystal Reports Developer application and the configuration of simple report templates. Students will learn how to run a report from LabWare using an access routine and query tag. This course will also highlight groups, Crystal formulas, summary fields, and running totals. It is recommended to have an understanding of LabWare's functionality to attend this course.

Understanding the DB & SQL Basics

Level: Beginner

Duration: 3.0 hours

Understanding the DB & SQL Basics gives an overview of the database which includes Table Master as well as views into the database like Database Explorer that display the database structure. The class then demonstrates how SQL is used within LabWare. This course covers where in LabWare SQL can be called and basic syntax of SQL. It is recommended that you have some knowledge of LabWare functionality to attend this class.

Configuration Packages

Level: Beginner

Duration: 3.0 hours

Configuration Packages allow users to move objects between environments in a controlled manner with the ability to track builds and the objects moved. Attendees will be introduced to the features of Configuration Packages offered to customer deployments. The class will include exercises to build configuration packages to move and track items between environments. It is recommended that attendees have some LabWare experience to attend this class.

LabWare 7 to 8 Gap

Level: Beginner

Duration: 1.5 hours

This course provides an introduction to the new features of LabWare 8. This course will only highlight the new functionality from LabWare 7 to LabWare 8 for those customers who are already on LabWare 7 or who are already aware of functionality available in LabWare 7.

***NEW* Upgrading from LabWare 7 to 8 Tips**

Level: Beginner

Duration: 1.5 hours

This class will help attendees determine the requirements and steps for upgrading an existing LabWare 7 system to LabWare 8. The instructor will offer advice on any known "gotcha" points during an upgrade. It is recommended that attendees have at least six months working with LabWare as a system administrator to attend this course.

TRAINING COURSES

Intermediate Classes

Error Resolution

Level: Intermediate

Duration: 3.0 hours

The class is focused on techniques that can be followed by the LabWare Administrator to resolve LabWare problems or errors encountered at the customer site. Resources that are available for use in resolving issues from the LabWare website and within the system are discussed. The class exercises use LabWare log files to walk students through debugging steps. One of the debugging steps demoed includes the creation of a sandbox using LabWare's DBMT utility. It is recommended that attendees have at least six months experience in a LIMS Administration role to attend this course.

Upgrading from LabWare 6 to LabWare 8

Level: Intermediate

Duration: 3.0 hours

The aim of this class is to provide students with an overview of the planning and steps involved in the V6 to LabWare 8 upgrade of a LabWare system. The instructor will guide students through a class exercise that simulates the upgrade of a V6 database. It is recommended that attendees have at least six months experience to attend this course.

LabWare Schedulers and Background Servers

Level: Intermediate

Duration: 3.0 hours

The Background Services class will walk attendees through setting up a background service client. The class will then discuss the functionality of using Cluster Manager for managing the number of services running. It is recommended to have at least six months experience working with LabWare.

Advanced Visual Workflows

Level: Intermediate

Duration: 3.0 hours

The Advanced Visual Workflows class will walk attendees through further topics including CSS files. At least six months experience is recommended to attend this class.

Batch Manager

Level: Intermediate

Duration: 3.0 hours

The LabWare Batch Manager handles collections of samples or tests that typically simulate an auto sampler load list, sample set or lab worksheet. This course provides an overview of Batch Manager concepts. The course will also cover the template driven configuration required to create batches.

***NEW* Workspaces**

Level: Intermediate

Duration: 1.5 hours

Module M0571 Table Manager Enhancements allows the creation of Workspaces. Workspaces improve the development and debugging process by limiting view to objects of interest with a user friendly interface.

***NEW* Data Integrity**

Level: Intermediate

Duration: 1.5 hours

This class will review the new data integrity enhancements that are introduced by M0693 in LabWare 8 as well as the functionality available in LabWare 8 for data integrity.

LabWare 7 & 8 Configuration of New Functionality

Level: Intermediate

Duration: 3.0 hours

The LabWare 7 & 8 Configuration class is designed to give Administrators a more advanced look at the configuration of new functionality as well as tools available in LabWare 7 and LabWare 8. This class is intended for customers on LIMS V6 or earlier versions. This class is labeled as intermediate because it covers a wide array of functionality that may not be used within your LabWare environment.

Context Substitution

Level: Intermediate

Duration: 1.5 hours

LabWare 7 introduced context substitution in LIMS Basic. This class will go through how and where to make use of this new functionality in a LabWare 8 environment. It is recommended that attendees have attended a LIMS administration course or have at least six months working as a system administrator in a LabWare system.

TRAINING COURSES

Advanced and Expert Classes

ELN Enhancements

Level: Advanced

Duration: 3.0 hours

This course will cover the enhancements available for ELN from module M0554. It is recommended that you have at least six months experience to attend this class.

LabStation Overview

Level: Advanced

Duration: 3.0 hours

This course is designed to give attendees an overview of LabStation and result integration into LabWare LIMS/ELN. The class highlights how to collect data from instruments. It reviews the overall process of creating an instrument, parsing script, and using job manager. This functionality is introduced by a module; it is recommended that attendees have at least six months experience using LabWare and have attended an administration class to attend this class.

LabStation Parsing

Level: Advanced

Duration: 3.0 hours

This course is designed to give attendees a more in depth look at creating Parsing Scripts within LabStation. The class will use example instrument files to create parsing scripts using the Parsing Interface. The instructor will demonstrate looping, calling LIMS Basic as well as testing your configuration. It is recommended that attendees have at least six months experience and have attended an administration class to attend this class.

***NEW* Mobile Configuration**

Level: Expert

Duration: 3.0 hours

This class will cover how to configure the mobile app.

HAL

Level: Expert

Duration: 3.0 hours

This course will review High Availability LIMS concepts for LabWare customers that are seeking information on improving performance, maintainability, and support for growing systems.

Advanced DB and SQL Queries

Level: Advanced

Duration: 3.0 hours

The Advanced DB and SQL Queries class will demonstrate advanced topics within SQL and the LabWare database. The topics covered will include SQL Functions, complex joins, nested statements, and logic operators. It is recommended that attendees have a good understanding of LabWare administration including at least a year of hands on experience.

Note: Classes and descriptions are subject to change.

TECH TALKS

Tech Talks will bring together customers, developers, consultants, and other interested or knowledgeable parties to discuss and review common challenges and opportunities to help determine a comprehensive solution or approach to the topic. Tech Talks may include any or all of the following: product demonstrations, configuration examples, presentations from industry experts, round table discussions from cross industry experts and audience participation. The goal of a Tech Talk is to create a common understanding regarding the direction or availability of a solution for the given topic. Solutions may involve new or improved products, services, or processes.

Externalization

TBD

LabWare Mobile

Data and system accessibility are essential to any modern lab. LabWare has developed a mobile platform that revolutionizes the way users interact with laboratory data. LabWare Mobile is a configurable application that leverages 30+ years of LabWare development and runs natively on a mobile device. LabWare Mobile is available for iOS and Android devices, and utilizes device controls (GPS, Camera, Dictation, etc.). This Tech Talk is designed to discuss LabWare's approach, development, and strategy for LabWare Mobile, and includes a demonstration of current capabilities.

LabWare Environment Manager

Deploying and maintaining LIMS or any application in a regulated environment can be a challenging and time consuming process. LabWare Environment Manager (LEM) is an enterprise solution which manages your LabWare ELP environments providing Issue Management, Change Control, Configuration Management, Monitoring and Deployment tools making LIMS deployment and maintenance a more efficient process.

Some functions of LEM V1 were demonstrated at the last CEC, this session will demonstrate new developments and give you the opportunity to ask questions.

Tools for LIMS Administrators

Part 1 - Label Printing Component Template

LabWare has recently created version 3 of the Label Printing Component Template which includes a number of new features including printing to remote printers, audited control of label reprinting, better image support and Brady printer support. The new functionality in version 3 will be demonstrated.

Part 2 - Features, Tips and Tricks for LIMS Administrators

LabWare LIMS and LabWare ELN have a vast array of capabilities and no one LIMS Administrator will be aware of all of these features. This talk will highlight features, tips and tricks, both new and old, that might have escaped your attention such as

- Cool, new Visual Workflow elements
- LIMS Basic code editor tips and tricks
- Search tools
- Extended LIMS Basic functions

SUFFOLK COUNTY WATER AUTHORITY
INTEROFFICE MEMORANDUM

TO: Jeffrey Szabo, Chief Executive Officer

FROM: Tyrand T. Fuller, P.G., Director of Strategic Initiatives

DATE: March 22, 2022

SUBJECT: Geographic Information Systems for Water Utilities- Training Course

As you know, the GIS department redesigned and upgraded the system architecture to provide near real time information to field and office personnel. This process has created new workflows that allow multiple users to edit and review changes to data. Future goals include greater emphasis utilizing GIS datasets with asset management and updating the current Water Utility Data Model distribution system to the Utility Network with ESRI.

Jim Touchet and Caitlin Gormley are seeking to take a 2-day online course on Geographic Information Systems for Water Utilities. The course will focus on building the datasets for water with emphasis on asset management and geometric networks. Details will include utilizing data models, geometric networks, and the utility network with ESRI. There will be a discussion regarding integrations with current asset management systems and touch on data analytics surrounding asset management including determining criticality, likelihood of failure, and consequence of failure as it applies to GIS applications. This course will also discuss new trends in technology and how to utilize these in data collection, analytics, and data management.

The cost is a total of \$2390, or \$1195 for each participant. The course will take place From March 30-31, 2002.

Unfortunately, the GIS Department only recently became aware of this training but consider it one that will be of great benefit to the GIS group and company at large. If this meets your preapproval, please place this on the agenda for the board to ratify. If you have any additional questions, please contact me.

Cc: R. Bova



SUFFOLK COUNTY WATER AUTHORITY

INTEROFFICE MEMORANDUM

DATE: March 31, 2022

TO: Jeffrey W. Szabo, Chief Executive Officer

FROM: Donna Mancuso, Deputy CEO for Administration *YOM*

SUBJECT: *REVISIONS TO POLICY 105-VACATION
POLICY 112 – ABSENT FOR PERSONAL BUSINESS &
POLICY 205 – RECRUITMENT, INTERVIEWING, SELECTION,
TERMINATION, RE-EMPLOYMENT*

Policy 105 – Vacation – clarify that additional vacation time granted at time of hire authorizes the advance of accrual for subsequent vacation time. The additional vacation time granted as part of a salary adjustment does not advance the accrual of subsequent vacation time.

Policy 112 – Absent for Personal Business – clarify that only non-union employees are eligible for an exception using a personal day before or after a holiday or vacation; the CBA governing union employees does not allow for an exception.

Policy 205 – Recruitment, Interviewing, Selection, Termination, Re-Employment – all offers of employment, including union employees must be authorized by resolution of the Board. Terminations of all employees must be approved by resolution of the Board unless continued employment is a substantial risk or is during an employee's probationary period.

Please present to the board members at their next meeting on March 31, 2022. Thank you.

SUFFOLK COUNTY WATER AUTHORITY

POLICIES AND PROCEDURES

SUBJECT: VACATION

FILE UNDER SECTION NO.: 1

EFFECTIVE DATE: March 31, 2022

POLICY NO. 105

SUPERSEDES: July 19, 2021

APPROVED:

The Suffolk County Water Authority recognizes the importance of vacation time in providing employees the opportunity for rest, recreation and personal activities. Therefore, the Authority grants vacation time to full-time employees.

PROCEDURE FOR MEMBERS OF COLLECTIVE BARGAINING UNITS

Vacation eligibility, accrual and scheduling shall be governed by appropriate Collective Bargaining Agreement.

PROCEDURE FOR MANAGEMENT EMPLOYEES

Vacation Accrual and Requirement to Take Vacation:

The amount of vacation time a management employee accumulates depends on the individual's length of service with the Authority. If an employee is granted additional vacation time in conjunction with a promotion or salary adjustment, this action does not automatically advance the accrual for subsequent years of service. An employee granted additional vacation time upon hire to recognize years of experience will have their accrual schedule advanced. For purposes of accruing vacation time, employees will be given credit for the month of their first day of work, provided they begin employment on or before the fifteenth day of the month. Employees whose first day of work is after the fifteenth day of the month for purposes of accruing vacation time, will be given credit for the month following their employment date. Vacation time shall accrue according to the following schedule:

LENGTH OF SERVICE	ANNUAL VACATION ALLOWANCE	40 HOURS WORK WEEK	37.5 HOUR WORK WEEK
UP TO 5 YEARS OF SERVICE	10 DAYS WITH PAY	6.67 HRS	6.25 HRS
5 YEARS OF SERVICE	15 DAYS WITH PAY	10.00 HRS	9.38 HRS
12 YEARS OF SERVICE	20 DAYS WITH PAY	13.33 HRS	12.50 HRS
19 YEARS OF SERVICE	25 DAYS WITH PAY	16.67 HRS	15.63 HRS
24 YEARS OF SERVICE	26 DAYS WITH PAY	17.33 HRS	16.25 HRS
25 YEARS OF SERVICE	27 DAYS WITH PAY	18.00 HRS	16.88 HRS
26 YEARS OF SERVICE	28 DAYS WITH PAY	18.67 HRS	17.50 HRS
27 YEARS OF SERVICE	29 DAYS WITH PAY	19.33 HRS	18.13 HRS
28 YEARS OF SERVICE	30 DAYS WITH PAY	20.00 HRS	18.75 HRS

Employees, absent extraordinary circumstances, are required to take least 5 vacation days each year.

Maximum Vacation Allowance: Management employees may accumulate up to 1.5 times their vacation accrual rate as of the end of any calendar year. Executive employees may accumulate up to 2 times their

vacation accrual rate as of the end of any calendar year. Accrued vacation days at the end of any calendar year in excess of an employee's maximum vacation allowance will be forfeited unless the employee receives permission pursuant to this policy to carry the excess days over.

Vacation Scheduling: Vacation time may be taken as weekly periods, as individual days, in hourly or in half hour increments provided that the periods, individual days, or hours chosen meet with supervisory and departmental approval.

Annual Conversion of Excess Vacation Days to Pay: Annually management employees with 5 or more years of service as of each December 31st may convert accrued vacation time to a vacation buyback payment based on the table below. Such employees will receive notification from Finance outlining what their unused accrued vacation time is and how much qualifies for buy back. Payment for the converted vacation time will be issued on or about the 15th of December.

LENGTH OF SERVICE	MAXIMUM VACATION BUYBACK
Between 5 and 19 Years	5 Days
Between 19 and 24 Years	10 Days
24 Years	11 Days
25 Years	12 Days
26 Years	13 Days
27 Years	14 Days
28 Years or More	15 Days

Illness during Vacation: Additional vacation time is not granted if the employee becomes ill during the vacation period. If however, the employee becomes seriously ill and/or requires hospitalization, the Deputy CEO for Administration upon recommendation of the supervisor and respective division executive can consider this as sick time and/or disability leave. The restored vacation time will be credited back to the employee's vacation account provided sick time is taken instead.

Vacation for Terminating or Retiring Employees: Employees terminating employment for any reason should refer to Policy 801 (Termination of Employment) or Policy 802 (Retirement Benefits).

Requests to Use Less Than Five Vacation Days in a Year: The Authority will consider employee requests to use less than five vacation days in a year provided it is in the best interests of the Authority. All requests to use less than five vacation days must be made in writing to the CEO and Deputy CEO for Administration by December 1st of the current year for their review and consideration. Approvals shall not be granted to the same employee in two consecutive years.

Requests to Carry Excess Vacation: The Authority will consider employee requests to carry over excess vacation time in excess of their maximum vacation allowance as of December 31st of any year provided it is in the best interests of the Authority. All requests to carry over excess vacation time beyond the end of the calendar year must be made in writing to the CEO and Deputy CEO for Administration by December 1st of the current year for their review and consideration. Approvals shall not be granted to the same employee in two consecutive years.



SEMINAR/CONVENTION ATTENDANCE
AND
TRAINING REQUEST FORM

INSTRUCTIONS: This form should be completed whenever an employee requests attendance at a seminar, convention, or training session. The completed form should be forwarded to the Chief Human Resources Officer after appropriate departmental approvals have been received for final authorization and processing.

Employee Name: James P. Touchet Title: GIS Distribution Engineer
Department: GIS/Strategic Initiatives

Seminar/Course/Training Requested: (attach literature and completed registration form) _____
Geographic Information Systems for Water and Wastewater Utilities

Date(s) of Training: March 30-31, 2022 Number of Hours/CEU: not known
Location: online (in-house)

Expected Benefits: To better comprehend th GIS data model and learn how to implement and ensure integrity of a proper Water Utility (Infrastructure) Network

Projected costs:

Course: \$ 1,195.00 Travel: \$ 0 Food/Lodging: \$ 0 Auto Rental: \$ 0

TOTAL: \$ 1,195.00

Training/Seminar actual costs should be allocated to general ledger account 502602 - _____ - 100075.
(Your Dept. Cost Center)

Training related (lodging, food, travel) actual costs should be allocated to general ledger account 502600- _____ -100075.
(Your Dept. Cost Center)

APPROVALS:

 3/22/22
Department Head//Date

Deputy CEO/Date

Deputy CEO for Administration/Date

Chief Executive Officer/Date

Authorizing Resolution (If costs exceed \$1,500)

Original to Employee, Copy to Department Head, and Copy to Human Resources Department



SEMINAR/CONVENTION ATTENDANCE
AND
TRAINING REQUEST FORM

INSTRUCTIONS: This form should be completed whenever an employee requests attendance at a seminar, convention, or training session. The completed form should be forwarded to the Chief Human Resources Officer after appropriate departmental approvals have been received for final authorization and processing.

Employee Name: Caitlin Gormley Title: GIS Technician
Department: GIS/ Strategic Initiatives

Seminar/Course/Training Requested: (attach literature and completed registration form) Geographic Information Systems for Water and Wastewater Utilities

Date(s) of Training: 3/30/22-3/31/22 Number of Hours/CEU: 11 hours/CPE credits
Location: Virtual

Expected Benefits: Increased knowledge to support data transition to utility network model (processes and anecdotal experience from other utilities), insight into industry workflows used by other water utilities to improve efficiency of internal procedures, and better understanding of future GIS trends and implications for water utilities

Projected costs:

Course: \$ 1195.00 Travel: \$ 0 Food/Lodging: \$ 0 Auto Rental: \$ 0

TOTAL: \$ 1195.00

Training/Seminar actual costs should be allocated to general ledger account 502602 - _____ - 100075.
(Your Dept. Cost Center)

Training related (lodging, food, travel) actual costs should be allocated to general ledger account 502600- _____ -100075.
(Your Dept. Cost Center)

APPROVALS:

[Signature] 3/22/22
Department Head//Date

Deputy CEO/Date

Deputy CEO for Administration/Date

Chief Executive Officer/Date

Authorizing Resolution (If costs exceed \$1,500)

GEOGRAPHIC INFORMATION SYSTEMS FOR WATER AND WASTEWATER UTILITIES

March 30-31, 2022
Online | Central Time



"John Nolte and EUCI put on a great course on Water and Wastewater Utilities. The speaker was very knowledgeable on the material on the agenda and the overall experience was of high quality."

GIS Supervisor, Sanborn



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FOLLOW US @EUCIEvents

The course will focus on building the datasets for water and wastewater with emphasis on asset management and geometric networks. Details will include utilizing data models, geometric networks and the utility network with ESRI. There will be a discussion regarding integrations with current asset management systems and utilizing work orders and mobile field workforce management. The course will also touch on data analytics surrounding asset management including determining criticality, likelihood of failure, and consequence of failure as it applies to GIS applications.

This course will also discuss new trends in technology and how to utilize these in data collection, analytics, and data management.



EUCI is authorized by IACET to offer 1.0 CEUs for the course. As an IACET Accredited Provider, EUCI offers IACET CEUs for its learning events that comply with the ANSI/IACET Continuing Education and Training Standard.

Course CPE Credits: 11.0

There is no prerequisite for this course.

Program Level: Beginner/Intermediate

Delivery Method: Group Live presented online due to COVID-19

Advanced Preparation: None



EUCI is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit.

LEARNING OUTCOMES

- Summarize basic GIS concepts in real life scenarios
- Practice data projections and working with coordinate systems
- Calculate grid to ground conversions
- Demonstrate working with CAD data in GIS
- Evaluate Geometric Networks and Utility Network Models
- Analyze and utilize Data Collection and Field Maps
- Explain Data Analytics and Metrics for Water and Wastewater utilities
- Review the Operations Dashboard and Insights for ArcGIS
- Differentiate Open Source alternatives
- Identify trends and next steps in technology
- Facilitate the integration of systems
- Plan and execute Data Management
- Define Asset Management Fundamentals and GIS
- Distinguish work order system versus asset management
- Discuss Data Sharing and Cybersecurity operations

INSTRUCTOR

John Nolte, GIS Manager – Administrative Services, Denver Water

REGISTRATION INFORMATION

Mail Directly To:

EUCI

6400 S Fiddlers Green Cir., Suite 1620

Greenwood Village, CO 80111

OR, scan and email to: conferences@euci.com

WWW.EUCI.COM

p: 303-770-8800

f: 303-741-0849

PLEASE SELECT

☐ GEOGRAPHIC INFORMATION SYSTEMS FOR WATER AND WASTEWATER UTILITIES ONLINE COURSE:

MARCH 30-31, 2022: US \$1,195 (Single Connection)

☐ PACK OF 5 CONNECTIONS: US \$4,780 (20% Discount)

☐ PACK OF 10 CONNECTIONS: US \$8,365 (30% Discount)

☐ PACK OF 20 CONNECTIONS: US \$14,340 (40% Discount)

Please call us at 303-770-8800 if you have any specific questions on the volume discounts.

All other discounts do not apply to license packs.

ONLINE DELIVERY & PARTICIPATION DETAILS

EUCI will use Microsoft Teams to facilitate participation in the upcoming event. Attendees do not need to have an existing Teams account to participate in the broadcast. The course will play in attendee's browser. When attendees sign on, their microphones are typically muted. Attendees should keep their mic muted until such time as it's needed to ask a question. During the event, participants will have the option of using a microphone to speak with the room and ask questions, or type in any questions via the chat window and our online administrator will relay your question to the instructor.

- Each attendee will receive an event invitation by e-mail, which will include one link to sign on for each half-day of the event (i.e., three links for a 1 ½ day event). The appropriate link must be used to join each half-day event segment at the appropriate time.
- The remote meeting connection will open approximately 30 minutes before the start of the course. We encourage attendees to connect as early as possible in case of unforeseen problems.

How did you hear about this event? (direct e-mail, colleague, speaker(s), etc.)

Print Name

Job Title

Company

Address

City

State/Province

Zip/Postal Code

Country

Phone

Email

CREDIT CARD INFORMATION

Name on Card

Billing Address

Account Number

Billing City

Billing State

Exp. Date

Security Code (last 3 digits on the back of Visa and MC or 4 digits on front of AmEx)

Billing Zip Code/Postal Code

OR Enclosed is a check for \$ _____ to cover _____ registrations.

Substitutions & Cancellations

Your registration may be transferred to a member of your organization up to 24 hours in advance of the event. Cancellations must be received on or before February 25, 2022 in order to be refunded and will be subject to a US \$195.00 processing fee per registrant. No refunds will be made after this date. Cancellations received after this date will create a credit of the tuition (less processing fee) good toward any other EUCI event. This credit will be good for six months from the cancellation date. In the event of non-attendance, all registration fees will be forfeited. In case of course cancellation, EUCI's liability is limited to refund of the event registration fee only. For more information regarding administrative policies, such as complaints and refunds, please contact our offices at 303-770-8800.

EUCI reserves the right to alter this program without prior notice.



EUCI | 6400 S Fiddlers Green Cir., Suite 1620 | Denver, CO 80111
www.euci.com | p: 303-770-8800 | f: 303-741-0849



SUFFOLK COUNTY WATER AUTHORITY

INTEROFFICE MEMORANDUM

DATE: March 23, 2022

TO: Jeffrey W. Szabo, Chief Executive Officer

FROM: Donna Mancuso, Deputy CEO for Administration *YOM*

SUBJECT: *Executive Search Firm – Lead Electrical Engineer position*

We have been actively advertising and recruiting for the Lead Electrical Engineer position since the incumbent resigned December 27, 2021. We have interviewed one candidate who met the basic requirements for the position. In order to fill this position, we are interested in entering into a contingency agreement for an executive search firm. We have solicited quotes from several executive search firms that specialize in engineering.

Those who responded are:

DMO Solutions – Fee 30% of base – guarantee 90 days – hold resume for 12 months

Tru Path – Fee 25% of base – guarantee 90 days – hold resume for 12 months

Randstadt Engineering

Direct Division – Fee 25% of base – guarantee 30 days – hold resume for 18 months.

GreenKey of

Long Island – Fee 20% of base – guarantee 90 days – hold resume for 12 months.

We are recommending that we enter into a contingency agreement with GreenKey of Long Island with a principal office in New York, NY and a local office in Melville.

If you agree, please present this request to the board members at their next meeting. Thank you for your consideration.



PERMANENT PLACEMENT AGREEMENT

SCWA | SUFFOLK COUNTY WATER AUTHORITY

THIS AGREEMENT is entered into on this 16th day of March 2022 between Green Key Of Long Island, LLC ("Green Key") with principal offices located at 136 Madison Avenue, 7th Floor New York, NY 10016 and SCWA | Suffolk County Water Authority (Client) with offices located at 4060 Sunrise Highway, Suite 1000, Oakdale, NY 11769.

Permanent/Direct Hire Search Fee: For candidates whom Green Key initially presents to Client and whom Client hires for an Authorized Position within 12 months of the date Green Key presents the candidate, Green Key will be paid a placement fee from Client equal to 20% of the candidate's starting annual salary. The placement fee will apply to any candidate Green Key presents first to Client or any of its affiliates, either orally or in writing and whom Client or an affiliate subsequently hires for an Authorized Position. Our fees for services provided will be invoiced on the date the hired candidate commences employment with your organization and is due 30 days from the start date.

Guarantee Period: Green Key extends the following 90 calendar day guarantee provided that the payment is received within 30 days from the start date. Should the employee leave or be terminated within the first 90 calendar days of employment, Client may choose a candidate replacement or a full refund of the fee (guarantee period begins on start date).

This guarantee applies only if the hired candidate voluntarily leaves Client or if Client terminates the hired candidate for any reason that is the fault of the hired candidate. If termination is a result of a reduction in force, closing of an office, change in mission statement, reorganization, lack of funds, lay-off, changes in strategy or business objectives, acts of God, changes in the job description, terms of employment or compensation, or any other related circumstances that are beyond the control of Green Key, the guarantee does not apply.

Permanent/Direct Hire Placement Fee Due to Green Key: Client will be obligated to Green Key to pay a placement fee whenever a candidate referred to Client by Green Key is hired directly or indirectly, for any position, as an employee, consultant or independent contractor, by Client, its affiliates, parents, or subsidiaries, within 12 months of the most recent activity on behalf of that candidate by Green Key.

ADDITIONAL TERMS

Payment Method: Payments can be made by check, ACH, wire, or credit card. Our payment information is attached.

Term and Termination: This agreement shall remain in full effect until terminated by either party upon 30 days written notice. Either party may cancel this agreement without notice for material breach by the other party, so long as it provides three (3) business days to cure the breach. Termination of agreement shall not relieve either party from obligations already incurred.

Independent Contractor; Non-Exclusivity: In its performance of this Agreement, Green Key shall at all times be deemed an independent contractor, having an existence separate and distinct from Client, and conducting business on its own. Nothing contained in the Agreement shall be construed to create an agency or joint employment relationship between Client and Green Key. Neither Green Key nor any Green Key employee shall be deemed to be, or construed as, an employee or agent of Client. This Agreement is not exclusive. Either party may contract with another party to obtain or provide services similar to the subjected services of this Agreement.

Assignment: Neither party may assign or sub-contract this Agreement, in whole or in part, without the prior written consent of the other party.

Governing Law and Dispute Resolution: The laws of the State of New York shall govern this Agreement. Any and all disputes arising out of or relating to the performance of services contracted for under this Agreement shall be resolved by arbitration in accordance with the Commercial Arbitration Rules of the American Arbitration Association, incorporated herein by this reference, or any successor rules thereto then prevailing. The arbitrator shall have authority to decide gateway issues, including arbitrability. Such arbitration shall be final and binding upon the parties and shall be the sole and exclusive remedy of the parties. To the extent permitted by law, the prevailing party in any action arising out of or related to this Agreement shall be entitled to reasonable attorneys'

fees and costs. As an exception to this arbitration agreement, the party asserting a claim under \$25,000 (exclusive of attorneys' fees and costs), or seeking injunctive relief, may choose to pursue such claims in small claims court or other proper court instead of through arbitration. To the extent that a dispute is determined not to be arbitrable under this Agreement, or is pursued outside of arbitration as permitted herein, the parties consent to the jurisdiction of state or federal court located in the County in which the work was primarily performed.

Non-Solicitation: Client and Green Key each agree not to directly recruit or employ any staff employee of the other during the term of this Agreement and for a period of 12 months thereafter, regardless of resignation or termination. Should either party breach the terms of this section, the breaching party agrees to pay the other 20% of the annual base compensation of that employee.

Equal Employment Opportunity: Client and Green Key affirm and agree that they are equal employment opportunity employers and are in full compliance with any and all applicable anti-discrimination laws, rules, and regulations. Client and Green Key agree not to harass, discriminate against, or retaliate against any employee of the other because of his or her race, color, national origin, age, sex, religion, disability, or other category protected by applicable federal, state or local law; nor shall either party cause or request the other party to engage in such discrimination, harassment, or retaliation.

Entirety: This document shall be the entire understanding and agreement between the parties with respect to the subject matter set forth herein, and all prior agreements and understandings are superseded hereby. This Agreement may not be modified except as agreed to in writing by both parties.

Counterparts: This Agreement may be executed in several counterparts, each of which will be deemed an original. A facsimile, scanned or electronic signature shall be as legally effective as an original signature.

Survival and Waiver: Should any part of this Agreement be found to be void or unenforceable by a court of competent jurisdiction, that determination will not affect the remainder of this Agreement. The Parties agree that any provision within this Agreement with continuing obligations, including without limitations to indemnity, shall survive the termination of this Agreement. No failure or delay by either party in exercising a right or privilege hereunder shall operate as a waiver thereof.

I hereby agree that I have read, understand and will abide by the above Terms and Conditions:

Green Key Of Long Island, LLC, a wholly owned
Subsidiary of Green Key Of Delaware, LLC

SCWA | Suffolk County Water Authority

By: _____
Todd Bernard, Partner

By: _____

Print Name/Title: _____

Date: _____

Date: _____



ENTITY	GREEN KEY OF LONG ISLAND, LLC
SERVICES	TEMPORARY STAFFING AND EXECUTIVE RECRUITMENT
FEIN/TAX ID#	80-0961169
BUSINESS ADDRESS	136 Madison Avenue 7th Floor New York, NY 10016-6902 (212) 683-1988 www.greenkeyllc.com
REMITTANCE EMAIL	accounting@greenkeyllc.com
BANK INFORMATION	Bank of America N.A. 345 Park Avenue South New York, NY 10010 (888) 400-9009
BANK CHECKING ACCOUNT NUMBER	483043578349
BANK <u>ACH</u> ROUTING NUMBER	<u>021000322</u>
BANK <u>WIRE</u> ROUTING NUMBER	<u>026009593</u>
<u>IF PAYING BY CHECK</u> REGULAR MAIL OVERNIGHT DELIVERY FEDEX, UPS	<u>Regular Mail</u> GREEN KEY OF LONG ISLAND, LLC P.O. BOX 411102 Boston, MA 02241-1100 <u>Overnight Delivery</u> Bank of America Lockbox Services GREEN KEY OF LONG ISLAND, LLC 411102 MA5-527-02-07 2 Morrissey Blvd. Dorchester, MA 02125
CREDIT CARD PAYMENTS AND VERBAL VERIFICATIONS	Debra Goldberg, Business Operations Associate 347-280-6018 / dgoldberg@greenkeyllc.com

Request for Taxpayer Identification Number and Certification

Give Form to the
requester. Do not
send to the IRS.

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type.
See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

Green Key Of Long Island, LLC

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only **one** of the following seven boxes.

☐ Individual/sole proprietor or single-member LLC

☐ C Corporation

☐ S Corporation

☐ Partnership

☐ Trust/estate

☒ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ► **P**

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

☐ Other (see instructions) ►

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) _____

Exemption from FATCA reporting code (if any) _____

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.

136 Madison Avenue, 7th Floor

6 City, state, and ZIP code

New York, NY 10016

Requester's name and address (optional)

7 List account number(s) here (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

			-			-				
--	--	--	---	--	--	---	--	--	--	--

or

Employer identification number

8	0	-	0	9	6	1	1	6	9
---	---	---	---	---	---	---	---	---	---

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign
Here

Signature of
U.S. person ►

Debra Goldberg

Date ► 1/26/2022

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.



SUFFOLK COUNTY WATER AUTHORITY

INTEROFFICE MEMORANDUM

DATE: March 23, 2022

TO: Jeffrey W. Szabo, Chief Executive Officer

FROM: Donna Mancuso, Deputy CEO for Administration *DM*

SUBJECT: *Upgrade LinkedIn Membership for Recruitment*

Human Resources has been utilizing LinkedIn for several years as one of our recruitment tools. In order to post and recruit for the many positions as we have open currently, we need to upgrade to the next level.

We met with the LinkedIn Talent Solutions manager for New York State's public/government accounts several times this past month and he recommended two upgrades in order for SCWA to attract the talent we require to fill our positions quickly.

Emily Lowe, Brittany Palillo and I reviewed the proposals and recommend that we upgrade to LinkedIn Recruiter Corporate, which includes 1 recruiter seat, 11 job slots, a LinkedIn Career page and job wrapping for an annual cost of \$24,275. With this upgrade, Emily will have access to over 800 million members, have 150 guaranteed InMail messages per month, ability to pinpoint talent with search filters and postcode radius, and a corporate dashboard which will allow collaboration. A career page will allow us to showcase SCWA, its mission and employees, which will expand our reach for candidates.

I recommend that we enter into an agreement with LinkedIn Talent Solutions for a one-year period at a cost of \$24,750. Human Resources has budgeted funds available to cover this upgrade. If you approve, please present this request to the board members at their next meeting. Thank you for your consideration.

SUFFOLK COUNTY WATER AUTHORITY
Construction Maintenance - Oakdale, New York

INTER-OFFICE CORRESPONDENCE

DATE: March 15, 2022

TO: Jeffrey W. Szabo, CEO

FROM: Brendan J. Warner, P.E. , Director, Construction-Maintenance *B. Warner*

SUBJECT: Establishment of Surcharge for Blue Point Beach II

It is proposed to establish a water main surcharge for a designated area of Blue Point Beach on Fire Island. These premises were originally included in the Blue Point Beach surcharge area, however additional water main is now required to serve these premises. The surcharge is being established to provide consistency in the amounts paid by homeowners in the same general area for the extension of water main to service their premises. There are 7 premises within this area as indicated in the attached aerial photo delineating this project.

The calculation details for establishment of the surcharge amount are as follows:

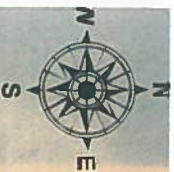
Total number of premises:	7	
Total footage:	670	
Additional Cost to extend water main down 3 walkways	=	\$24,040.47
Existing Surcharge for Blue Point Beach	=	\$21,296.15
Cost of Additional Water Main per premise (\$24040.47/7)	=	\$ 3,434.35
Proposed Surcharge cost for each of the 7 homeowners	=	<u>\$24,730.50</u>

Per SCWA procedure, a public hearing is held prior to setting any surcharge to allow for public comment by those property owners potentially affected. A public hearing is scheduled to be held in via Zoom or similar technology at 3:00pm on March 31, 2022 prior to the March 2022 Board Meeting.

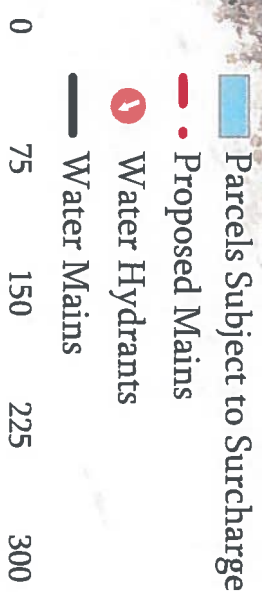
Following the hearing, establishment of a surcharge amount of \$24,730.50 per premise for the Blue Point Beach area described above will be on the agenda for consideration by the board.

Approved *[Signature]* Joe Pokorny P.E.

Cc: L. Cetta
J. Milazzo



Proposed Blue Point Beach II Surcharge Area



**SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York**

I N T E R O F F I C E C O R R E S P O N D E N C E

DATE: March 22, 2022
TO: Jeff Szabo, Chief Executive Officer
FROM: Elizabeth Vassallo, Chief Financial Officer
SUBJECT: **Budget Amendment #4 – F/Y/E May 31, 2022**

Elizabeth Vassallo

In accordance with the attached memo from Brendan Warner, approved by Joseph Pokorny, we are requesting the following budget amendment:

Budget Transfer Request CM

Authorize revision to the budget for year ending May 31, 2022, as follows:

Decrease to item 040 (new wells) in the amount of \$300,000
Increase to item 035 (developer contracts) in the amount of \$300,000

Decrease to item 040 (new wells) in the amount of \$200,000
Increase to item 031 (construction contracts tapping) in the amount of \$200,000

This change will not impact the capital budget of \$98.740 million.

If you are in agreement, please include this on the Board Agenda for members' consideration, at their next meeting of March 31, 2022.

EV:ms
attachment

c: J. Pokorny, Tim Kilcommons, C. Cecchetto, Dan Reynolds,

FIN-22-034

SUFFOLK COUNTY WATER AUTHORITY
Construction Maintenance - Oakdale, New York

INTER-OFFICE CORRESPONDENCE

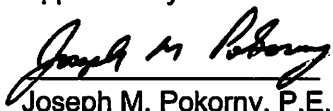
DATE: March 16, 2022
TO: Joe Pokorny P. E., Deputy CEO for Operations
FROM: Brendan J. Warner, P.E. , Director, Construction-Maintenance *B. Warner*
SUBJECT: Budget Increase for 035 – Developer Contracts and 031 – Construction Contracts Tapping

An increase in the budget is necessary for Budget Line 035 – Developer Contracts. The 035 line item requires funds to cover additional revenue contracts for water main installation by developers for the remainder of the fiscal year. Currently there is only approximately \$803,000 remaining in this line item. There are several projects that cannot be executed due to insufficient funds. They are as follows:

Nesconset Highway, Port Jefferson Station	\$114,594
Orient Avenue, Fort Salonga	\$301,875
Natcon Drive, Yaphank	\$195,348
Railroad Avenue, Ronkonkoma	\$103,212
Amsterdam Avenue, Patchogue	\$38,443
Route 111, Smithtown	\$37,508
Halsey Lane, Watermill	\$29,333
Windy Hill, Bridgehampton	\$113,284
Jerusalem Hollow Road, Manorville	\$99,620
Total	\$1,033,217

An additional \$229,956 will be needed to fund the above list of projects. Based on this I am requesting a transfer of \$300,000 from Budget Line 040 – New Wells to Budget Line 035 – Developer Contracts in order to fund the above listed projects and to have some available monies for the remainder of the fiscal year for future projects. Additionally, Budget Line 031 – Construction Contracts Tapping only has approximately \$43,000 remaining. This Budget Line covers new services for which the Authority is reimbursed actual cost. To fund upcoming projects for the remainder of the year, I am requesting a transfer of \$200,000 from Budget Line 040 – New Wells to Budget Line 031. Any future increases for these budget line items will be determined on an as needed basis as the projects arise; and will be presented to the Board for approval. This transfer will not increase in the overall budget, and any 031 and 035 expenditures are offset by the revenues received from the execution of the construction contracts. It should be noted that Budget Line 040 – New Wells is an Engineering Department budget item, and these reductions will not have a significant impact on their capital program.

Approved by:


Joseph M. Pokorny, P.E.

Deputy CEO for Operations

3/16/22

Date

Cc: Dan Reynolds
Beth Vassallo
Chris Cecchetto
Tim Kilcommons, P.E.

SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York

I N T E R O F F I C E C O R R E S P O N D E N C E

TO: Chairman and Board Members

FROM: Lisa Cetta, Manager – Manager of New Construction *Lcetta*

DATE: March 15, 2022

SUBJECT: Request for Payment Plan – L.I. Against Domestic Violence
BP# 2000207329

We have received a request from Wendy Linsalata, Executive Director, L.I. Against Domestic Violence (LIADV). LIADV is a non-for-profit, 501C-3 organization used to provide safety, shelter and core services for victims of domestic violence.

LIADV is requesting permission to utilize a payment plan for the tapping fee associated with a new 2" fireline tap. The facility is required to upgrade their fire sprinkler system for the safety of their residents. The tap fee associated with connecting to the water main is \$6,300.00 in addition to a \$100.00 deposit. Due to funding restrictions and the costs associated with installing the sprinkler system, private service line and backflow device they are unable to pay our tap fee in full. LIADV would like to make a down payment of \$500.00 along with the \$100.00 deposit and finance the balance over 25 years at an annual interest rate of 3.49% (SCWA's current 25-year financing rate). This would give them a quarterly payment of \$88.00.

We believe that the request by LIADV is reasonable and consistent with previous accommodations given to similar organizations. For your information, in February 2022 our Board granted a similar request from The D'Amicio House in Amagansett.

If you concur with this request, we ask that you obtain approval from our Board at the upcoming March meeting.

Approved  Joe Pokorny, P.E., Deputy C.E.O. Operations

cc: Brendan Warner, Director of Construction Maintenance



**L.I. Against
Domestic Violence**
Prevention. Support. Healing.

320 Carleton Avenue, Suite 8000
Central Islip, NY 11722
(631) 666-7181
Fax (631) 666-9208
liadv.org
24 Hour Hotline: (631) 666-8833

Wendy Linsalata
Executive Director
Governing Board
Eric S. Fishon
President
Barbara L. Nieroda, Esq.
Vice President
John Panicioli
Treasurer
Michelle Safarian
Secretary
Jamie E. Bogenschutz, LCSWR,
CASAC, BCETS
Nancy Mion
Christina Obremski
Gayle Rosenblum, Esq.
Michael A.H. Schoenberg, Esq.

March 14, 2022

Suffolk County Water Authority
4060 Sunrise Highway
Oakdale, NY 11769

Attn: Janice Tinsley James

Re: LI Against Domestic Violence Agreement

Dear Ms. Tinsley James:

I was provided your contact information by Vanessa Baird Streeter who spoke with you regarding work needed at our Safe Harbor Shelter.

Please accept this letter as LI Against Domestic Violence acceptance to the terms outlined below as discussed with Ms. Baird Streeter. I understand that this must be reviewed and approved by the SCWA Board of Directors.

Suffolk County Water Authority Tapping fee associated with the installation of an additional water main line at [REDACTED] This is needed due to an upgraded fire sprinkler system being installed in the facility for the safety of our residents.

Estimated Cost of Tapping Fee: \$7,760.00 or less as determined by the Water Authority.

Terms: LIADV will pay a \$500 deposit prior to the commencement of work, plus an additional \$100 deposit and the remainder paid in quarterly installments over 25 years.

Thank you for your assistance. Please let me know when we might be able to proceed. I can be reached at w.linsalata@liadv.org or 631-666-7181.

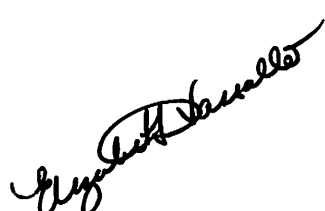
Warm Regards,

Wendy Linsalata
Executive Director

SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York

I N T E R O F F I C E C O R R E S P O N D E N C E

DATE: March 22, 2022
TO: Jeff Szabo, Chief Executive Officer
FROM: Elizabeth K. Vassallo, Chief Financial Officer
SUBJECT: **Rate & Fee Recommendation**



Based upon a rate study conducted by Raftelis Financial Consultants, Inc. finalized March 22, 2021, and supplemented by additional information and recommendations by Elizabeth Vassallo, Chief Financial Officer, and Chris Cecchetto, Deputy Chief Financial Officer amend the Authority's rates and fees in accordance with the attached schedule effective June 1, 2022.

These proposed rates will be published in Newsday on March 29, 2022.

If you are in agreement, please place the following items on the March 31, 2022 Board agenda.

cc. S. Hannan

NOTICE IS HEREBY GIVEN a Public Hearing will be held remotely at 3:00 p.m. on Thursday, March 31, 2022, to receive comment on the proposed rate increases for certain Suffolk County Water Authority service classifications as stated below. The Zoom Meeting link will be provided on Suffolk County Water Authority's website

Please submit any questions to info@scwa.com by 12:00 PM EST on March 31, 2022.

		CURRENT June 1, 2021	PROPOSED June 1, 2022
Minimum Service Charge			
Service Classification 1 – Quarterly	General	29.17	30.57
Service Classification 1 – Monthly	General	9.72	10.19
Service Classification 1D – Annual	Fire Island	243.96	255.55
Commodity Charge ¹			
Service Classification 1 – Quarterly	General	1.586	1.661
Service Classification 1 – Monthly	General	1.586	1.661
Service Classification 1D – Annual	Fire Island	2.206	2.311
Conservation Rate ^{1 2}			
Service Classification 1 – Quarterly	General	2.289	2.398
Service Classification 1 – Monthly	General	2.289	2.398
		PROPOSED January 1, 2022	PROPOSED January 1, 2023
Commodity Charge			
Service Classification 1B – Special Service Water			
Districts wholesale rate per 1,000,000 gallons		1,695.00	1,776.00
Wholesale rate per 1,000 gallons		1.695	1.776

¹ Rates noted are per CCF (centum cubic feet); for estimated rates per 1,000 gallons, please visit SCWA.com after rate approval

² Consumption in excess of the following thresholds for the respective meter sizes will be billed at the Conservation Rate:

Quarterly Consumption (CURRENT: April 1, 2021)			Quarterly Consumption (PROPOSED, June 1, 2022)		
Meter Size	Gallons	CCF	Gallons	CCF	
5/8"	89,760	120	89,760	120	
3/4"	89,760	120	89,760	120	
1"	89,760	120	89,760	120	
1 1/2"	291,720	390	291,720	390	
2"	291,720	390	291,720	390	
3"	291,720	390	291,720	390	
4"	1,795,200	2,400	1,795,200	2,400	
6"	2,244,000	3,000	2,244,000	3,000	
8"	2,244,000	3,000	2,244,000	3,000	

Tapping fee increases, effective June 1, 2022, are as follows:

Service Size	Current Fee	Proposed Fee	% Increase
1"	\$3,200 (includes vault)	\$4,000 (includes vault)	25.00%
1 1/2"	\$4,800	\$5,300	10.42%
2"	\$6,300	\$7,900	25.40%
4"	\$15,300	\$16,000	4.58%
6"	\$15,600	\$16,200	3.85%
8"	\$16,700	\$17,000	1.80%
10"	\$18,000	\$18,000	0.00%
12"	\$18,900	\$18,900	0.00%

Meter vault fee increases, effective June 1, 2022, are as follows:

Meter Vault	Current	Proposed	% Increase
1"	\$1,050	\$1,050	0.00%
1 1/2" (without labor)	\$1,000	\$1,000	0.00%
1 1/2" (with labor)	\$1,990	\$2,040	2.51%
2" (without labor)	\$1,730	\$1,920	10.98%
2" (with labor)	\$2,780	\$2,970	6.83%

Standard cost increases, effective June 1, 2022, are as follows:

Current	Proposed	% Increase
\$179	\$216	20.67%

**SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York**

I N T E R O F F I C E C O R R E S P O N D E N C E

DATE: March 22, 2022

TO: Jeff Szabo, Chief Executive Officer



FROM: Elizabeth K. Vassallo, Chief Financial Officer

SUBJECT: Standard Cost

Construction Maintenance and Finance review costs associated with new customer water main extensions on an annual basis to determine current average cost per foot of installation.

The current standard cost for water main installation is \$179.00 per foot, established in fiscal year 2021. Analysis reflects a standard cost of \$216.00 per foot for fiscal year 2023; this is a 21% increase over the current rate.

If this meets with your approval, please place on the March 31st board agenda

Cc: J. Pokorny, B. Warner, C. Cecchetto,


FIN-22-036

SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York

I N T E R O F F I C E C O R R E S P O N D E N C E

DATE: March 28, 2022

TO: Jeff Szabo, Chief Executive Officer

FROM: Christopher Cecchetto, Deputy CFO 

SUBJECT: **Meter Vault Fees**

An internal analysis was prepared to assess the appropriateness of meter vault fees. This analysis considered current labor costs, materials, and overhead.

The Finance Department recommends that the fee structure for 1", 1 ½", and 2" meter vaults be modified as follows, effective June 1, 2022:

Meter Vault	Current	Proposed	% Increase
1"	\$1,050	\$1,050	0.00%
1 ½" (without labor)	\$1,000	\$1,000	0.00%
1 ½" (with labor)	\$1,650	\$2,040	23.64%
2" (without labor)	\$1,460	\$1,920	31.51%
2" (with labor)	\$2,420	\$2,970	22.73%

If you are in agreement, please add this to the agenda for the March 2022 Board meeting


c: E. Vassallo, J. Pokorny, J. Tinsley, B. Warner, C. Given, L. Cetta

SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York

I N T E R O F F I C E C O R R E S P O N D E N C E

DATE: March 25, 2022

TO: Jeff Szabo, Chief Executive Officer

FROM: Christopher Cecchetto, Deputy CFO 

SUBJECT: **Tapping Fees**

An internal analysis was prepared to assess the appropriateness of tapping fees. This analysis considered current labor costs, materials, overhead, and restoration.

The Finance department recommends that the fee structure be modified as follows, effective June 1, 2022:

Service Size	Current Fee	Proposed Fee	% Increase
1"	\$3,200 (includes vault)	\$4,000 (includes vault)	25.00%
1 ½"	\$4,800	\$5,300	10.42%
2"	\$6,300	\$7,900	25.40%
4"	\$15,300	\$16,000	4.58%
6"	\$15,600	\$16,200	3.85%
8"	\$16,700	\$17,000	1.80%
10"	\$18,000	\$18,000	0.00%
12"	\$18,900	\$18,900	0.00%

Customers have the ability to finance 50% of a tapping fee over a period of 2, 5, 10, 15, 20, or 25 years, depending on if a surcharge is incorporated.

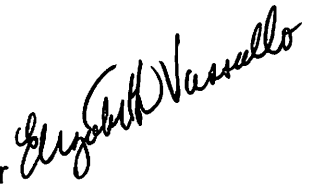
If you are in agreement, please add this to the agenda for the March 2022 Board meeting.

c: E. Vassallo, J. Pokorny, J. Tinsley, B. Warner, C. Given, L. Cetta

**SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York**

I N T E R O F F I C E C O R R E S P O N D E N C E

DATE: March 24, 2022
TO: Jeff Szabo, Chief Executive Officer
FROM: Elizabeth K. Vassallo, Chief Financial Officer
SUBJECT: **Defeasance Recommendation**



It is recommended by Goldman Sachs to authorize a defeasance and redemption of certain Suffolk County Water Authority's outstanding Water System Revenue Bonds, not to exceed forty-four million eight hundred and ninety thousand dollars (\$44,890,000) and authorize the execution and delivery of one or more escrow agreements.

If you are in agreement, please place the following items on the March 31, 2022 Board agenda.

cc. C. Cecchetto, S. Hannan

fin-22-039

SUPPLEMENTAL RESOLUTION

No. ____ - ____-2022

A SUPPLEMENTAL RESOLUTION AUTHORIZING THE DEFEASANCE AND REDEMPTION OF CERTAIN OF THE SUFFOLK COUNTY WATER AUTHORITY'S OUTSTANDING WATER SYSTEM REVENUE BONDS, AUTHORIZING THE CHAIRMAN, THE CHIEF EXECUTIVE OFFICER AND/OR THE CHIEF FINANCIAL OFFICER TO DETERMINE THE AGGREGATE PRINCIPAL AMOUNT OF BONDS TO BE DEFEASED AND REDEEMED NOT TO EXCEED FORTY-FOUR MILLION EIGHT HUNDRED NINETY THOUSAND DOLLARS (\$44,890,000) AND THE IDENTITY OF SUCH BONDS TO BE DEFEASED AND REDEEMED AND AUTHORIZING THE EXECUTION AND DELIVERY OF ONE OR MORE ESCROW AGREEMENT AND THE TAKING OF ANY AND ALL ACTION NECESSARY IN CONNECTION THEREWITH.

WHEREAS, the Suffolk County Water Authority (the "Authority") adopted on September 27, 1988 a resolution authorizing and providing for the issuance of revenue bonds of the Authority for the purposes of the Water System of the Authority, as amended by resolutions adopted by the Authority on October 27, 1988, March 30, 1993 and November 29, 1994 (the "Bond Resolution"); and

WHEREAS, pursuant to the Bond Resolution and various supplemental resolutions adopted by the Authority from time to time (the "Prior Supplemental Resolutions"), the Authority has heretofore issued Bonds, certain of which Bonds are currently outstanding (the "Prior Bonds"); and

WHEREAS, the Authority has determined that it is financially sound and advantageous for the Authority to defease in advance of their maturities, an aggregate principal amount of not to exceed \$44,890,000 of Prior Bonds to their earliest call date (the "Prior Bonds to be Defeased"); and

WHEREAS, the Authority has determined that it is financially sound and advantageous for the Authority, in connection with the defeasance of the Prior Bonds to be Defeased, to redeem the Prior Bonds to be Defeased on their earliest call date at their redemption price plus accrued interest.

WHEREAS, to effect these defeasances the Authority proposes to authorize the execution and delivery of, and the deposit of moneys under, one or more Escrow Agreement (as hereinafter defined) and to appoint The Bank of New York Mellon, New York, New York to act as Escrow Agent thereunder; and

NOW, THEREFORE, BE IT RESOLVED BY THE SUFFOLK COUNTY WATER AUTHORITY, as follows:

SECTION 1. Definitions. (A) Unless the context shall clearly indicate some other meaning, all words and terms used in this Supplemental Resolution which are defined in the Bond Resolution shall for all purposes of this Supplemental Resolution have the respective meanings given to them in the Bond Resolution.

(B) Unless or except as the context shall clearly indicate otherwise or may otherwise require in this Supplemental Resolution: (i) all references to a particular Article, section and/or subdivision of the Bond Resolution or this Supplemental Resolution, as the case may be, are to the corresponding Article, section or subdivision of the Bond Resolution only, or this Supplemental Resolution only, as the case may be; (ii) the terms “herein,” “hereunder,” “hereby,” “hereto,” “hereof,” and any similar terms refer to this Supplemental Resolution as a whole and not to any particular section or subdivision hereof; (iii) the terms “therein,” “thereunder,” “thereby,” “thereto,” “thereof,” and any similar terms, refer to the Bond Resolution and to the Bond Resolution as a whole and not to any particular Article, section or subdivision thereof; and (iv) the term “heretofore” means before the time of effectiveness of this Supplemental Resolution and the term “hereafter” means after the time of effectiveness of this Supplemental Resolution.

SECTION 2. Designation of Prior Bonds to be Defeased; Defeasance of Prior Bonds to be Defeased. The Chairman, the Chief Executive Officer and/or the Chief Financial Officer are hereby authorized to determine and designate the Prior Bonds to be Defeased. The Authority is hereby authorized to effect the defeasance, in whole, of the Prior Bonds to be Defeased. The Chairman, Chief Executive Officer and/or the Chief Financial Officer are authorized to use surplus funds on deposit in the General Fund of the Authority as well as funds held in certain accounts established under the Bond Resolution and any applicable Supplemental Resolution in connection with the Prior Bonds to be Defeased to purchase the Investment Securities described in Section 13.1 of the General Resolution and to deposit said securities and cash, if any, with the Escrow Agent described below in trust for the benefit of the holders of the Prior Bonds to be Defeased; and the Chairman, Chief Executive Officer and/or the Chief Financial Officer are authorized to take any other actions necessary in connection with the defeasance of the Prior Bonds to be Defeased.

SECTION 3. Redemption of Prior Bonds to be Defeased. Pursuant to and in accordance with the provisions of the applicable prior Supplemental Resolutions adopted with respect to the issuance of the Prior Bonds to be Defeased, the Chairman is hereby authorized and directed to call in, pay the redemption price of and accrued interest on and redeem the Prior Bonds to be Defeased on their earliest call date and to take any other actions necessary in connection therewith.

SECTION 4. Execution and Delivery of Escrow Agreement and Other Matters in Connection Therewith. (A) The Chairman, Secretary, Chief Executive Officer and/or the Chief Financial Officer of the Authority be and are hereby authorized to execute and deliver one or more escrow agreement(s) between the Authority and The Bank of New York Mellon, New York, New York as Escrow Agent thereunder (the “Escrow Agreement”) in such form and containing such terms and conditions as the Chairman, the Chief Executive Officer and/or the Chief Financial Officer deem necessary, advisable or desirable and which are approved by bond

counsel to the Authority as being necessary, advisable or desirable, for the purposes of effecting the defeasance and redemption of the Prior Bonds to be Defeased pursuant to the Escrow Agreement.

(B) The Chairman, the Chief Executive Officer and/or the Chief Financial Officer are also hereby authorized to take any and all actions necessary in connection with the defeasance of the Prior Bonds to be Defeased pursuant to the Escrow Agreement, including, the entering into a forward purchase agreement or forward purchase agreements, of such form, terms and conditions as the Chairman, Chief Executive Officer and/or Chief Financial Officer deem necessary, advisable or desirable and which are approved by bond counsel to the Authority as being necessary, advisable or desirable, for the purposes of effecting the defeasance of the Prior Bonds to be Defeased pursuant to the Escrow Agreement.

SECTION 5. Effect of Section Headings. The headings or titles to the several Sections hereof shall be solely for convenience of reference and shall not affect the meaning, construction, interpretation or effect of this Supplemental Resolution.

SECTION 6. Repeal of Inconsistent Resolutions. Any resolution (other than the Bond Resolution) of the Authority, or any portion thereof, in conflict or inconsistent with this Supplemental Resolution is hereby repealed to the extent of such conflict or inconsistency.

SECTION 7. Effective Date. This Supplemental Resolution shall take effect upon its adoption.

SUFFOLK COUNTY WATER AUTHORITY
Oakdale, Long Island, New York

I N T E R O F F I C E C O R R E S P O N D E N C E

DATE: **MARCH 23, 2022**

TO: **JEFF SZABO, CEO**

FROM: **CHAS FINELLO, DIRECTOR OF RISK MANAGEMENT**

SUBJECT: **Property/Casualty Insurance Renewal Effective 4/1/22**

The following insurance policies will expire on April 1, 2022: 1) Property, 2) General Liability and Auto Liability, 3) Excess Liability, 4) Directors & Officers Liability, 4) Crime, 5) One Owners and Contractors Protective Liability policies, 6) Surety (28 Street Opening Permit Bonds) and 7) Workers Compensation.

Summary of Market Conditions:

- **2021 was the year of large rate increases while 2022 looks to be the year of coverage restrictions and more rate increases. Rates, retentions and terms continue to see pressure, but recently capacity inflow has helped decelerate increases.**
- **For 2022 Property rates are expected to increase by between 2-10%, premiums for General Liability and Auto by 5-15%, Excess Liability by Umbrella or Excess Liability between 15-30%, and Directors and Officers Liability by 10-20%. Cyber Insurance even more.**

KEY INDUSTRY METRICS CAUSING OF PREMIUM INCREASES:

- **Common Industrywide Causes:** Natural Disasters, Pandemic, Inflation, Workplace Violence, Cyber Attacks, Harassment Claims, Travel Challenges, Drugs/Painkillers, Excessive Stress, Workplace Violence and Digital Distractions.
- **General Liability and Auto:** Social Inflation and jury verdicts affecting claims. Rate Increases for Q3 2021 saw at or near double digit increases for the 16th straight quarter. Increases for 2022 expect to be at a slower pace than 2021.
- **Umbrella/Excess Lines:** Severely reduced capacity in 2021 fueled large increases. Severity trends continue which give reason to a short-term continuation of hard market conditions. Expected to improve over 2022 helped by new capacity and more competition. More insurers re-entering the market. However, carriers providing higher excess layers are still seeking disproportionately high percentage increases.

- **Property:** weather extremes, Hurricane Ida and winter storm Uri being the main loss-making events in 2021), sea level rise, wildfires, catastrophic losses, inflation, cost of materials, supply chain issues all remain areas causing increases. 2021 ended with 21 named storms and 7 hurricanes.
- **Directors and Officers Liability:** Employment Practices Liability (EPL) – States continue to provide broader laws to protect employees, loosened standard for sexual harassment claims, some states extending statute of limitations for sexual and discrimination claims. Starting with the #MeToo movement and more recently Inclusion and Diversity have collectively and individually driven a rise in EPL claims. COVID19 has led to employment claims involving issues of discrimination, invasion of privacy and retaliation.
- **Cyber:** Cyber threats escalate with global exposure. Water and Wastewater systems are identified as critical infrastructure, Increase in the threats of Cyber-attacks, data breach costs were highest in the U.S. The work from home era contributing to an increase in phishing and hacking activity due to employees working remotely on potentially less secure networks and hardware. 70% of ransomware attacks are aimed at organizations with less than one thousand employees. Carriers are instituting sub-limits and higher deductibles/retentions to limit their exposure. Organizations that cannot demonstrate strong cyber risk controls, culture and overall cyber hygiene will face extremely high increases.

Along with from industry metrics, SCWA has its own circumstances that led to increases:

1) General and Auto Liability:

- a) The insurer, Zurich Insurance Group, has been operating on a thin profit margin for the past two years. We maintain a fully insured program with a deductible of \$100,000 per claim. However, Zurich pays for claims administration and legal defense costs out of the premium. The \$100,000 deductible applies to the actual loss payment only. To date, no claim settlement or award has exceeded the deductible amount, so SCWA has paid 100% of loss payments. Therefore, Zurich is assuming the costs associated with claims handling and legal expenses from the premium paid.
- b) The cost of claims administration and mostly the legal fees associated with defending SCWA claims is having an adverse effect on Zurich's profit margin. The chart below illustrates this.

Year	Loss Paid	Loss Reserve	Expense Paid	Expense Reserve	Recovery or Deductible	Total Incurred	Premium	Loss Ratio	Umbrella Premium
4/1/17 to 4/1/18	264,715	60,203	171,152	47,384	199,390	344,064	\$236,662	145%	\$50,884
4/1/18 to 4/1/19	122,563	0	133,432	63,774	122,563	197,206	\$233,706	84%	\$50,929
4/1/19 to 4/1/20	50,186	28,708	117,230	103,923	50,159	249,888	\$242,525	103%	\$52,419
4/1/20 to 4/1/21	31,373	128,124	95,968	192,627	31,373	416,719	\$240,179	174%	\$66,761
4/1/21 to 4/1/22	22,519	83,690	9,838	64,050	22,519	157,578	\$195,203	81%	\$85,648

For an insurer to be profitable, a typical loss ratio must be between 60-80%. Based on similar numbers last year, I had indicated in my report at that time that the premium charged by Zurich is unsustainable.

To put this illustration into perspective, prior to 4/1/17, our plan consisted of a Self-Insured per occurrence retention of \$500,000. We were responsible to pay all costs associated with a claim that was under \$500,000. Our legal fees alone were averaging approximately \$250,000 per year. Therefore, we currently insure the general liability and auto liability for a premium slightly more than what we were paying in legal fees alone and the carrier is assuming the exposure for all general liability claims as well as a fleet of 336 vehicles.

The premium was undervalued and along with market pricing increasing, these two causes led to a 30% increase in premium this year which is above normal.

2) Property:

Our property is insured with the Chubb Group (Ace American Ins. Co.) and the rate increase this year is 8.5%. This is in line with current industry increases. Our overall program payment will go up by 15%. We increased the replacement cost of our property by 3%, added new property to our schedule, and were charged a property inspection fee which accounts for the additional 6.5%. It was marketed to thirteen other carriers, however, the Chubb quote was the best when considering terms of coverage and premium.

3) Cyber:

The Cyber coverage was the most difficult to renew led by recent threats of Cyber-attacks coming from Russia. As of this writing, President Biden in the past two days has warned businesses of the real potential for Cyber-attacks against critical infrastructure, water, and wastewater along with others.

Insurance capacity is limited, and carriers are unwilling to insure companies whose cyber security practices are not compliant with their standards. Implementing Multi-Function Authentication (MFA) was a must for us before any insurer would consider quoting Cyber insurance. That was accomplished in February of this year. Underwriters are aware that the Authority is part of the critical infrastructure sector and are therefore reluctant to offer coverage. We approached twenty-eight carriers seeking this coverage, however, only three quoted, the remainder declined to quote. The Authority has never incurred a cyber claim, so the availability of coverage and premium were driven mostly market driven.

Because of the heightened risk of ransomware attacks due to global instability, it is recommended that we purchase cyber insurance most consistent with last year's level of coverage. However, the cost, \$151,685, is approximately four and a half times the cost of the expiring program (\$32,872).

We do have two other less expensive options, one proposal at \$101,225 and the other at \$70,563 although coverage is limited. I would be happy to discuss these options in further detail.

Another added benefit of maintaining a policy is that the carrier and broker provide an additional level of cyber oversight to the Authority. This is done through discussions with our IT staff members and by attempting to infiltrate our system to identify weak points. On occasion, they will make recommendations to our IT staff to insure a sufficient level of security is in place.

Remaining Coverage:

The remaining coverage lines include Directors and Officers Liability, Crime, an Owners and Contractors' Liability policy and numerous Surety or Street Opening Permit Bonds. I recommend renewing this coverage with the existing carriers at similar terms, conditions and pricing as reflected in Schedule 1.

We also request Board approval for the Authority's Risk Management Department in consultation with the CEO and CLO, to be authorized to recommend settlements to our insurers on claims that occur between April 1, 2022 thru March 31, 2023 and fall within the self-insured policy retention or deductible limits.

Lastly, we are also seeking Board approval for the Authority's Risk Management Department in consultation with the CEO and CLO to increase/decrease the aforementioned coverages or to purchase additional insurance throughout the year as required by the operations of the Authority.

Please refer to the enclosed Schedule 1 indicating the property/casualty policies to be purchase or renewed and acted on by the Board.

There are two attachments to this memo:

- 1) Schedule 1: A Schedule of Policies, Claim Costs, Legal Fees, Broker fees, and Assessments that the Board will be voting on.**
- 2) Schedule 2: A Cost Comparison of last year's program cost as compared to this year's recommended renewal program.**

cc: T. Hopkins
M. Smith

Suffolk County Water Authority Insurance Recommendations for the period: 4/1/22 to 4/1/23 Prepared March 2022		Schedule 1 2022-23 Renewal Premium
RENEW or PURCHASE NEW the following:		
Property	\$293,051	
Willis/Starr Indemnity Ins. Co. - Ace American - <i>Renewal</i>		
General Liability and Automobile Liability	\$ 347,166	(a)
Willis/Zurich American Insurance Company - <i>Renewal</i>		
Estimated Legal Defense Costs (For Claims Prior to 4/1/17 only)	\$ 150,000	
Excess Liability		
1st Layer - \$10 Million - Zurich - <i>Renewal</i>	\$ 106,700	
2nd Layer - \$10 Million - Allied World Ins Co. - <i>Renewal</i>	\$ 91,996	
3rd Layer - \$15 Million - Great American Ins. Co - <i>Renewal</i>	\$ 110,000	
Owners and Contractors Protective Liability - 1 Policy	\$ 209	
Zurich American Insurance Company - <i>Renew</i>		
Directors & Officers Liability	\$ 98,839	
Willis Towers Watson/AIG - Chubb Insurance Co. - <i>Renew</i>		
Comprehensive Crime	\$ 10,391	
Willis Towers Watson/Travelers - <i>Renew</i>		
Cyber Insurance	\$ 151,685	
Willis Towers Watson/Beazley Insurance - <i>Renew</i>		
Surety - Street Opening Permit Bonds	\$ 4,775	(b)
Willis Towers Watson/Hartford - <i>Renew</i>		
Brokers/Agent Service Fees:		
Alliant Ins Services: General Liab., Auto, and Excess Liability - <i>New</i>	\$ 30,000	
Willis Towers Watson: Property, Cyber, Public Officials Not-For-Profit, Crime and Surety <i>Renew</i>	\$ 40,000	
Total Property Program Cost	\$ 1,434,812	
Workers Compensation:		
Sedgwick TPA Agreement (3 yr @ Estimated Cost \$275,000 Yr 2)	Prev Approved	
WC Excess Liability - Safety National Ins. Co. Side A Limit Unlimited	\$ 194,181	
New York State WC Assessments (estimated)	\$ 110,000	
Broker: Arthur J. Gallager - Excess Liability Policy	\$ 15,000	
Estimated Cost of Claims	\$ 2,850,000	(c)
Total	\$ 3,169,181	
Notes:		
(a) General Liability Only subject to SCWA Self Audit		
(b) Estimated		
(c) Estimated, Average of 3 Calendar Yr Payments plus \$100,000 from Sedgwick Payment Transaction Reports, plus \$50,000 for old open Retro policies		

Suffolk County Water Authority
Property/Casualty Insurance Cost Comparison
Policy Years 2021-22 to 2022-23
EFFECTIVE DATE: APRIL 1

Prepared March 2022
Schedule 2

Coverage	Premium		Increase/ Decrease	
	2021-22	2022-23		
Property - Willis Tower Watson/Starr Indemnity - Ace American Insurance Company				
\$75,000,000 Blanket Limit, Deductible \$75,000 subject to sub-limits	\$255,476	\$293,051	\$37,575	15%
Includes: Building & Contents, Water Storage Tanks, Pump				
Stations, Flood, Windstorm, Earthquake,				
Data Processing Equipment, Communication Equipment,				
Property in Transit, Contractors Equipment				
Unscheduled and Newly Acquired Locations (limited)				
Vehicle Catastrophic Comp Coverage, \$5million limit, \$100k Ded				
General Liability, Auto & Lead Umbrella -USI - Zurich Ins Co				
GL Auto - \$1Mil/\$3Mil Occ/Aggregate-\$100,000 Deductible	\$263,881	\$ 347,166	\$83,285	32%
Vehicles Liability Only - No Physical Damage 2021- 336, 2022 - 394				
Claims Handling - Zurich Ins. Co. Claims Team	Incl'd in Premium	Incl'd in Premium		
Defense Costs - SCWA outside counsel - Estimated Cost	\$167,000 (a)	\$150,000 (b)	-\$17,000	-10%
Defense Costs For claims incurred prior to 4/1/17 only, Defense for Claims Incurred after 4/1/17 Pd by Insurer and included in Premium				
Excess Liability				
1st Layer \$10 Million Aggregate - Alliant/Zurich Ins. Co.	\$85,648	\$106,700	\$21,052	25%
2nd Layer \$10 Million Aggregate - Alliant/Allied World Great American	\$77,329	\$91,996	\$14,667	19%
3rd Layer \$15 Million Aggregate - Alliant/Great American	\$92,500	\$110,000	\$17,500	19%
Cyber Insurance - Willis Towers Watson - Beazley Ins. Co.				
\$3Million Limit Bus Interruption,Extortion and Ransomware	\$32,872	\$151,685	\$118,813	361%
Owners & Contractors Liability Policies				
1 Issued - Alliant/Zurich American Ins. Co. for the Town of Brookhaven	\$209	\$209	\$0	0%
Directors and Officers Liability - Willis Towers Watson - Chubb Ins				
Limit: \$5 Million Directors & Officers and Employment Practices Liability	\$87,877	\$98,839	\$10,962	12%
Self Insured Retention: D&O & EPL: \$100,000K				
Comprehensive Crime - Willis Towers Watson/Travelers				
Limit: \$5 Million, Deductible: \$50,000	\$9,962	\$10,391	\$429	4%
Surety - Street Opening Permit Bonds - Willis Towers Watson				
Hartford Ins. Co., Currently 28 Outstanding	\$4,775	\$4,775	\$0	0%
Broker/Agent Service Fee				
Alliant Ins Services, Inc	\$25,000	\$30,000	\$5,000	20%
Willis Towers Watson - Property, Cyber,D&O, Crime, & St. Opening Bonds	\$36,157	\$40,000	\$3,843	11%
Total Premium Casualty Premium and Service Fee	\$971,686	\$1,284,812	\$313,126	32%
Add: Estimated Cost of Claims	\$221,730 (c)	\$230,000 (c)	\$8,270	4%
Total Cost of Property/Casualty Program	\$1,193,416	\$1,514,812	\$321,396	27%
Workers Compensation Excess Liability Insurance				
Arthur J. Gallagher - Broker Service Fee	\$15,000	\$ 15,000	\$0	0%
Excess over \$800,000 per Occurrence, Arthur J Gallagher, Safety National Ins Co.	\$184,482	\$ 194,181	\$9,699	5%
	\$1,392,898	\$1,723,993	\$331,095	
Additional Coverages Required During the Policy Year Are Subject to Additional Charges				
Notes:				
(a) Actual Legal Fees Paid 6/1/20-21 - Cost is for Legal Fees of Claims incurred prior to 4/1/17				
(b) Estimated - Cost is for Legal fees for Claims incurred prior to this year's program				